PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



Mobile Telephony Market Observatory

سلطة ضبط البريد والاتصالات الإلكترونية
ARPCE





1ST QUARTER 2026

Summery

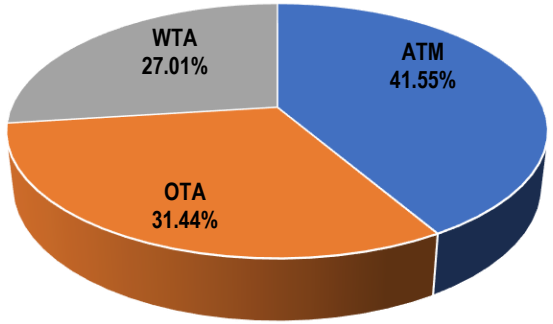
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1. Overall Base of Mobile Network Subscribers by Operator and Market Share

	1st quarter 2026
Algérie Télécom Mobile (Mobilis)	23 518 515
Optimum Télécom Algérie (Djezzy)	17 792 225
Wataniya Télécom Algérie (Ooredoo)	15 288 563
Overall subscribers	56 599 303

The mobile telephony subscriber base (GSM, 3G, 4G and 5G) recorded an increase of 0.26%, rising from 56.454 million subscribers in the fourth quarter of 2025 to 56.599 million subscribers in the first quarter of 2026.

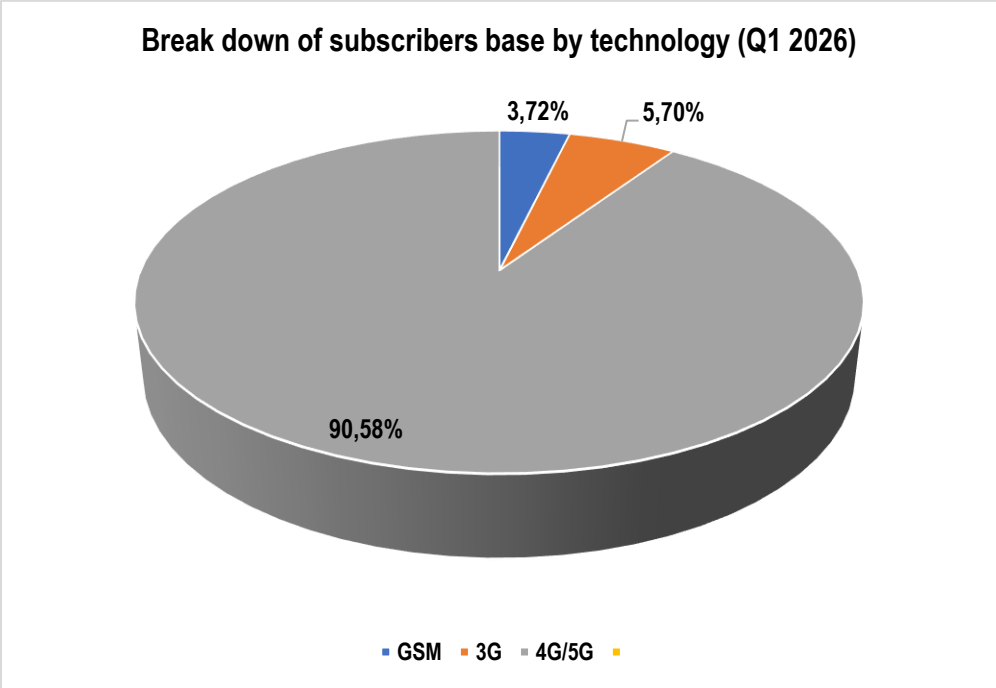
Breakdown of Market Shares by Number of Subscribers (Q1-2026)



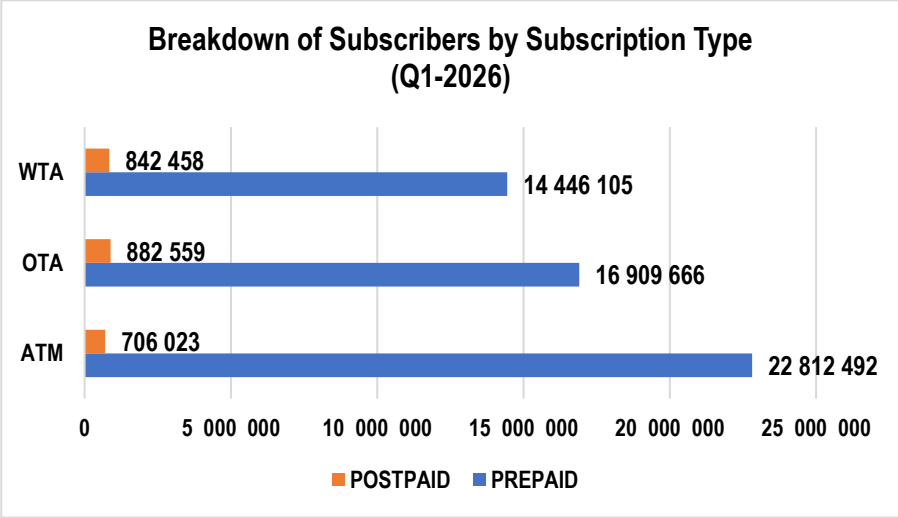
2. Breakdown by Technology Type (GSM, 3G&4G&5G)

1st Quarter 2026	GSM		3G		4G/5G	
	Subscribers	in %	Subscribers	in %	Subscribers	in %
Mobilis	975 955	4,15%	2 324 236	9,88%	20 218 324	85,97%
Djezzy	678 361	3,81%	386 090	2,17%	16 727 774	94,02%
Ooredoo	449 946	2,94%	518 794	3,39%	14 319 823	93,66%
Overall subscribers	**2 104 262**	**3,72%**	**3 229 120**	**5,70%**	**51 265 921**	**90,58%**

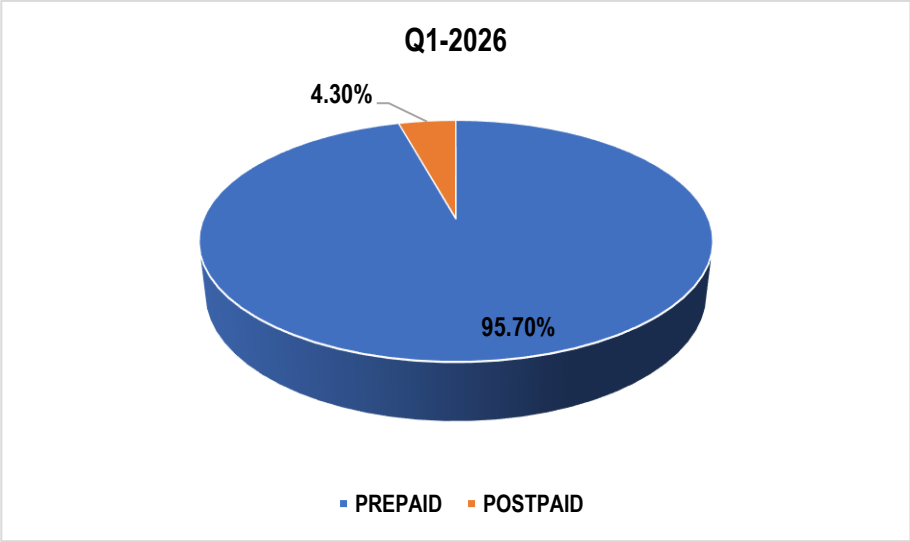
Of the 56.599 million subscribers, 2.104 million are GSM network subscribers, or 3.72%; 3.229 million are 3G network subscribers, accounting for 5.70%; 51,266 million are 4G/5G network subscribers, accounting for 90,58%.



3. Breakdown by Subscription Type



As of the end of March 2026, 95.70% of subscribers opted for the prepaid plan, compared with 4.30% for the postpaid plan.

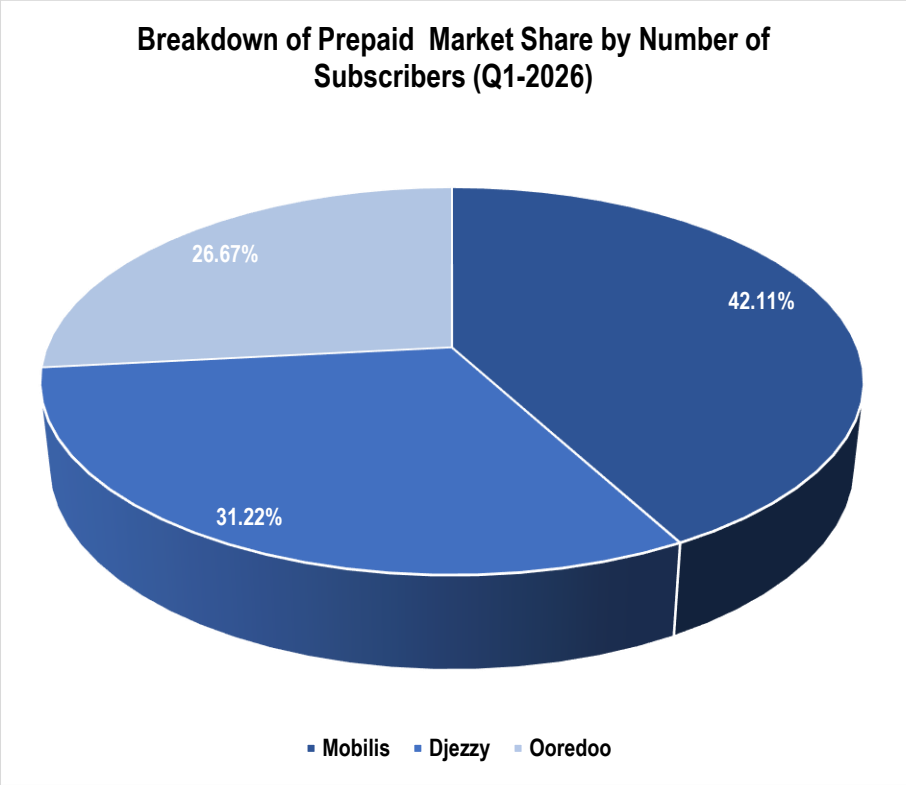


3.1. Prepaid Market

a. Overall Prepaid Subscriber Base and Market Shares

	1st quarter 2026
Mobilis	22 812 492
Djezzy	16 909 666
Ooredoo	14 446 105
Overall prepaid subscribers	54 168 263

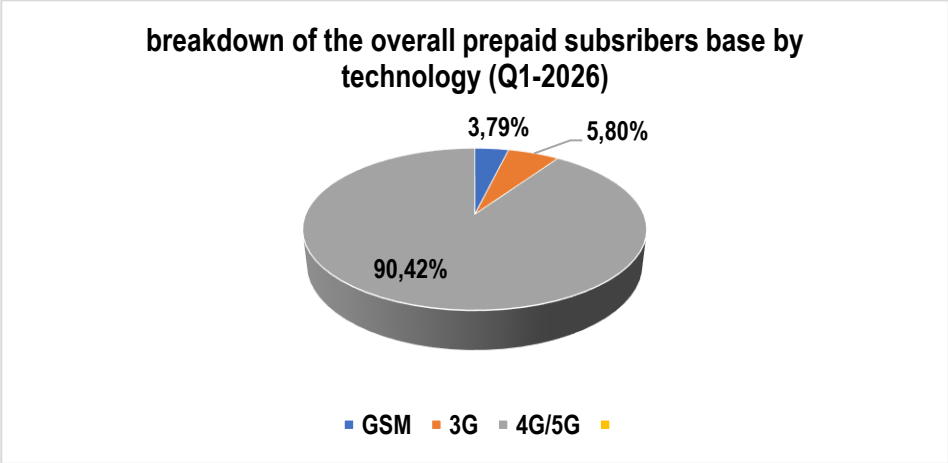
The overall prepaid subscriber base recorded an increase by 0.24%, raising from 54.038 million subscriber in the fourth quarter of 2025 to 54.168 million subscriber in the first quarter of 2026.



b. Breakdown of Prepaid Subscriber Base by Technology Type

1st quarter 2026	GSM	3G	4G/5G
Mobilis	934 652	2 280 297	19 597 543
Djezzy	674 662	342 616	15 892 388
Ooredoo	446 028	512 773	13 487 304
Overall prepaid subscribers	2 055 342	3 135 686	48 977 235

During the first quarter of 2026, the prepaid subscriber base reached 2.055 million GSM subscriber, or 3.79%; 3.136 million 3G subscriber, accounting for 5.80%; 48.977 million 4G/5G subscriber, accounting for 90,42% of subscribers.



c. Monthly Average of Minutes per Prepaid Subscriber (MOU)

	1st quarter 2026
Monthly average traffic of minutes per prepaid subscriber (MOU)	236 minutes

d. Average Monthly Revenue per Prepaid Subscriber

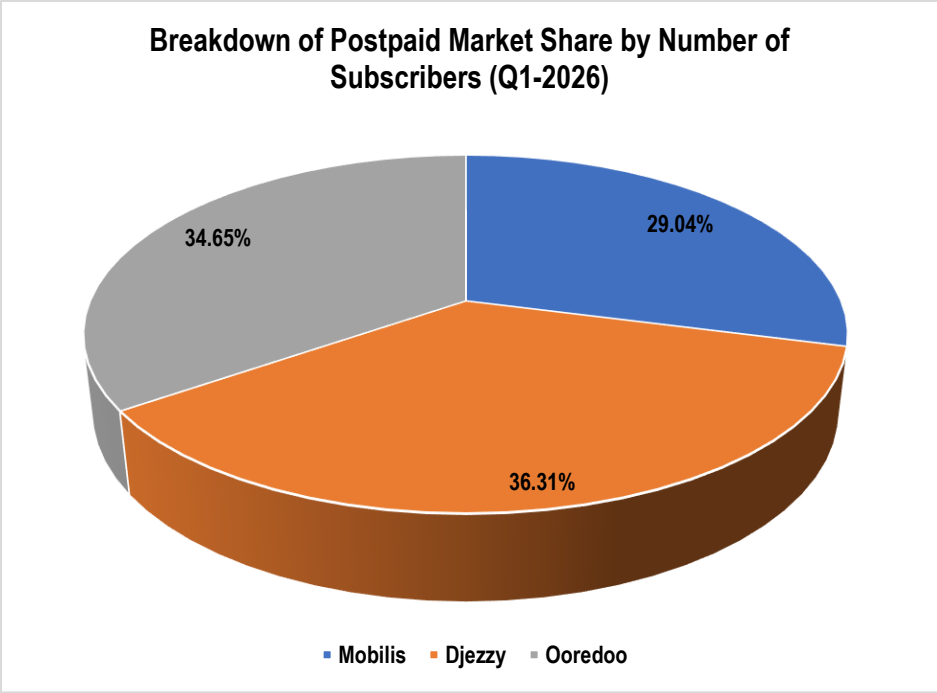
	1st quarter 2026
Average monthly revenue per prepaid subscriber	525.11 (DZD)

3.2. Postpaid Market:

a. Overall Postpaid Subscriber Base and Market Shares

	1st Quarter 2026
Mobilis	706 023
jezzy	882 559
Ooredoo	842 458
Overall postpaid subscribers	2 431 040

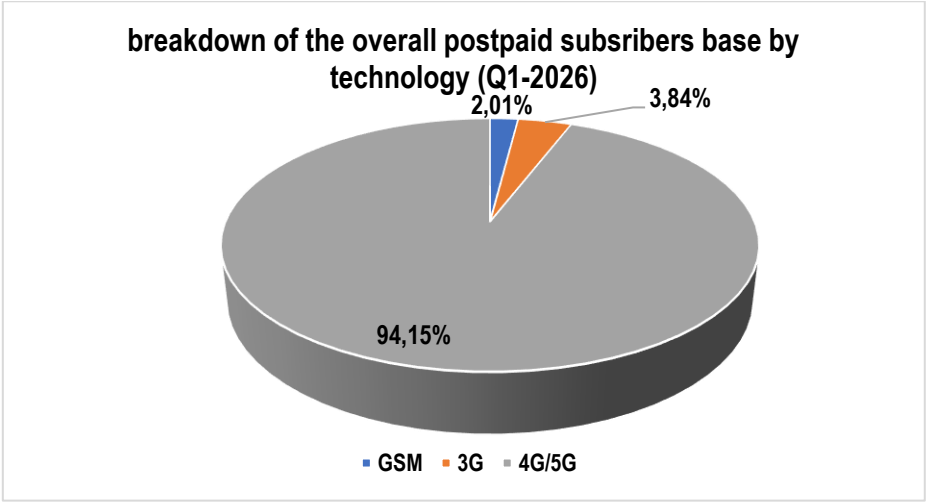
The overall postpaid subscriber base recorded a slight increase of 0.68%, rising from 2.415 million subscribers in the fourth quarter of 2025 to 2.431 million subscribers in the first quarter of 2026.



b. Breakdown of Postpaid Subscriber Base by Technology Type

1st quarter 2026	GSM	3G	4G/5G
Mobilis	41 303	43 939	620 781
Djezzy	3 699	43 474	835 386
Ooredoo	3 918	6 021	832 519
Overall postpaid subscribers	48 920	93 434	2 288 686

The postpaid subscriber base in the first quarter of 2026 reached 0.049 million GSM subscribers, accounting for 2.01%; 0.093 million 3G subscribers, accounting for 3.84%; 2,289 million 4G/5G subscribers, accounting for 94,15%.



c. Monthly Average of Minutes per Postpaid Subscriber (MOU)

	1st quarter 2026
Average monthly traffic per postpaid subscriber (MOU)	440 minutes

d. Average Monthly Revenue per Postpaid Subscriber

	1st quarter 2026
Average monthly revenue per postpaid subscriber	1 497 (DZD)

4. Generated Traffic by Destination in Mobile Telephony Networks

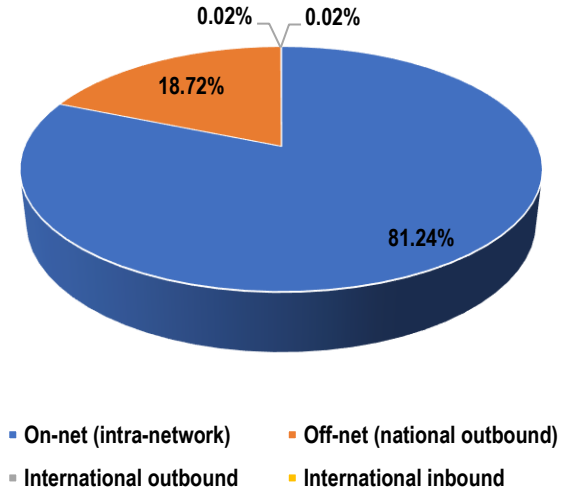
4.1. Voice Traffic Generated in Mobile Telephony Networks

Traffic type	In millions of minutes
On-net (intra-network)	33 738
Off-net (national outbound) *	7 773
International outbound	9
International inbound	8
Overall	**41 528**

(*) national outbound refers to outgoing communications towards the fixed network and other mobile networks

In the first quarter of 2026, voice traffic generated in mobile telephony networks reached a volume of 41.528 billion minutes, of which 81.24% was on-net traffic, 18.72% national outbound traffic, 0.02% international outbound traffic and 0.02% international inbound traffic.

Breakdown of the Overall Voice Traffic Generated in Mobile Telephony Networks (Q1-2026)

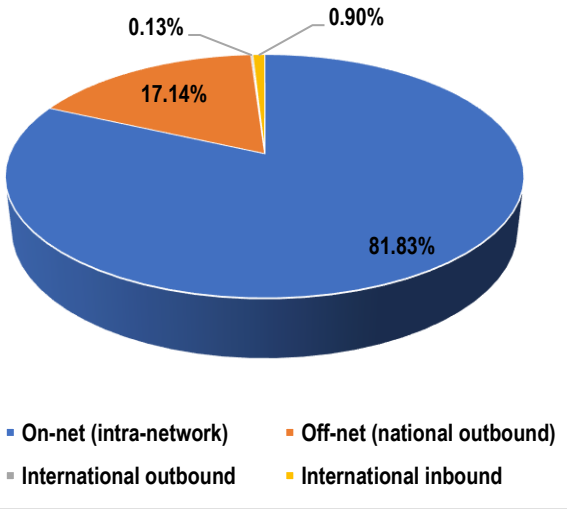


4.2. SMS Traffic Generated in Mobile Telephony Networks

Traffic type	In millions of SMS
On-net (intra-network)	2 286
Off-net (national outbound)	479
International outbound	4
International inbound	25
Overall	**2 794**

In the first quarter of 2026, SMS traffic generated in mobile telephony networks reached a volume of 2.794 billion SMS, of which 81.83% was on-net traffic, 17.14% national outbound traffic, 0.13% international outbound traffic and 0.90% international inbound traffic.

Breakdown of the Overall SMS Traffic in Mobile Telephony Networks (Q1-2026)

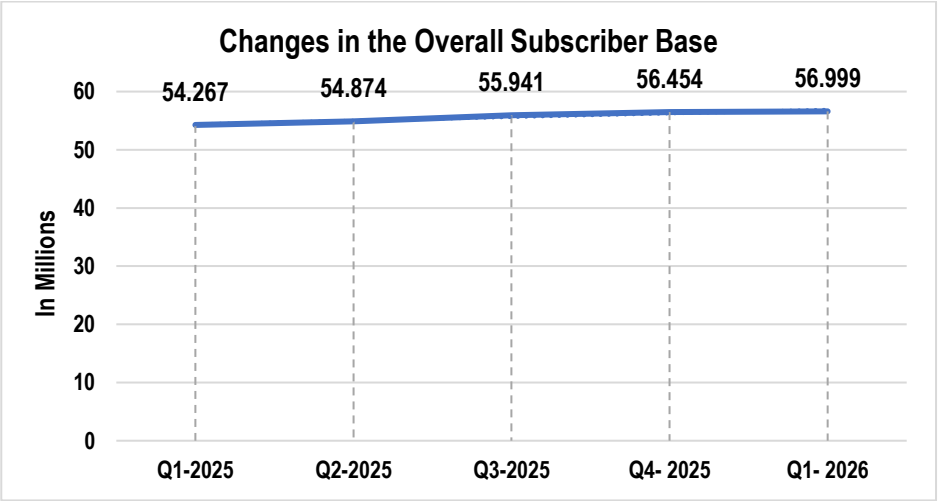


5. Changes in the Mobile Telephony Market

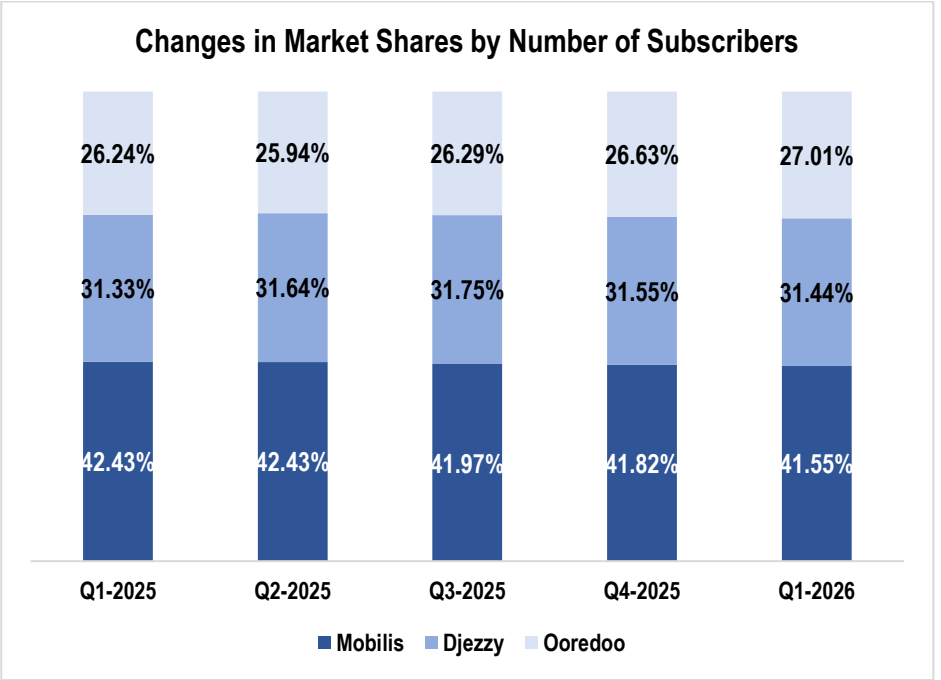
5.1. Changes in the Overall Mobile Telephony Network Subscriber Base

	Q1-2025	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026
Mobilis	23 025 515	23 280 698	23 477 942	23 610 905	23 518 515
Djezzy	17 003 410	17 361 131	17 758 639	17 809 645	17 792 225
Ooredoo	14 237 668	14 232 531	14 704 505	15 032 964	15 288 563
Overall	54 266 593	54 874 360	55 941 086	56 453 514	56 599 303
Rate of Change (Q1- 2025– Q1- 2026)				*+4.30 %*	

The mobile telephony subscriber base (GSM, 3G, 4G and 5G) recorded an increase of 4.30% over one year, rising from 54.267 million subscribers in the first quarter of 2025 to 56.599 million subscribers in the first quarter of 2026.



5.2. Changes in the Market Shares by Number of Subscribers



5.3. Changes in the Prepaid Market

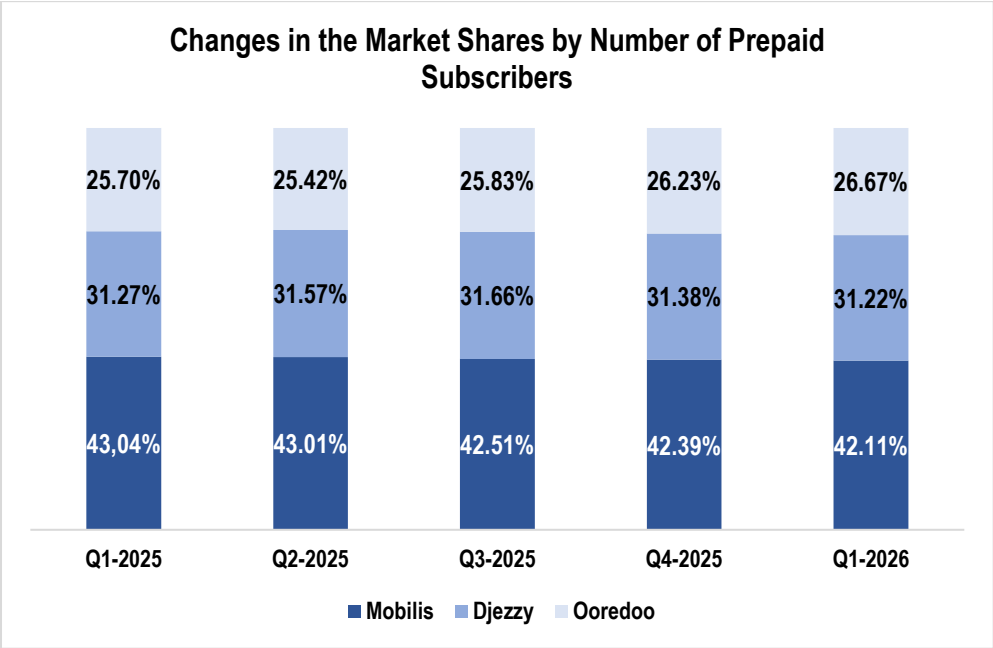
	Q1-2025	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026
Mobilis	22 314 928	22 574 069	22 769 537	22 904 685	22 812 492
Djezzy	16 211 720	16 567 563	16 958 370	16 957 192	16 909 666
Ooredoo	13 323 170	13 339 111	13 834 087	14 177 013	14 446 105
Overall	51 849 818	52 480 743	53 561 994	54 038 890	54 168 263
Rate of Change (Q1- 2025– Q1- 2026)				*+ 4.47%*	

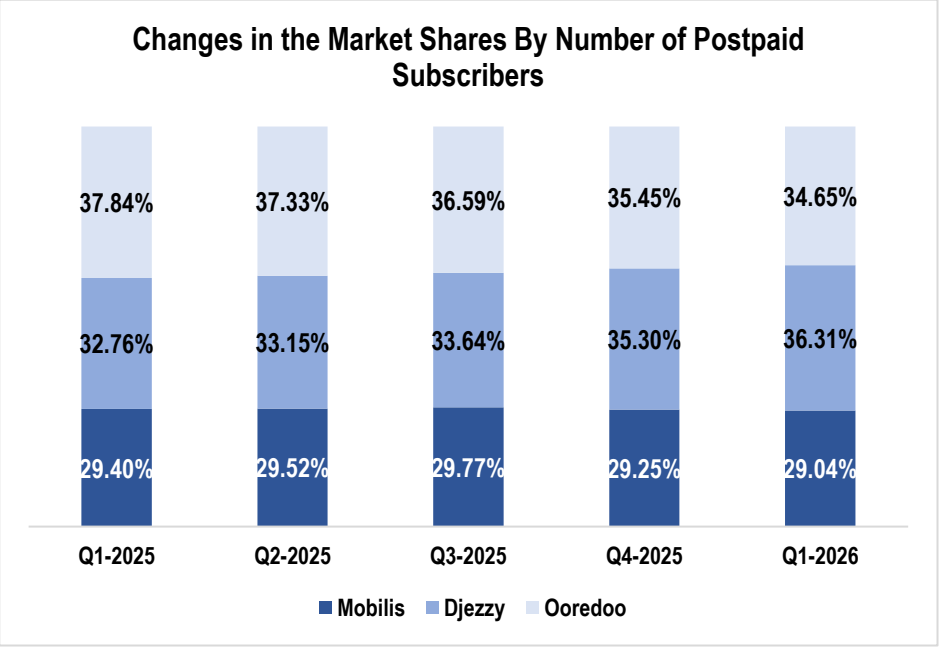
The overall prepaid subscriber base recorded an increase of 4.47% over one year, rising from 51.850 million subscribers in the first quarter of 2025 to 54.168 million subscribers in the first quarter of 2026.

5.4. Changes in the Postpaid Market

	Q1-2025	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026
Mobilis	710 587	706 629	708 405	706 220	706 023
Djezzy	791 690	793 568	800 269	852 453	882 559
Ooredoo	914 498	893 420	870 418	855 951	842 458
Overall	2 416 775	2 393 617	2 379 092	2 414 624	2 431 040
Rate of Change (Q1- 2025– Q1- 2026)				*+ 0.59 %*	

The overall postpaid subscriber base recorded an increase of 0.59%, rising from 2.417 million subscribers in the first quarter of 2025 to 2.431 million subscribers in the first quarter of 2026.





5.5. Changes in Voice Traffic Generated in Mobile Telephony Networks

By millions of minutes

Traffic type	Q1-2025	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026
On-net (intra-network)	35 647	37 479	35 501	35 885	33 738
Off-net (national outbound)	7 109	8 068	8 099	8 217	7 773
International outbound	11	12	11	10	9
International inbound	9	10	9	8	8
Overall	**42 776**	**45 569**	**43 620**	**44 120**	**41 528**
Rate of change (Q1- 2025– Q1- 2026)				***- 2.92 %***	

In the first quarter of 2026, voice traffic generated in mobile telephony networks reached a volume of 41.528 billion minutes, representing a decrease of 2.92% compared to the same period of the previous year.

5.6. Changes in SMS Traffic Generated in Mobile Telephony Networks

By millions of SMS

Type de trafic	T1-2025	T2-2025	T3-2025	T4- 2025	T1- 2026
On-net (intra-network)	2 568	2 710	2 746	2 562	2 286
Off-net (national outbound)	431	481	489	558	479
International outbound	8	8	31	3	4
International inbound	25	26	28	25	25
Overall	**3 032**	**3 225**	**3 294**	**3 148**	**2 794**
Rate of change (Q1- 2025 – Q1- 2026)				***- 7.85 %***	

In the first quarter of 2026, SMS traffic generated in mobile telephony networks reached a volume of 2.794 billion SMS, representing a decrease of 7.85% compared to the same period of the previous year.

5.7. Changes in the Monthly average traffic of minutes per subscriber (MOU):

a. Changes in the Monthly average traffic of minutes per prepaid subscriber (MOU):

By minutes

Traffic type	Q1-2025	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026
MOU	253	266	261	251	236
Rate of change (Q1- 2025– Q1- 2026)				***- 6,72 %***	

In the first quarter of 2026, Monthly average traffic of minutes per prepaid subscriber reached a volume of 236 minutes, representing a decrease of 6,72% compared to the same period of the previous year.

b. Changes in the Monthly average traffic of minutes per postpaid subscriber (MOU):

By minutes

Traffic type	Q1-2025	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026
MOU	476	508	512	475	440
Rate of change (Q1- 2025– Q1- 2026)				***- 7,56 %***	

In the first quarter of 2026, Monthly average traffic of minutes per post-paid subscriber reached a volume of 440 minutes, representing a decrease of 7,56% compared to the same period of the previous year.

5.8. Changes in the Average monthly revenue per subscriber (ARPU):

a. Changes in the Average monthly revenue per prepaid subscriber (ARPU):

In Algerian dinars

	Q1-2025	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026
ARPU	533,44	517,35	572	570,45	525,11
Rate of change (Q1- 2025– Q1- 2026)				***- 1,56 %***	

In the first quarter of 2026, Average monthly revenue per prepaid subscriber reached 525,11 DZD, representing a decrease of 1,56% compared to the same period of the previous year.

b. Changes in the Average monthly revenue per postpaid subscriber (ARPU):

In Algerian dinars

	Q1-2025	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026
ARPU	1 562,56	1 460,93	1 602	1 500	1 497
Rate of change (Q1- 2025– Q1- 2026)				***- 4,20 %***	

In the first quarter of 2026, Average monthly revenue per prepaid subscriber reached 1497 DZD, representing a decrease of 4,20% compared to the same period of the previous year.