

PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA
REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE FIXED-LINE TELEPHONY MARKET



3rd QUARTER 2025

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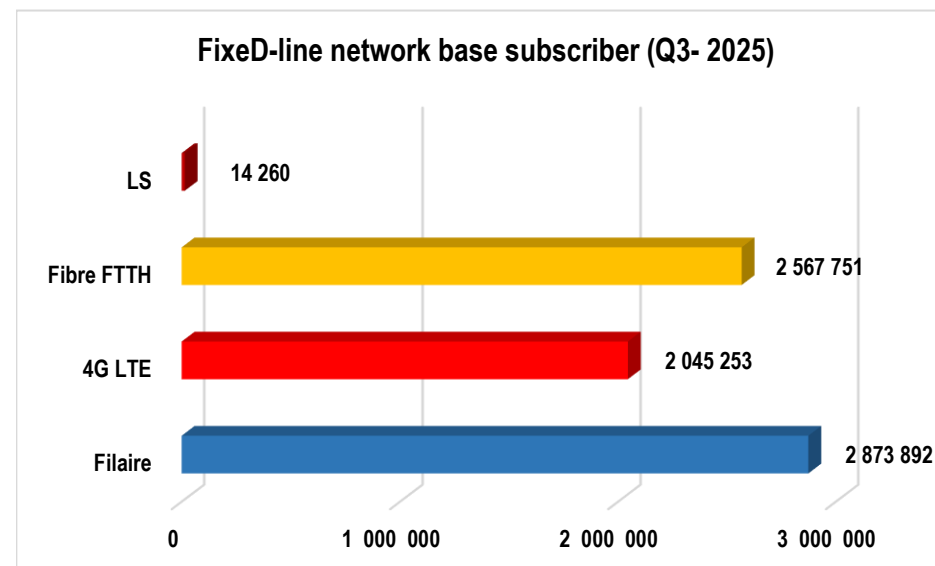
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1. Status of the fixed-line telephony network

1.1. Overall base

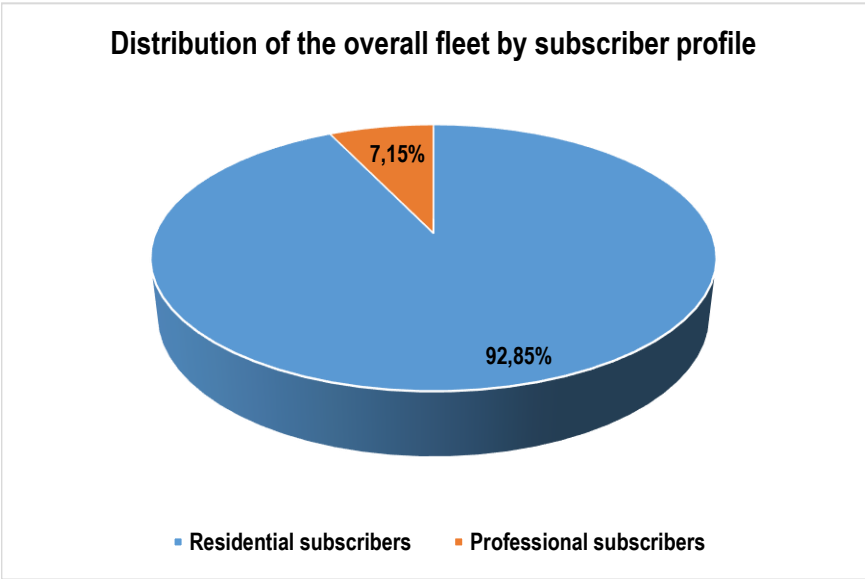
	Q3 2025			
	Cabled	4G LTE	Fibre FTTH	LS
Subscriber type	2 873 892	2 045 253	2 567 751	14 260
Total subscribers	7 501 156			

Source: Algérie Télécom



1.2. Breakdown of base by subscriber profile

Subscriber profile	3 rd quarter 2025
Residential subscribers	6 964 516
Professional subscribers	536 640
Total subscribers	7 501 156



At the end of September 2025, residential subscribers to fixed-line telephony networks represented 92.85% of total fixed-line telephony subscribers, compared with 7.15% of professional subscribers.

1.3. Breakdown of base by technology type and subscriber profile

3 rd quarter 2025	Cabled	4G LTE	Fibre (FTTH)	LS	Total
Residential	2 459 728	2 013 169	2 491 619	0	6 964 516
Professional	414 164	32 084	76 132	14 260	536 640
Total subscribers	2 873 892	2 045 253	2 567 751	14 260	7 501 156

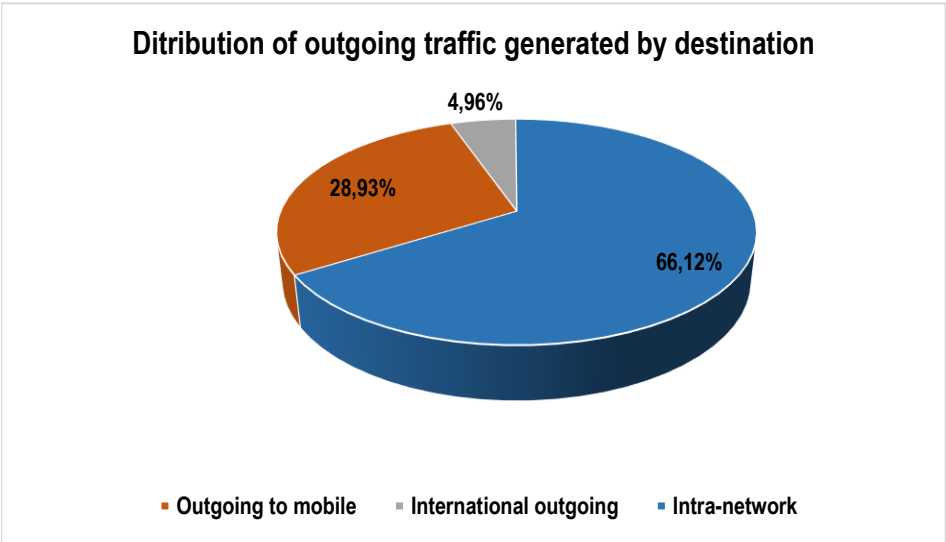
Source: Algérie Télécom

2. Traffic generated in fixed-line telephony networks by destination

2.1. Volume of outgoing traffic by destination

Destination of calls	In millions of minutes
Intra-network (on-net)	80
Inter-network (off-net)	35
Outgoing international	6
Total	121

Source: Algérie Télécom

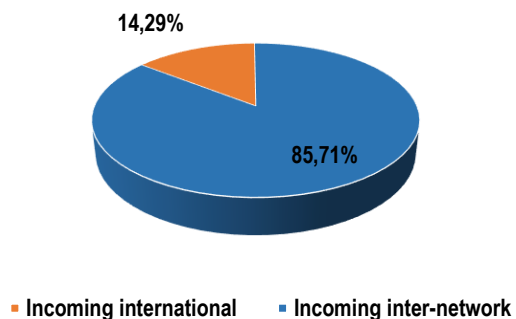


2.2. Incoming traffic volume

Traffic incoming	In millions of minutes
Incoming Inter-network (off-net)	72
Incoming International	12
Total	84

Source: Algérie Télécom

Volume of incoming traffic (Q3- 2025)



3. Average monthly number of minutes per subscriber (minutes of average use)

	In minutes
Average monthly number of minutes per subscriber (minutes of average use)	5,39

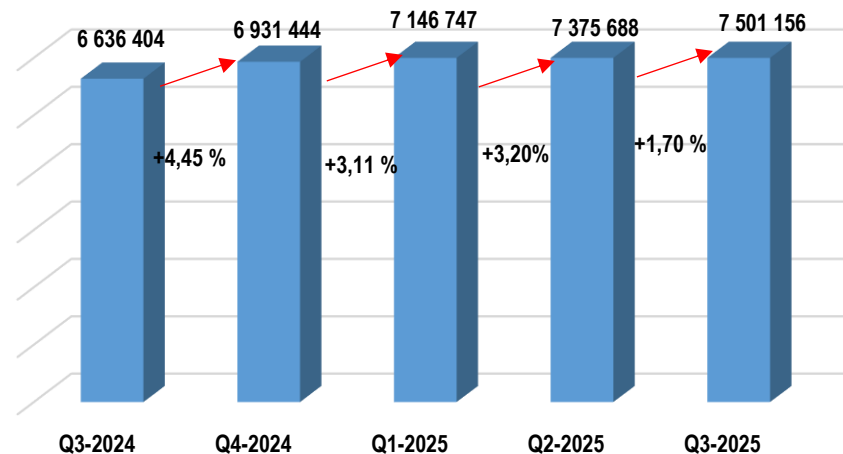
4. Change in the fixed-line telephony market

4.1. Change in the total fixed-line telephony base

	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Total base	6 636 404	6 931 444	7 146 747	7 375 688	7 501 156
Growth rate	+4,45%	+3,11%	+3,20%	+1,70 %	
Growth rate (Q3 2024/Q3 2025)	+13,03%				

Source: Algérie Télécom

Change in total base of fixed-line telephony (Q3 2024/Q3 2025)



4.2. Change in the total fixed-line telephony base by technology

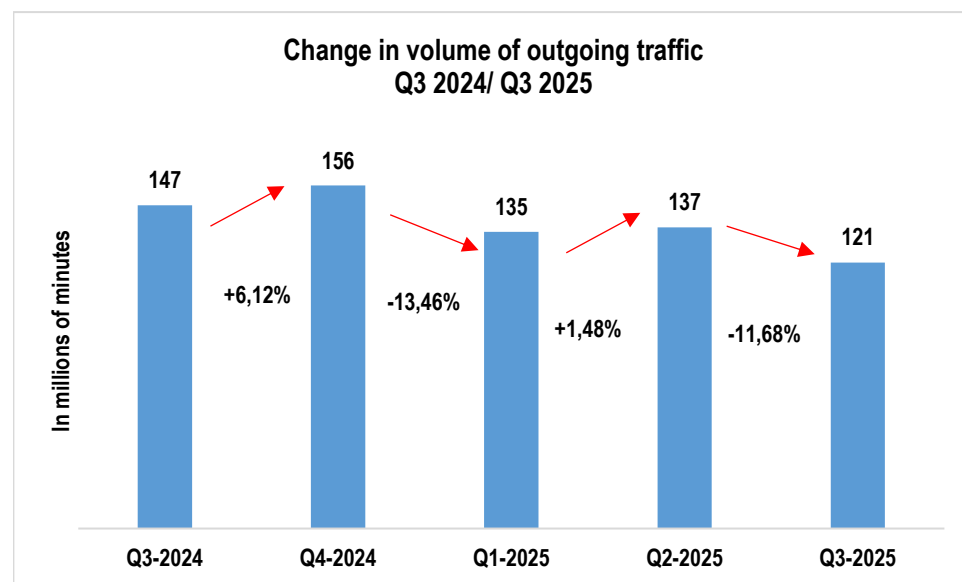
	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Cabled	3 344 349	3 334 858	3 241 119	3 109 114	2 873 892
<i>Growth rate</i>		-0,28%	-2,81%	-4,07%	-7,57%
4G LTE	1 801 686	1 879 777	1 954 447	2 000 026	2 045 253
<i>Growth rate</i>		+4,33%	+3,97%	+2,33%	+2,26 %
Fibre	1 475 443	1 702 028	1 936 601	2 252 132	2 567 751
<i>Growth rate</i>		+15,36%	+13,78%	+16,29%	+14,01 %
LS	14 926	14 781	14 580	14 416	14 260
<i>Growth rate</i>		-0,97%	-1,36%	-1,12%	- 1,08 %

4.3. Change in traffic across the fixed-line telephony network

4.3.a. Change in outgoing traffic volume by destination

In millions of minutes

Destination of calls	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Intra-network (on-net)	104	111	95	95	80
Inter-network (off-net)	37	39	35	37	35
Outgoing international	6	6	5	5	6
Total	147	156	135	137	121
Growth rate	+6,12%	-13,46%	+1,48%	-11,68 %	
Growth rate (Q3 2024/Q3 2025)				-17,69%	



4.3.b. Change in incoming traffic volume

En millions de minutes

Traffic incoming	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Incoming Inter-network (off-net)	80	76	70	75	72
Incoming International	19	19	16	17	12
Total	99	95	86	92	84
Growth rate	-4,04%	-9,47%	+6,98%	-7,80 %	
Growth rate (Q3 2024/Q3 2025)				-15,15%	

