



PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA
REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE MOBILE TELEPHONY MARKET



2nd QUARTER 2025

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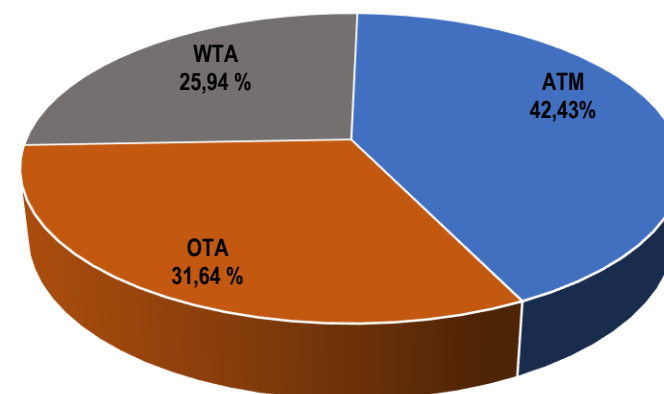
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1. Total base of mobile network subscribers by operator and market share

	Q2 2025
Algérie Télécom Mobile (Mobilis)	23 280 698
Optimum Télécom Algérie (Djezzy)	17 361 131
Wataniya Télécom Algérie (Ooredoo)	14 232 531
Total number of subscribers	54 874 360

The mobile telephony subscriber base (GSM, 3G, and 4G) recorded growth of 1,12%, increasing from 54,267 million subscribers in first quarter 2025 to 54,874 million subscribers in second quarter 2025.

Market share breakdown by number of subscribers (Q2 2025)

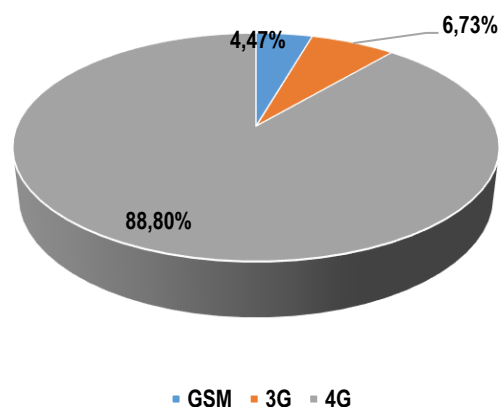


2. Breakdown by technology type (GSM, 3G and 4G)

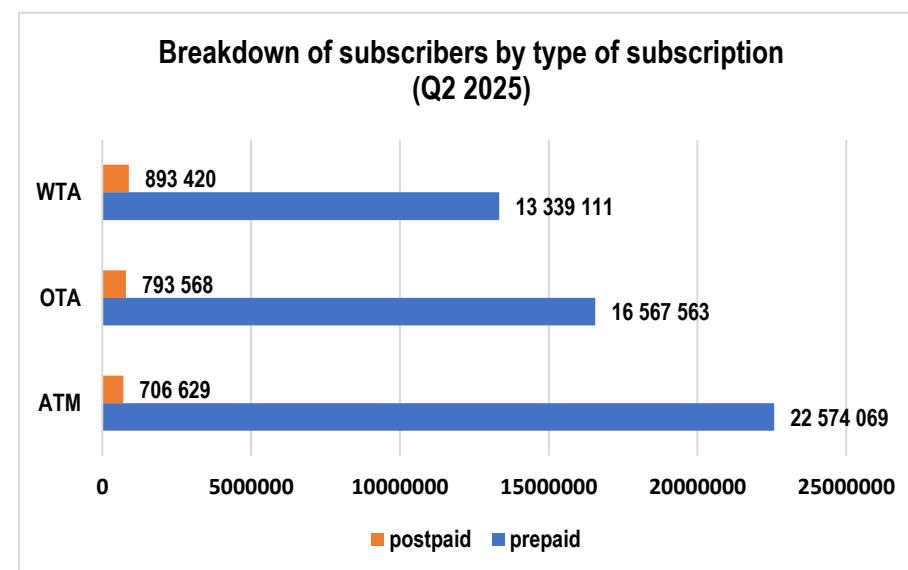
2 nd quarter 2024	GSM		3G		4G	
	subscribers	In %	subscribers	In %	subscribers	IN %
Mobilis	1 105 020	4,75%	2 643 059	11,35%	19 532 619	83,90%
Djezzy	810 417	4,67%	447 144	2,58%	16 103 570	92,76%
Ooredoo	535 164	3,76%	604 975	4,25%	13 092 392	91,99%
Total subscribers	2 450 601	4,47%	3 695 178	6,73%	48 728 581	88,80%

Out of the 54,874 million subscribers, 2,451 million are on the GSM network (4,47%), 3.695 million subscribers to 3G networks (6.73%) and 48.729 million subscribers to 4G networks (88.80%).

Breakdown of the total subscriber base by technology (Q2 2025)

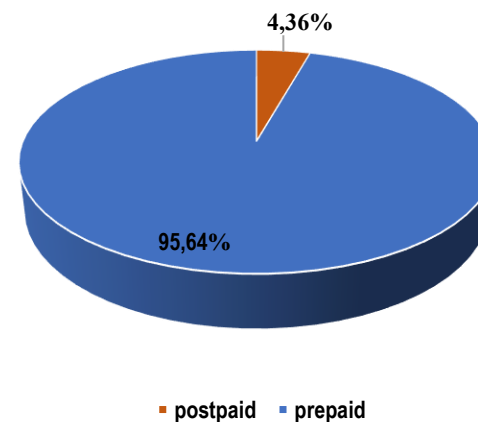


3. Breakdown by type of subscription



At the end of June 2025, 95,64% of subscribers opted for prepaid plans, while 4.36% chose postpaid plans.

2nd quarter 2025

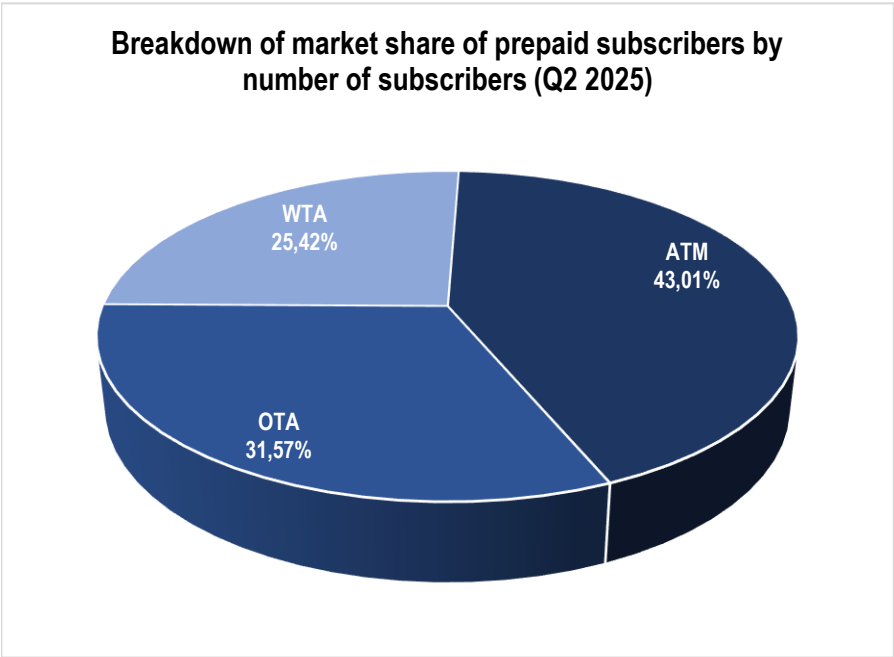


3.1. Prepaid market

a. Total prepaid subscriber base and market share

	2 nd quarter 2025
Mobilis	22 574 069
Djezzy	16 567 563
Ooredoo	13 339 111
Total prepaid subscribers	52 480 743

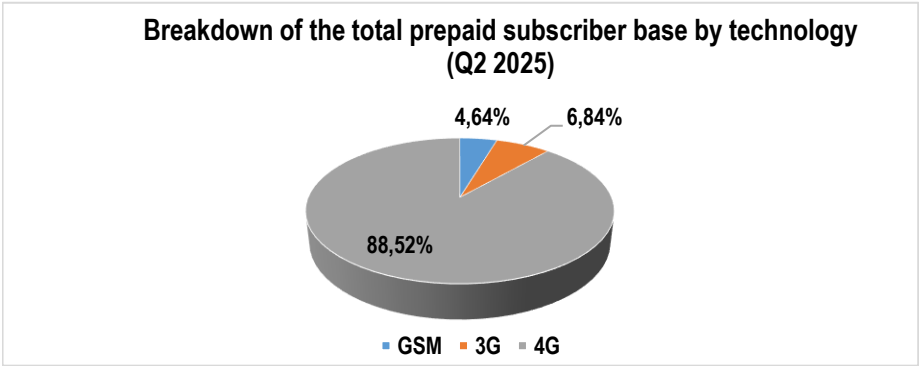
The total prepaid subscriber base recorded growth of 1,22%, increasing from 51,850 million subscribers in first quarter 2025 to 52,481 million subscribers in second quarter 2025.



b. Breakdown of prepaid subscriber base by technology type

2 nd quarter 2025	GSM	3G	4G
Mobilis	1 104 720	2 600 070	18 869 279
Djezzy	806 064	396 651	15 364 848
Ooredoo	526 166	593 095	12 219 850
Total prepaid subscribers	2 436 950	3 589 816	46 453 977

In the second quarter of 2025, the prepaid subscriber base was 2,437 million GSM subscribers (4,64%), 3.590 million 3G subscribers (6.84%) and 46.454 million 4G subscribers, (88.52%) of the total number of prepaid subscribers.



c. Average monthly minutes per prepaid subscriber (minutes of use)

	2 nd quarter 2025
Average monthly traffic per prepaid subscriber (minutes of use)	266 minutes

d. Average monthly revenue per prepaid subscriber

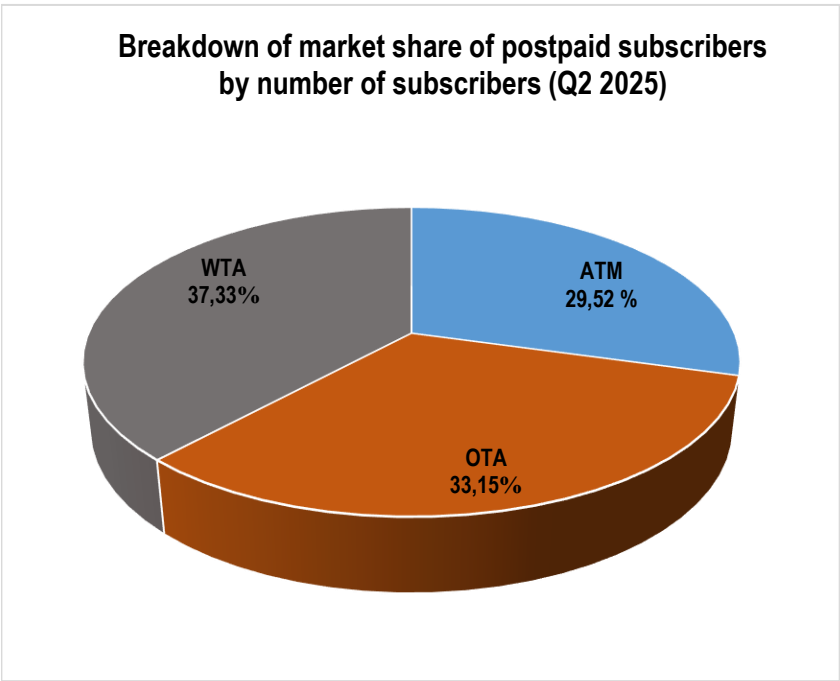
	2 nd quarter 2025
Average monthly revenue per prepaid subscriber	517,35 (DZD)

3.2. Postpaid market

a. Total postpaid subscriber base and market share

	2 nd quarter 2025
Mobilis	706 629
Djezzy	793 568
Ooredoo	893 420
Total postpaid subscribers	2 393 617

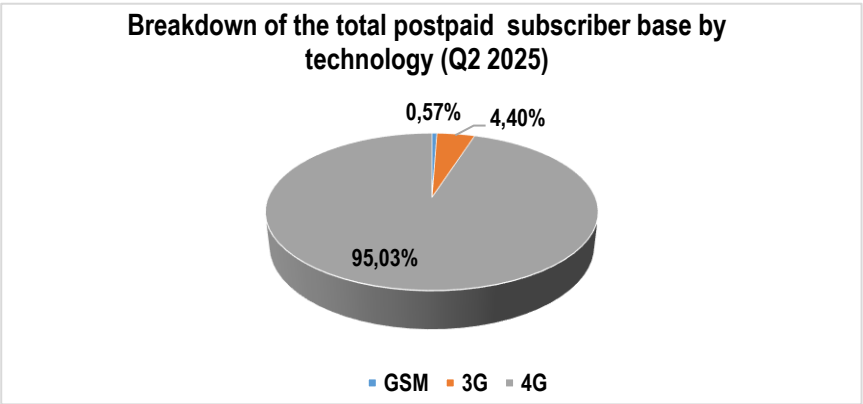
The total postpaid subscriber base saw a decrease of 0,96%, from 2,417 million subscribers in Q1 2025 to 2,394 million subscribers in Q2 2025.



b. Breakdown of the postpaid subscriber base by technology type

2 nd quarter 2025	GSM	3G	4G
Mobilis	300	42 989	663 340
Djezzy	4 353	50 493	738 722
Ooredoo	8 998	11 880	872 542
Total postpaid subscribers	13 651	105 362	2 274 604

The postpaid subscriber base in the second quarter of 2025 reached 0,014 million GSM subscribers(0,57%), 0,105 million 3G subscribers (4.40%), and 2.275 million 4G subscribers (95.03%) of total postpaid subscribers.



c. Average monthly minutes per postpaid subscriber (minutes of use)

	2 nd quarter 2025
Average monthly traffic per postpaid subscriber (minutes of use)	508 minutes

d. Average monthly revenue per postpaid subscriber

	2 nd quarter 2025
Average monthly revenue per postpaid subscriber	1460,93 (DZD)

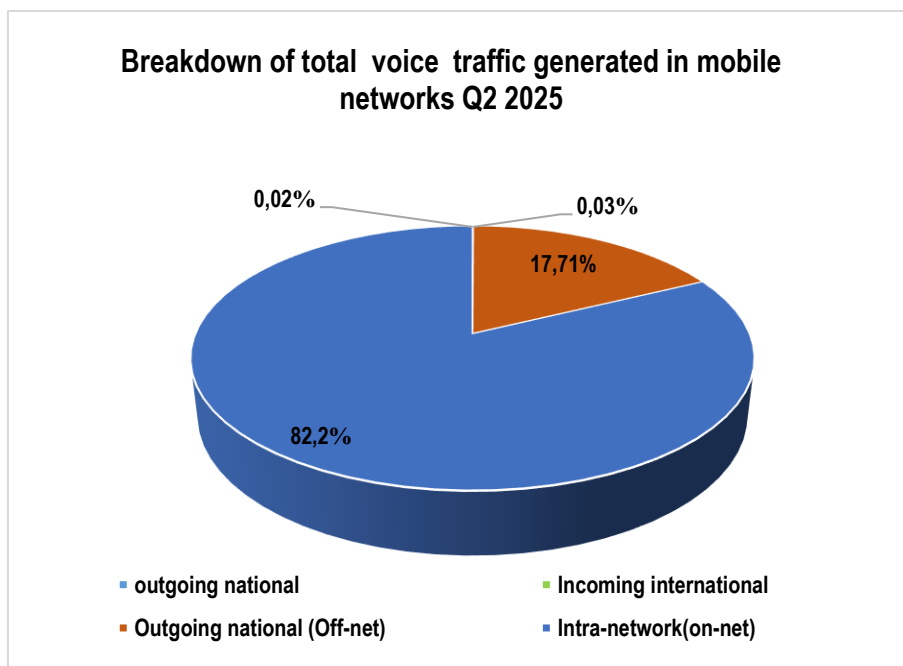
4. Traffic by destination generated across mobile telephony networks

4.1. Voice traffic generated across mobile telephony networks

Type of traffic	In millions of minutes
Intra-network (on-net)	37 479
Outgoing national (off-net)*	8 068
Outgoing international	12
Incoming international	10
Total	45 569

(*) national outgoing refers to outgoing communications to the fixed network and other mobile networks

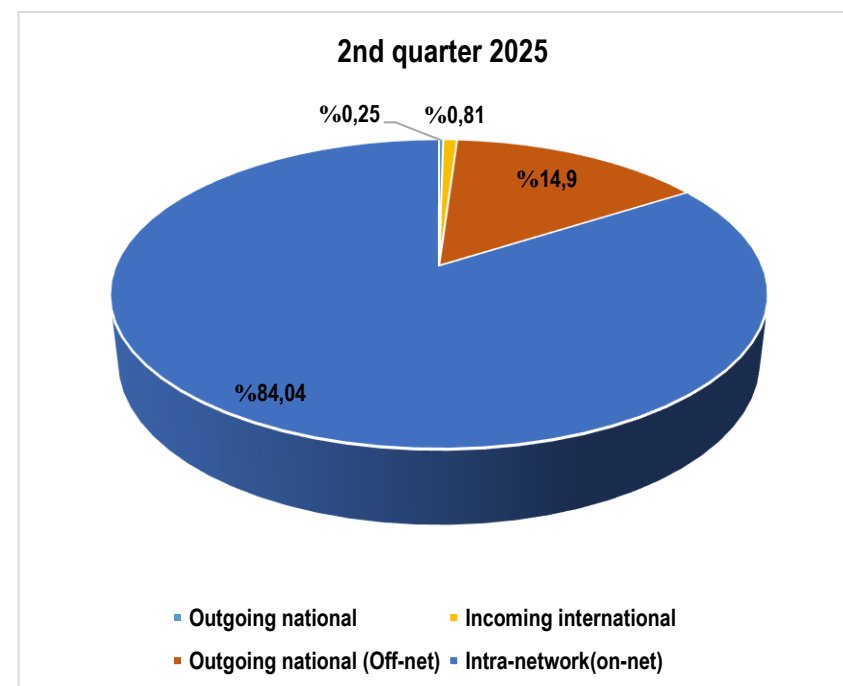
In Q2 2025, voice traffic generated across mobile telephony networks reached 45,569 billion minutes, of which 82,25% was intra-network, 17,71% was outgoing national traffic, 0,03% was outgoing international traffic, and 0,02 % was incoming international traffic.



4.2. SMS traffic generated across mobile telephony networks

Type of traffic	In millions of SMS messages
Intra-network (on-net)	2 710
Outgoing national (off-net)	481
Outgoing international	8
Incoming international	26
Total	3 225

In Q2 2025, SMS traffic generated across mobile telephony networks reached 3,225 billion, of which 84,04% was intra-network, 14,90% was outgoing national traffic, 0,25% was outgoing international traffic, and 0,81% was incoming international traffic.

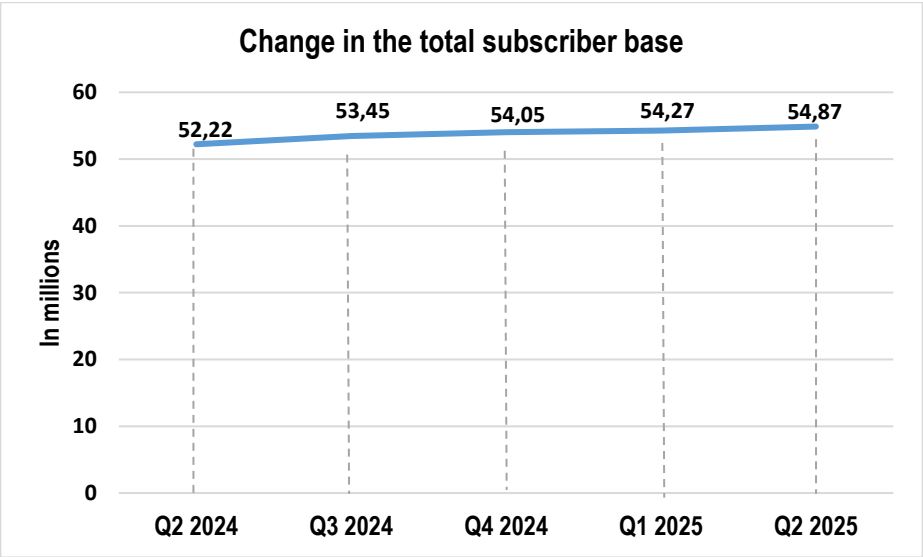


5. Change in the mobile telephony market

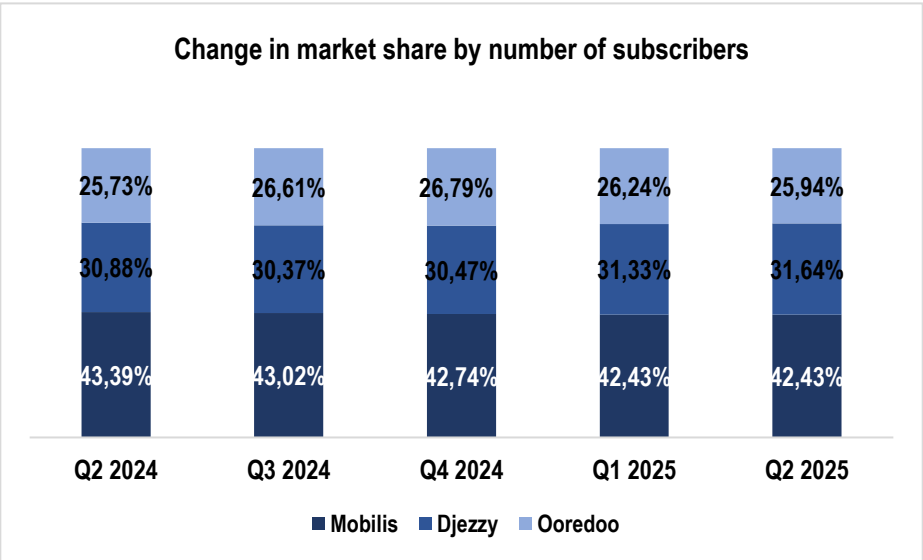
5.1. Change in the total subscriber base of mobile telephony networks

	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Mobilis	22 658 999	22 996 731	23 101 816	23 025 515	23 280 698
Djezzy	16 127 107	16 235 287	16 469 034	17 003 410	17 361 131
Ooredoo	13 434 937	14 222 887	14 479 856	14 237 668	14 232 531
Total	52 221 043	53 454 905	54 050 706	54 266 593	54 874 360
Growth rate (Q2 2024–Q2 2025)				+5,08%	

The mobile telephony base (GSM, 3G, and 4G) recorded growth of 5,08% in one year, increasing from 52,221 million subscribers in Q2 2024 to 54,874 million subscribers in Q2 2025.



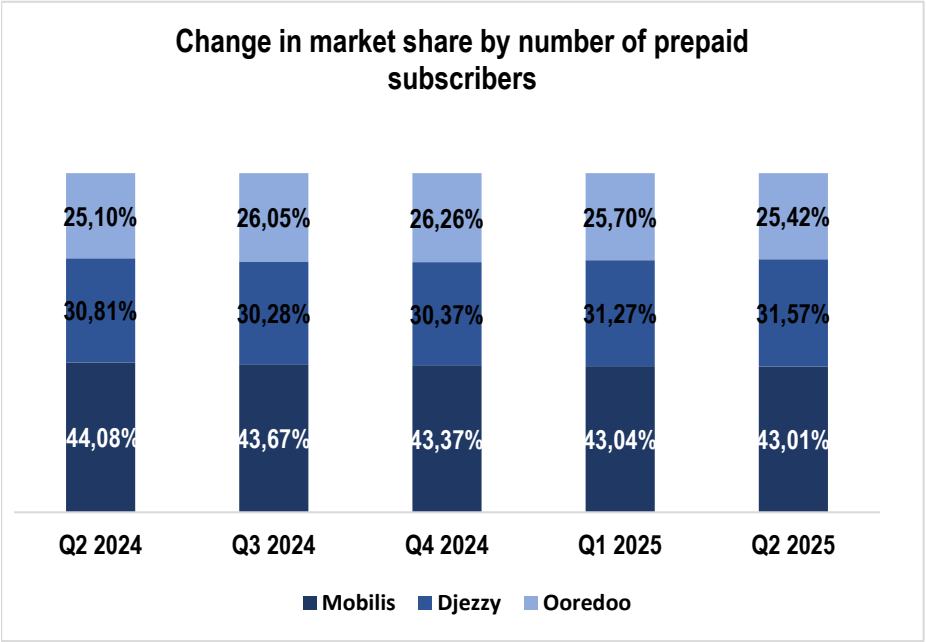
5.2. Change in market share by number of subscribers



5.3. Change in the prepaid market

	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Mobilis	21 945 301	22 287 308	22 392 984	22 314 928	22 574 069
Djezzy	15 338 981	15 454 340	15 683 183	16 211 720	16 567 563
Ooredoo	12 495 557	13 291 714	13 559 609	13 323 170	13 339 111
Total	49 779 839	51 033 362	51 635 776	51 849 818	52 480 743
Growth rate (Q2 2024–Q2 2025)				+5,43%	

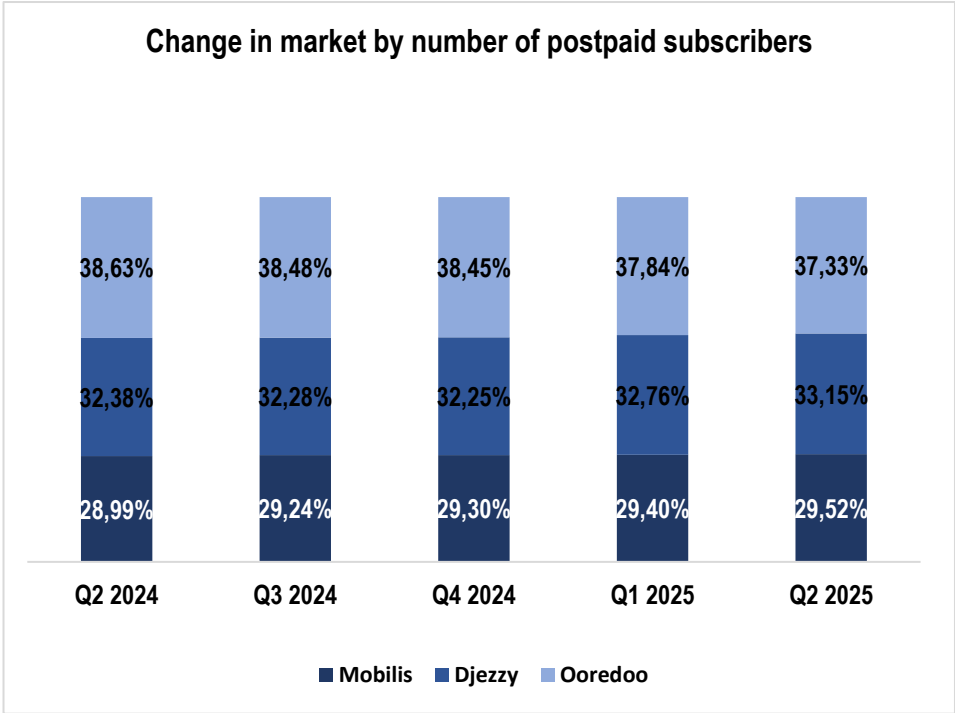
The total prepaid subscriber base recorded growth of 5.43% in one year, increasing from 49,780 million subscribers in Q2 2024 to 52,481 million subscribers in Q2 2025.



5.4. Change in the postpaid market

	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Mobilis	714 092	713 698	709 423	710 587	706 629
Djezzy	797 699	788 126	780 947	791 690	793 568
Ooredoo	951 633	939 380	931 173	914 498	893 420
Total	2 463 424	2 441 204	2 421 543	2 416 775	2 393 617
Growth rate (Q2 2024–Q2 2025)				-2,83%	

The total postpaid subscriber base recorded a decrease of 2,83%, falling from 2,463 million subscribers in Q2 2024 to 2,394 million subscribers in Q2 2025.



5.5. Change in voice traffic generated across mobile telephony networks

In millions of minutes

Type of traffic	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Intra-network (on-net)	37 722	36 037	37 565	35 647	37 479
Outgoing national (off-net)	6 984	7 143	7 414	7 109	8 068
Outgoing international	17	14	12	11	12
Incoming international	13	11	11	09	10
Total	44 736	43 205	45 002	42 776	45 569
Growth rate (Q2 2024–Q2 2025)				+1,86%	

In Q2 2025, voice traffic generated on mobile telephony networks was 45,569 billion minutes, representing slight growth of 1,86% compared with the same period last year.

5.6. Change in SMS traffic generated on mobile telephony networks

In millions of SMS

Type of traffic	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Intra-network (on-net)	2 959	3 049	2 877	2 568	2 710
Outgoing national (off-net)	435	449	445	431	481
Outgoing international	7	9	7	8	8
Incoming international	27	32	26	25	26
Total	3 428	3 539	3 355	3 032	3 225
Growth rate (Q2 2024–Q2 2025)				- 5,92%	

In Q2 2025, SMS traffic generated on mobile telephony networks was 3,233 billion SMS messages, representing decrease of 5,92% compared with the same period last year.