PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE INTERNET MARKET

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البريد والاتصالات الإلكترونية
ARPCE





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1. Total subscriber base

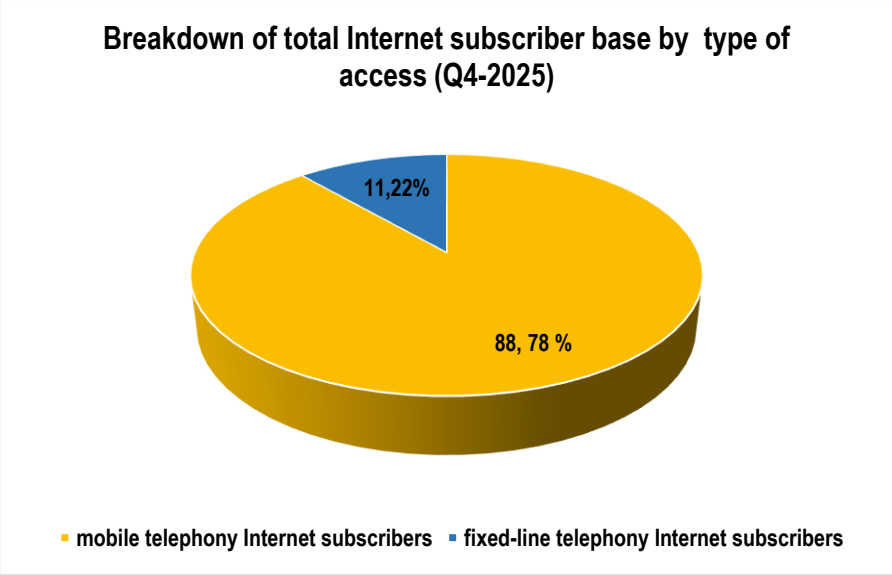
1.1. Total Internet subscriber base (fixed-line and mobile)

	4th quarter 2025
Total base of Internet subscribers	61 153 712

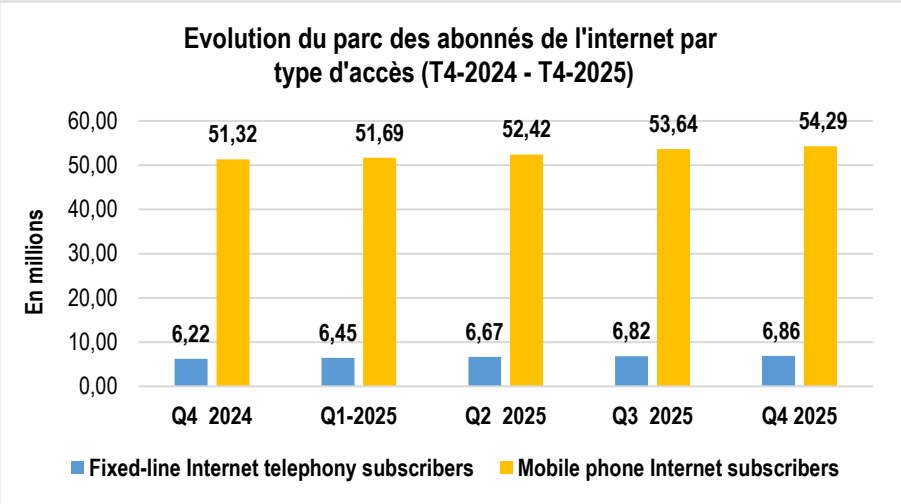
At the end of December 2025, the total number of Internet subscribers in Algeria reached 61,15 million.

1.2. Breakdown of total base by type of access

	4th quarter 2025
Fixed-line Internet telephony subscribers	6 862 941
Mobile phone Internet subscribers	54 290 771
Total number of Internet subscribers	61 153 712



In the fourth quarter of 2025, 88,78% of all Internet subscribers in Algeria were mobile Internet subscribers, compared with 11,22% of fixed-line Internet subscribers.



1.3. Bandwidth used (peak consumption)

	3rd quarter 2025	4th quarter 2025
Bandwidth used	5 260 Gbps	6 330 Gbps

*Source: Algérie Télécom: *These are recorded consumption peaks.*

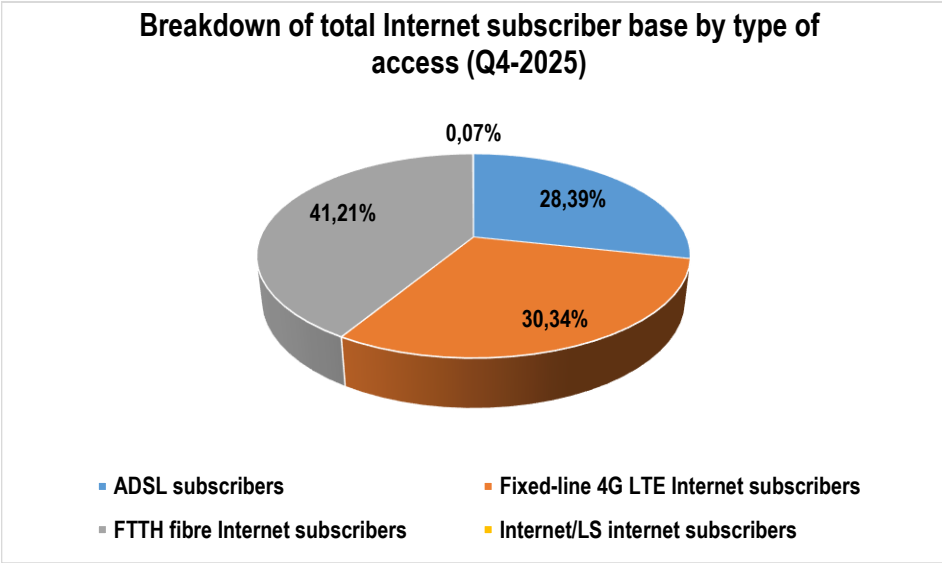
Peak consumption recorded on 26 december 2025.

2. Fixed-line telephony Internet market

2.1. Breakdown of subscribers by technology

Number of subscribers	4th quarter 2025
ADSL subscribers	1 948 214
Fixed-line 4G LTE Internet subscribers	2 082 318
FTTH fibre Internet subscribers	2 827 901
Internet/LS internet subscribers	4 508
Total fixed-line Internet subscribers	**6 862 941**

Source: Algérie Télécom



Of the 7 491 247 fixed-line telephony subscribers, 628 306 use only the telephone service, representing 8,39% of the total fixed-line telephony customer base.

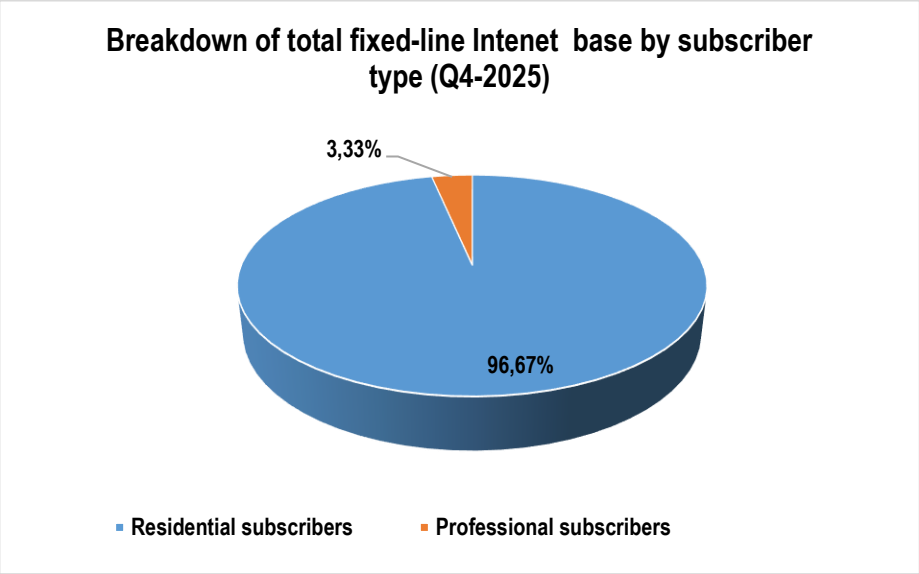
This rate was 0,62 points lower than in the third quarter of 2025, due to the change in the number of fixed-line Internet subscribers, particularly FTTH, which increased by 262 554 subscribers in a single quarter.

2.2. Breakdown by type of subscriber

Types of subscriber	4th quarter 2025
Residential subscribers	6 634 720
Subscribers to professional offers	228 221
Total fixed-line Internet subscribers	**6 862 941**

Source : Algérie Télécom

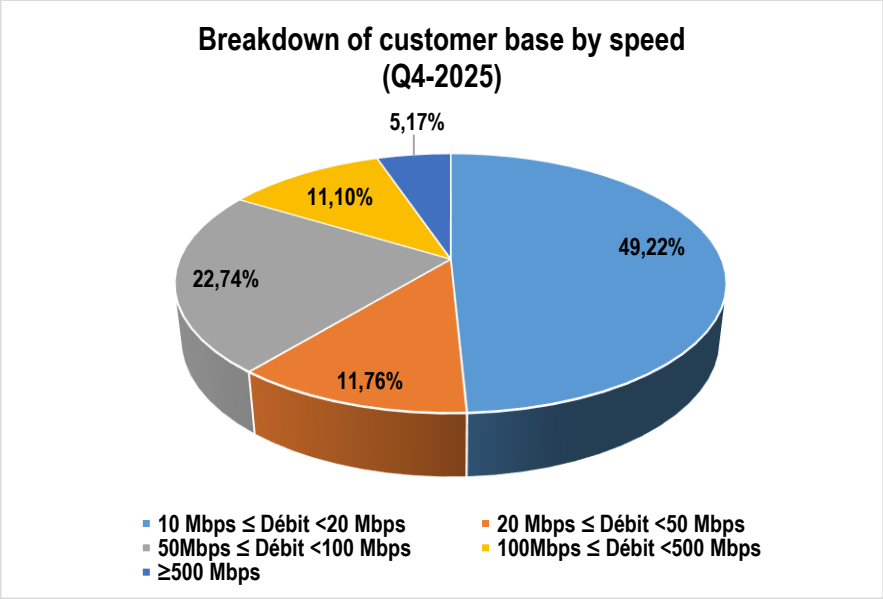
Of the 6 819 233 fixed-line Internet subscribers, 96,67% are residential subscribers and only 3,33 % business subscribers.



2.3. Breakdown of customer base by speed

ADSL/Fibre/LS subscribers	4th quarter 2025
10 Mbps ≤ Speed < 20 Mbps	49,22%
20 Mbps ≤ Speed < 30 Mbps	11,76%
50 Mbps ≤ Speed < 100 Mbps	22,74%
100 Mbps ≤ Speed < 500 Mbps	11,10%
≥ 500 Mbps	5,17%

Source : Algérie Télécom



2.4. Total volume of data traffic and by subscriber type

Total data volume

(In millions of GB)

Volume of data traffic	3rd quarter 2025	4th quarter 2025
by ADSL/LS subscribers	1 495	1 348
by fixed-line 4G LTE subscribers	259	242
by FTTH subscribers	1 862	2 357
Total traffic	**3 616**	**3 948**
Growth rate	***+ 9,18 %***	

Source: Algérie Télécom

Of which data volume used abroad*

(In millions of GB)

Volume of data traffic	3rd quarter 2025	4th quarter 2025
by ADSL/FTTH/LS subscribers	1 034,58	1 306,63
by fixed-line 4G LTE subscribers	8,58	39,09
Total traffic	**1 043**	**1 346**
Growth rate	***+ 29,00 %***	

Source: Algérie Télécom

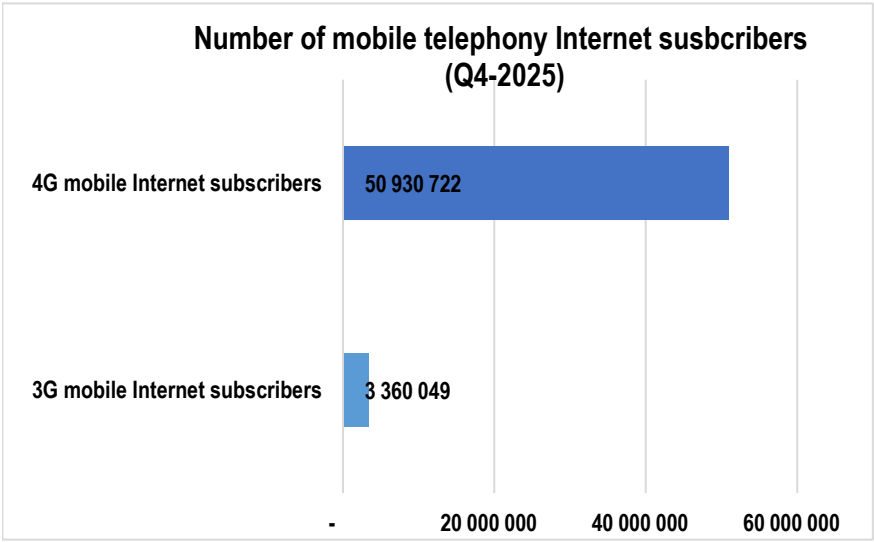
2.5. Average monthly revenue per data subscriber

	4th quarter 2025
Average monthly revenue per data subscriber (in DZD)	**1 052,83**

3. Mobile Internet market

3.1. Breakdown of subscriber numbers by technology

	4th quarter 2025
3G mobile Internet subscribers	**3 360 049**
4G mobile Internet subscribers	**50 930 722**
Total 3G/4G subscribers	**54 290 771**



- **Breakdown of data users by technology**

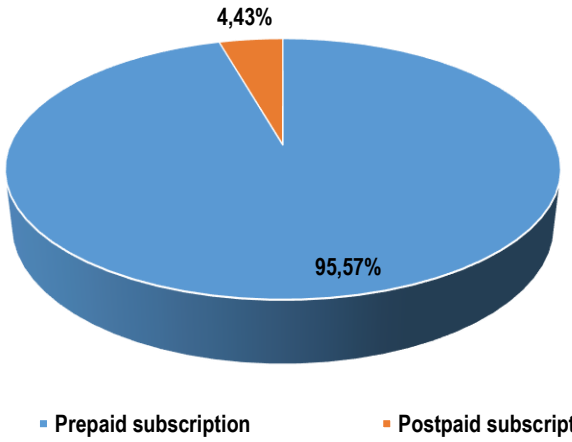
	3rd quarter 2025	4th quarter 2025
3G mobile Internet users	1 794 083	1 680 933
Growth rate	***-6,31%***	
4G mobile Internet users	41 204 642	41 833 305
Growth rate	***+1,53%***	
Total users	**42 998 725**	**43 514 238**
Growth rate	***+1,20%***	

3.2. Breakdown by type of subscription and usage

a. Breakdown by subscription type

Breakdown by subscription type	4th quarter 2025
Prepaid subscription	51 884 669
Postpaid subscription	2 406 102
Total subscriptions	**54 290 771**

Breakdown of the total mobile Internet subscriber base by subscription type (Q4-2025)

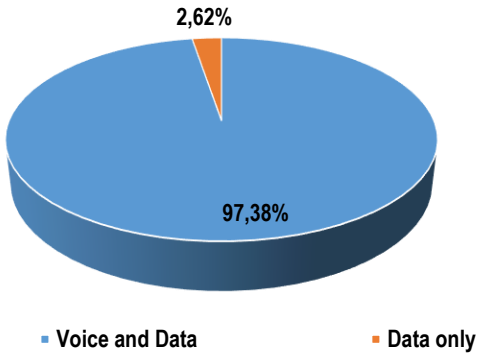


Of the 54,291 million mobile phone Internet subscribers, 95,57% have chosen the prepaid formula, while 4,43% of all subscribers have opted for the postpaid formula.

b. Breakdown by type of use

Breakdown by type of use	Number of subscribers (Q4-2025)
Voice and Data	52 871 002
Data only	1 419 769
Total	**54 290 771**

Breakdown of mobile telephony Internet subscribers by usage type (Q4-2025)



Of the 54,291 million mobile Internet subscribers, 97,38% have taken out voice and data subscriptions, compared with just 2,62% of all subscribers who have taken out data-only offers.

3.3. Total volume of data traffic

	4th quarter 2025
Volume du trafic (Go)	**1 685 267 716**

The volume of data traffic went from 1 630 million GB in the third quarter of 2025 to 1 685 million GB in the fourth quarter of 2025, an increase of 3,37%.

3.4. Average monthly data traffic used per subscriber

	4th quarter 2025
Average monthly traffic (GB)	10,35

3.5. Average monthly revenue per data subscriber

	4th quarter 2025
Average monthly revenue per subscriber (DZD)	361,42

Source: operators

3.6. Number of *machine-to-machine* (M2M) SIMs per operator

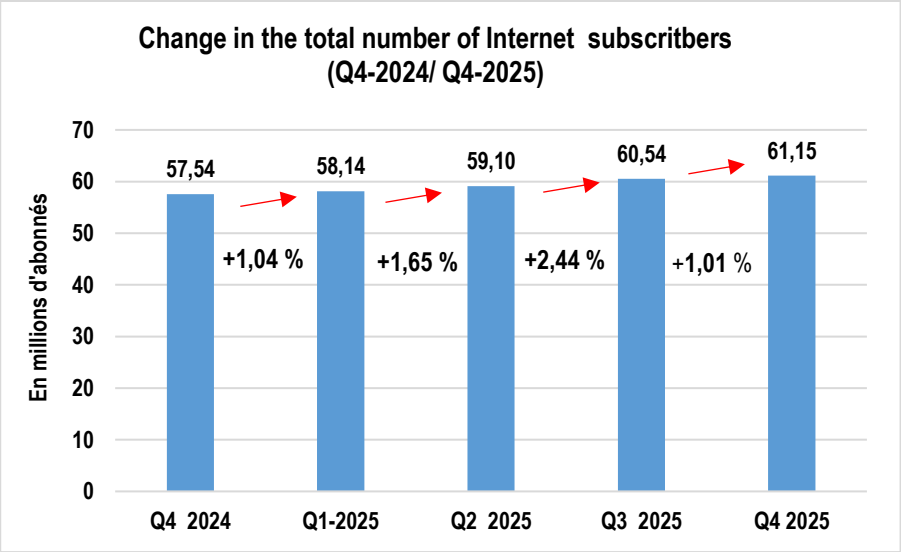
	4th quarter 2025
Algérie Télécom Mobile (Mobilis)	137 419
Optimum Télécom Algérie (Djezzy)	48 967
Wataniya Télécom Algérie (Ooredoo)	119 187
Total number of M2M SIMs	305 573

Source: operators

4. Change in Internet market in Algeria

4.1. Change in total Internet subscriber base (fixed-line and mobile)

In millions	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Total base	57,54	58,14	59,10	60,54	61,15
Growth rate (Q4- 2024/Q4- 2025)				*+6,28%*	



4.2. Change in bandwidth consumption peaks

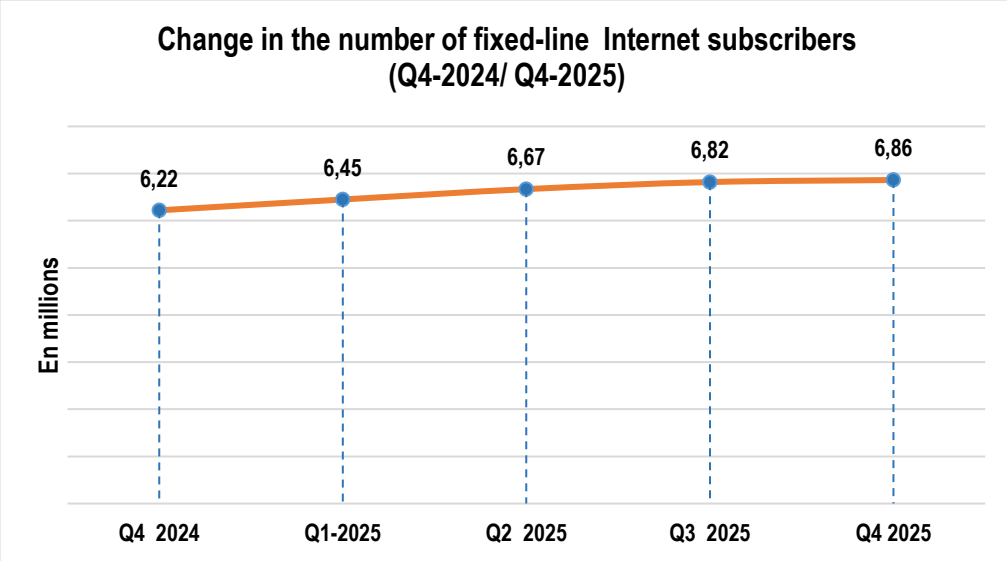
In Gbps	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Peak consumption	4 330	4 710	5 390	5 260	6 330

Source: Algérie Télécom.

4.3. Change in the fixed-line telephony Internet market

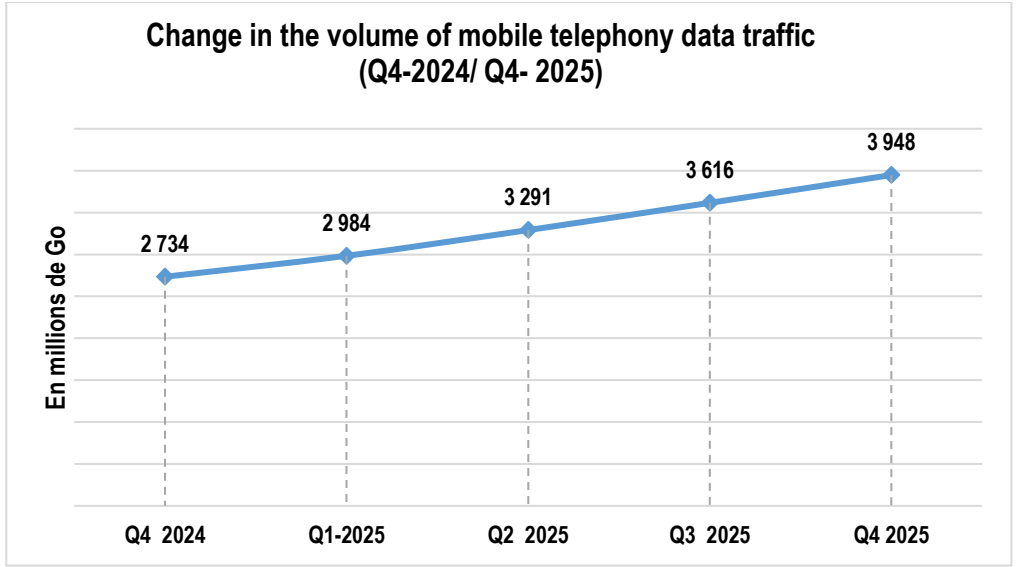
In millions	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Fixed-line Internet customer base	*6,22*	6,45	*6,67*	*6,82*	*6,86*
Growth rate (Q4- 2024/Q4- 2025)				*+ 10,34%*	

The fixed-line telephony Internet market grew by 10,34 % between the fourth quarter of 2024 and the fourth quarter of 2025.



4.4. Change in the total volume of fixed-line data traffic

In millions of GB	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Volume of total fixed-line data traffic	2 734	2 984	3 291	3 616	3 948
Growth rate (Q4- 2024/Q4- 2025)					*+44,40%*



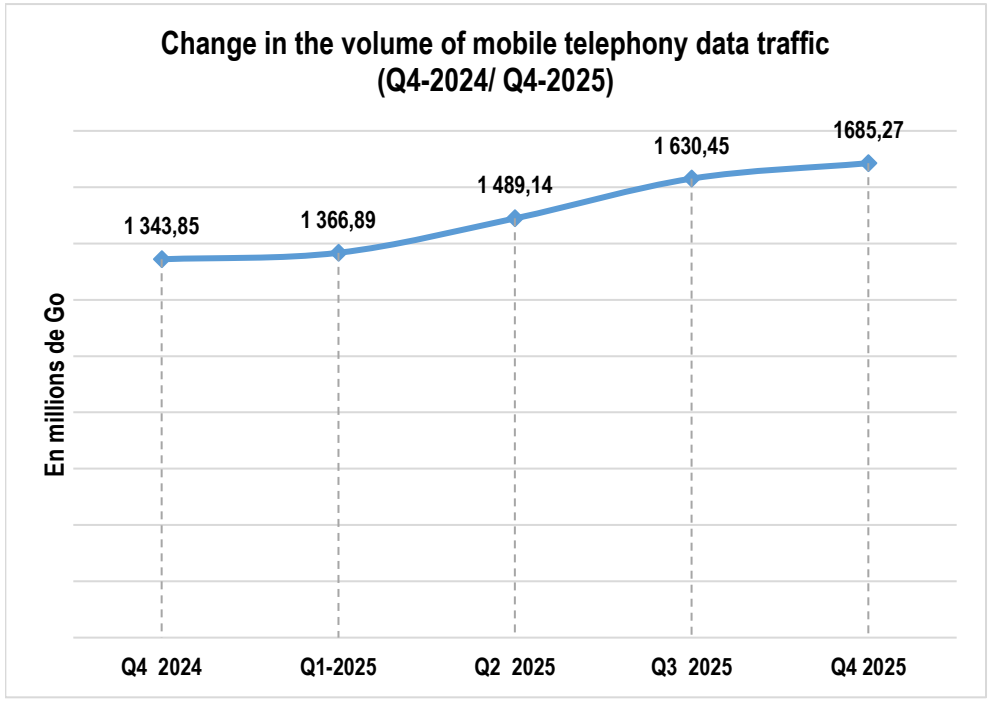
4.5. Change in the mobile Internet market

In millions	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Mobile Internet subscriber base	*51,32*	51,69	*52,42*	*53,64*	*54,29*
Growth rate (Q4- 2024/Q4- 2025)				*+5,79%*	

The mobile internet market grew by 5,79% compared with the third quarter of 2025.

4.6. Change in the volume of mobile data traffic

In millions of GB	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Volume of total mobile data traffic	1 343,85	1 366,89	1 489,14	1 630,45	1 685,27
Growth rate (Q4- 2024/Q4- 2025)					*+25,41%*



4.7. Average monthly data traffic per subscriber

In GB	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Average monthly data traffic used per subscriber	8,73	8,81	9,47	10,13	10,35
Growth rate (Q4- 2024/Q4- 2025)					*+18,52%*

