PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



Internet Market Observatory

سلطة ضبط
البريد والاتصالات الإلكترونية
ARPCE





2nd QUARTER 2026

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1. Overall subscriber base

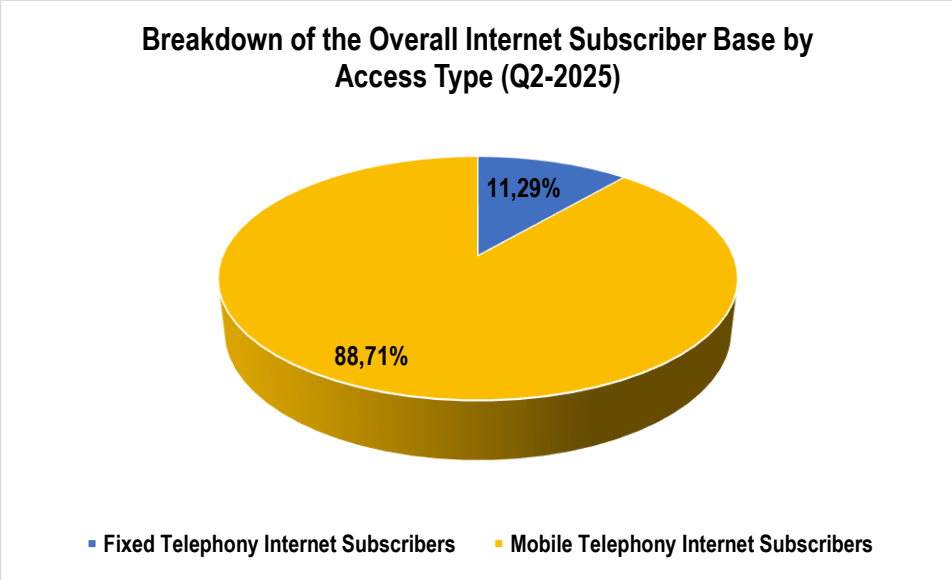
1.1. Overall Internet Subscriber Base (Fixed and Mobile)

	2nd quarter 2026
Overall internet subscriber base	**61 714 396**

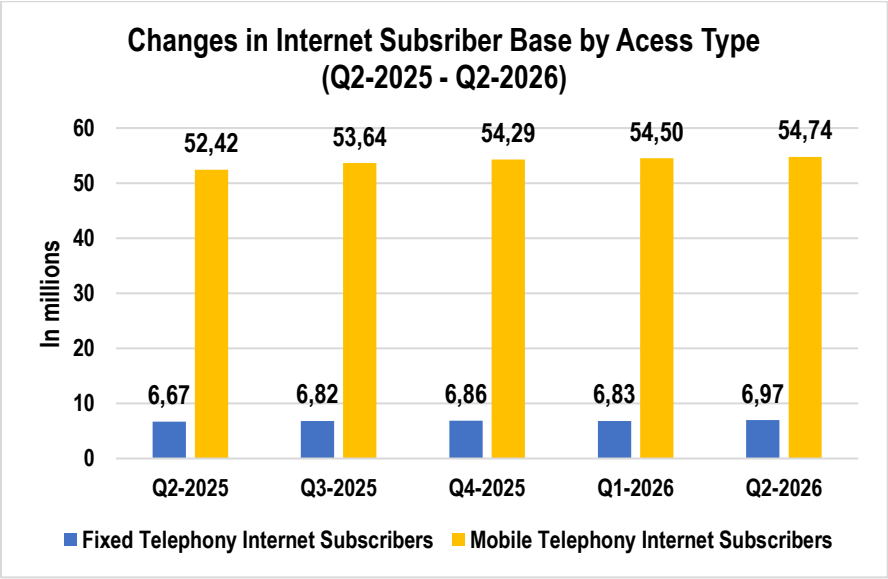
As of end Jun 2026, the overall internet subscriber base in Algeria has reached 61.714 million subscribers.

1.2. Breakdown of the Overall Base by Access Type

	2nd quarter 2026
Fixed telephony internet Subscribers	**6 969 567**
Mobile telephony internet subscribers	**54 744 829**
Overall internet subscriber base	**61 714 396**



During the second quarter of 2026, 88.71% of total internet subscribers in Algeria are mobile internet subscribers, against 11.29% fixed internet subscribers.



1.3. Consumed Bandwidth (Peak Consumption)

	1st quarter 2026	2nd quarter 2026
Consumed bandwidth	**6 560 Gbps**	**7 030 Gbps**

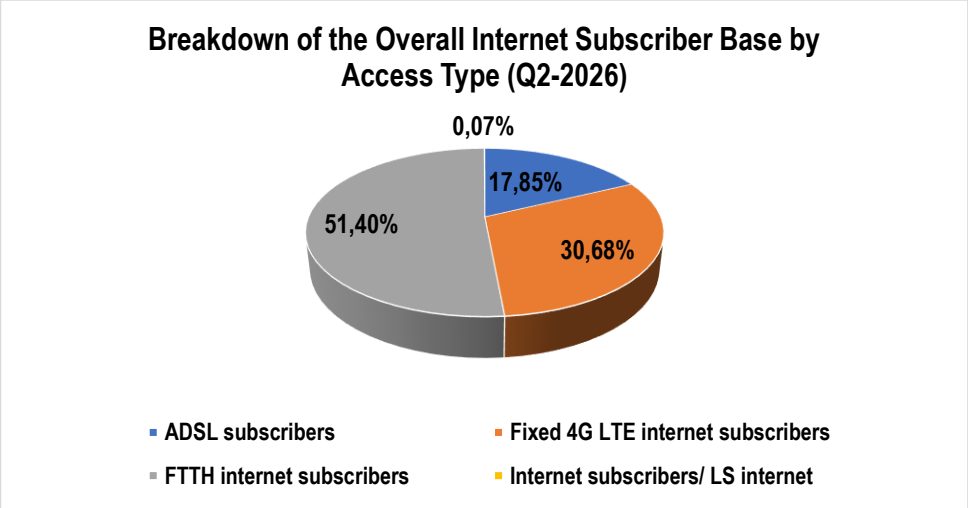
Source: Algérie télécom, (*) recorded peak consumption figures
Peak consumption recorded on 13 Jun 2026

2. Fixed Telephony Internet Market

2.1. Breakdown of Number of Subscribers by Technology

Number of subscribers	2nd quarter 2026
ADSL subscribers	1 243 933
Fixed 4G LTE internet subscribers	2 138 576
FTTH internet subscribers	3 582 568
Internet subscribers/ LS internet	4 490
Overall fixed telephony internet subscribers	**6 969 567**

Source: Algérie Telecom



Of the 7,755,797 fixed telephony subscribers, 786,230 subscribers hold telephone service only, accounting for 10.14% of the overall fixed telephony subscriber base.

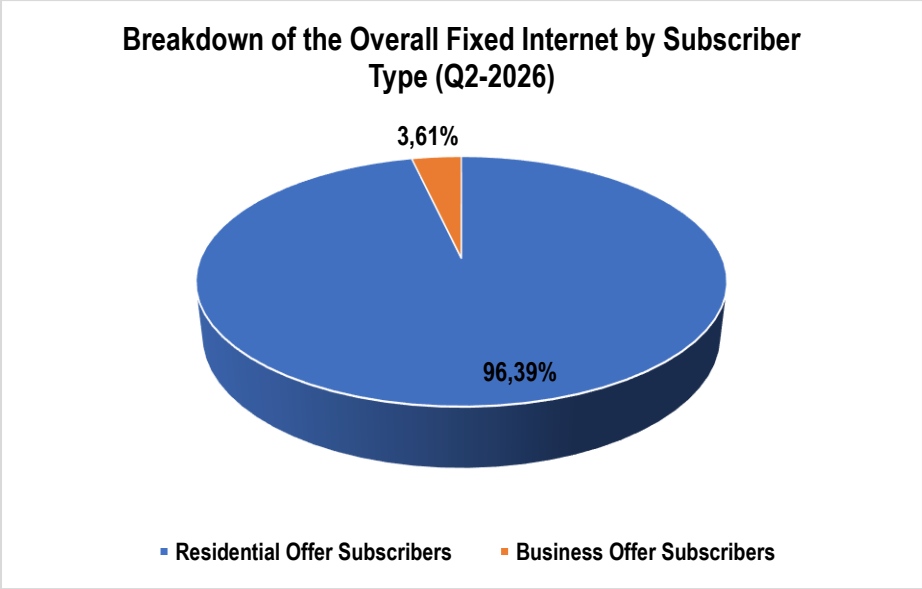
This rate recorded a decrease of 0.39 point compared to the first quarter of 2026, which is attributable to the growth in the number of fixed internet subscribers, notably the FTTH subscriber base, which increased by 1,473,118 subscribers in a single quarter.

2.2. Breakdown by Subscriber Type

Subscriber Types	2nd quarter 2026
Residential offer subscribers	6 717 857
Business offer subscribers	251 710
Overall fixed internet subscribers	**6 969 567**

Source: Algérie Télécom

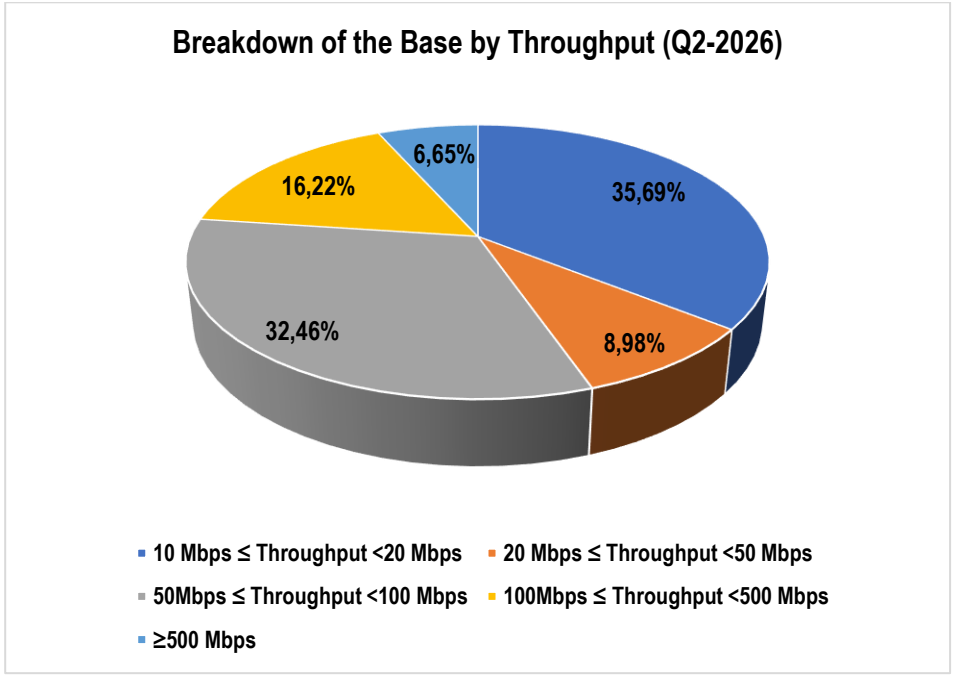
Of the 6,969,567 fixed internet subscribers, 96.39% are residential subscribers against only 3.61% business subscribers.



2.3. Breakdown of the Base by Throughput

ADSL/Fibre/LS subscribers	2nd quarter 2026
10 Mbps ≤ Throughput <20 Mbps	35,69%
20 Mbps ≤ Throughput <50 Mbps	8,98%
50Mbps ≤ Throughput <100 Mbps	32,46 %
100Mbps ≤ Throughput <500 Mbps	16,22%
≥500 Mbps	6,65%

Source: Algérie Télécom



2.4. Overall Volume of Consumed Data Traffic and by Type of Subscriber

Overall Data Volume

(In Million GB)

Volume of consumed data traffic	1st quarter 2026	2nd quarter 2026
by ADSL/LS subscribers	1 240	1 132
By fixed 4G LTE subscribers	258	248
Par FTTH subscribers	2 996	3 572
Overall consumed traffic	**4 494**	**4 952**
Rate of change	*+ 10,21 %*	

Source: Algérie Télécom

Of which, International Data Traffic*

(in million GB)

Volume of consumed data traffic	1st quarter 2026	2nd quarter 2026
by ADSL/FTTH/LS subscribers	1 416	1 818
By fixed 4G LTE subscribers	53	77
Overall consumed traffic	**1 469**	**1 895**
Rate of change	*+ 29,01%*	

Source: Algérie Télécom

2.5. Average Monthly Revenue by Subscriber fixed internet

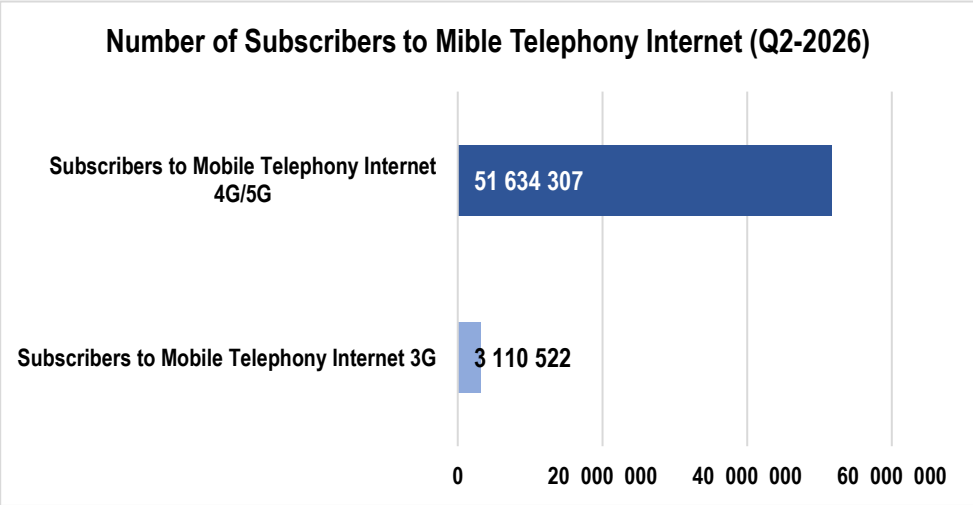
	2nd quarter 2026
Average monthly revenue by subscriber DATA (in DZD)	1 014,22 (DZD)

Source: operators

3. Mobile Telephony Internet Market

3.1. Breakdown of the Number of Subscribers by Technology

	2nd quarter 2026
Subscribers to mobile telephony internet 3G	3 110 522
Subscribers to mobile telephony internet 4G/5G	51 634 307
Overall subscribers 3G/4G/5G	54 744 829



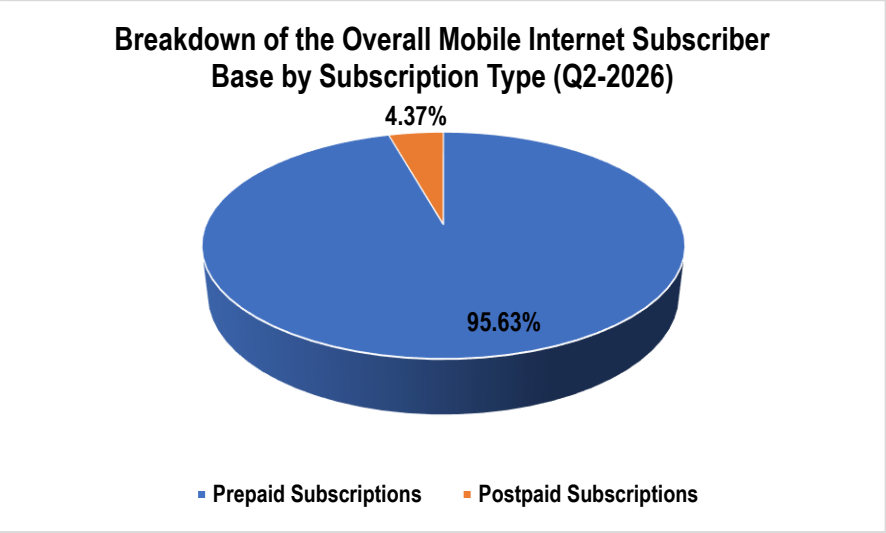
- **Breakdown of the Number of DATA Users by Technology**

Users of mobile telephony internet	1st quarter 2026	2nd quarter 2026
3G	1 577 760	1 539 675
Rate of change	*-2,41%*	
4G/5G	41 847 657	42 603 965
Rate of change	*+1,81%*	
Overall users	**43 425 417**	**44 143 640**
Rate of change	*+1,65%*	

3.2. Breakdown by Subscription and Usage Type

a. Breakdown by Subscription Type

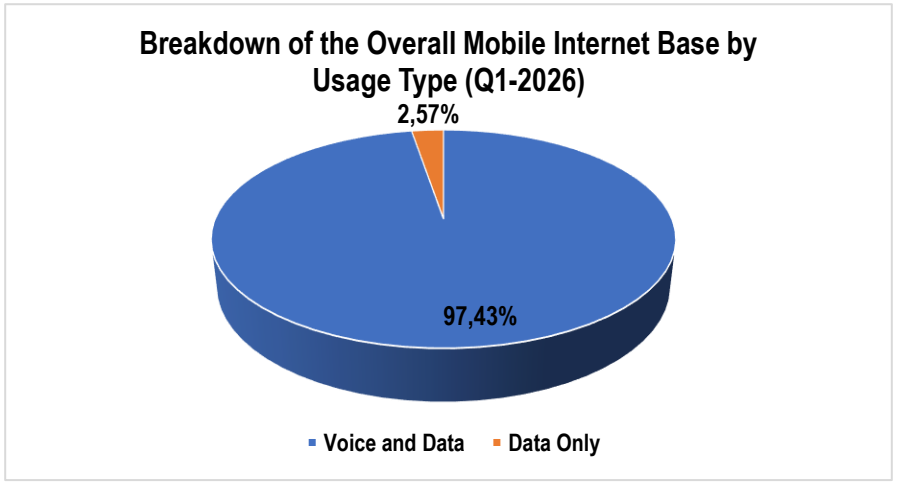
Breakdown by subscription type	2nd quarter 2026
Prepaid subscriptions	52 350 960
Postpaid subscriptions	2 393 869
Overall subscriptions	**54 744 829**



Of the 54.745 million mobile internet subscribers, 95.63% opted for the prepaid plan, against 4.37% who opted for the postpaid plan.

b. Breakdown by Usage type

Breakdown by usage type	Number of subscribers (Q2-2026)
Voice and data	53 337 924
Data only	1 406 905
Overall	**54 744 829**



Of the 54.745 million mobile internet subscribers, 97.43% subscribed to voice and data plans, against only 2.57% of total subscribers who subscribed to data-only plans.

3.3. Overall Consumed Data Traffic Volume

	2nd quarter 2026
Traffic volume (GB)	**2 100 391 421**

The consumed data traffic volume rose from 1,714 million GB in the first quarter of 2026 to 2,100 million GB in the second quarter of 2026, representing an increase of 22.51%.

3.4. Average Monthly Consumed Data Traffic by Subscriber

	2nd quarter 2026
Average monthly traffic (GB)	12,79

3.5. Average Monthly Revenue by mobile internet Subscriber

	2nd quarter 2026
Average monthly revenue by subscriber	382,31 (DZD)

Source: operators

3.6. Number of M2M SIMs by Operator

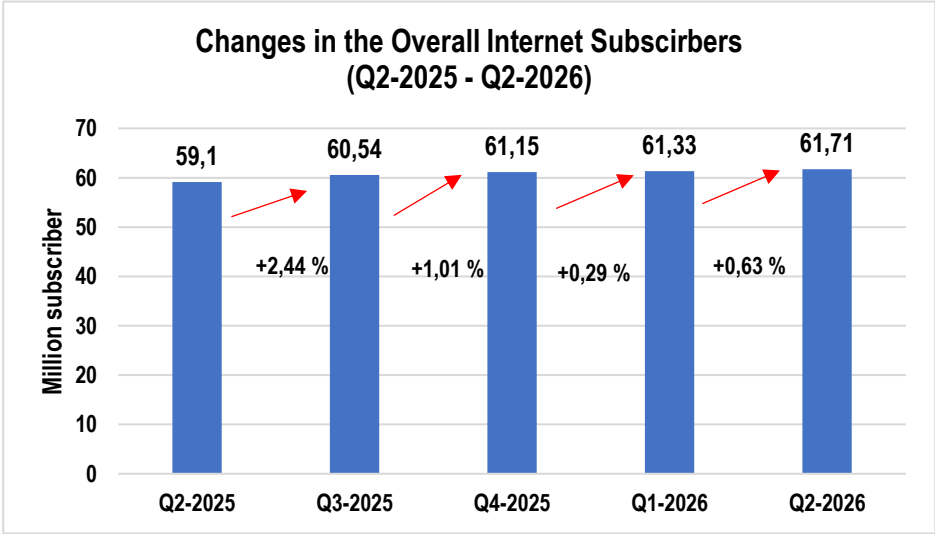
	2nd quarter 2026
Algérie Telecom Mobile (Mobilis)	156 486
Optimum Telecom Algérie (Djezzy)	56 508
Wataniya Telecom Algérie (Ooredoo)	138 558
Overall number of SIMs M2M	351 552

Source: operators

4. Changes in the Internet Market in Algeria

4.1. Changes in the Overall Subscriber Base of Internet (Fixed and Mobile)

In millions	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Overall base	59,10	60,54	61,15	61,33	61,71
Rate of Change (Q2- 2025– Q2- 2026)				*+4,42%*	



4.2. Changes in Bandwidth Consumption Peaks

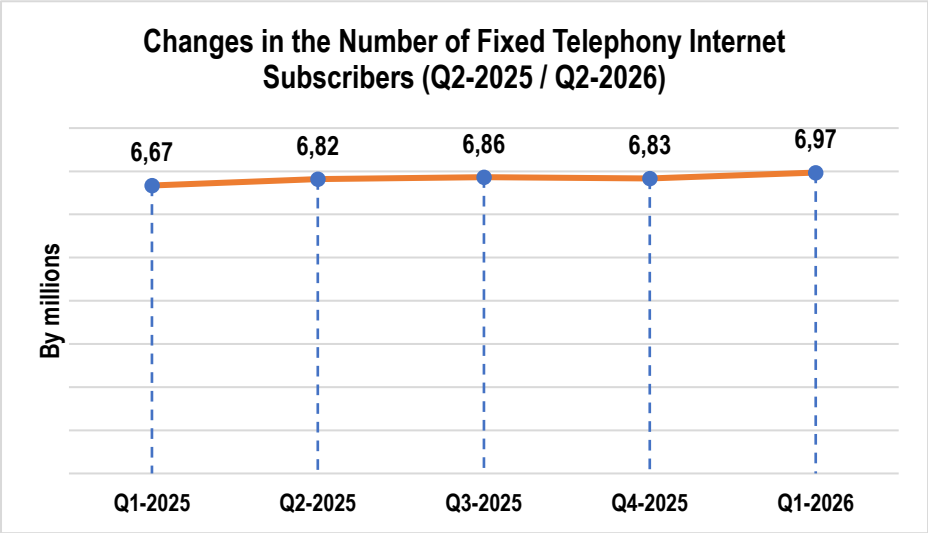
In Gbps	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Consumption peaks	5 390	5260	6 330	6 560	7 030

Source: Algérie Télécom

4.3. Changes in the Fixed Telephony Internet Market

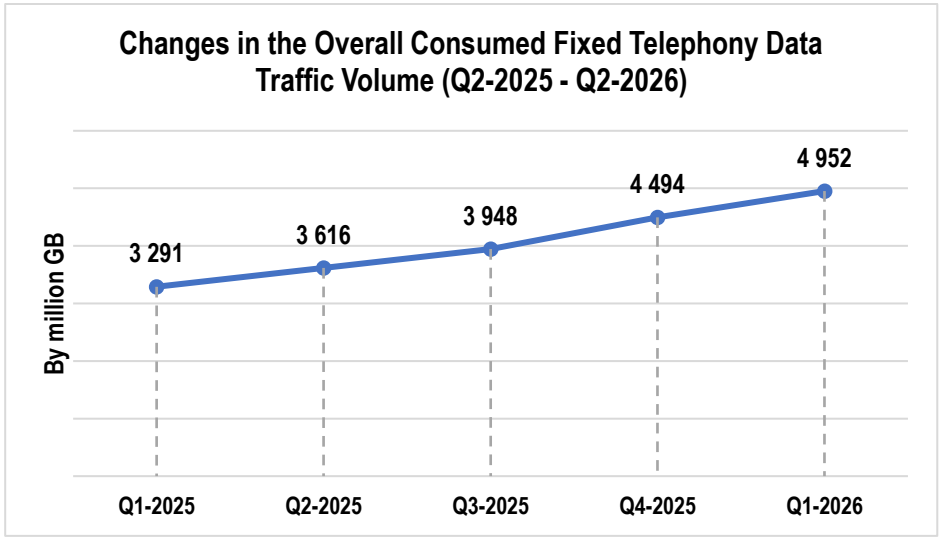
In millions	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Fixed internet base	*6,67*	*6,82*	*6,86*	*6,83*	*6,97*
Rate of Change (Q2- 2025– Q2- 2026)				*+ 4,49%*	

The fixed telephony internet market recorded an increase of 4,49% between the second quarter of 2026 and the second quarter of 2026.



4.4. Changes in the Overall Consumed Fixed Data Traffic Volume

In millions of GB	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Overall consumed fixed data traffic volume	3 291	3 616	3 948	4 494	4 952
Rate of Change (Q2- 2025– Q2- 2026)					*+50,47%*



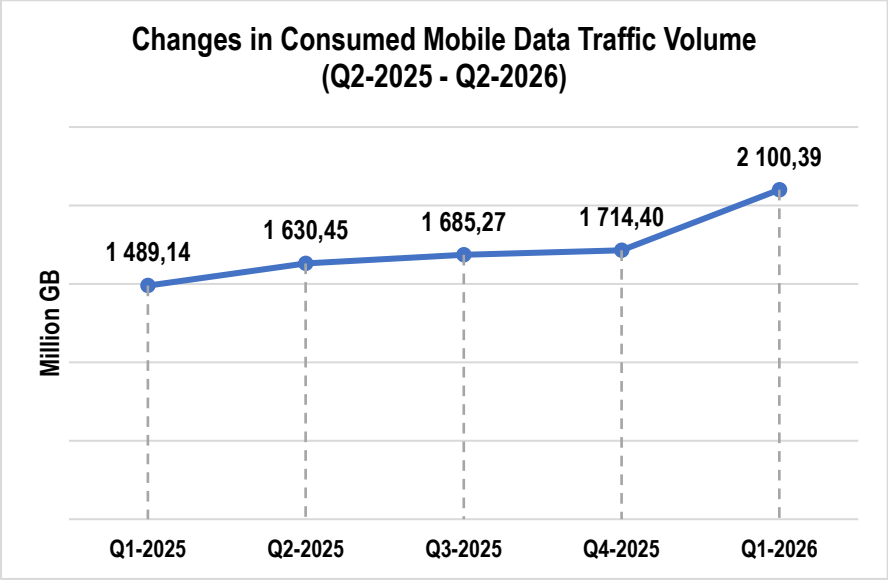
4.5. Changes in Mobile Telephony Internet Market

In millions	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Mobile Telephony Internet Subscriber Base	*52,42*	*53,64*	*54,29*	*54,5*	*54,74*
Rate of Change (Q2- 2025– Q2- 2026)				*+4,44%*	

The mobile telephony internet subscriber base recorded an increase of 4,44% compared to the second quarter of 2025.

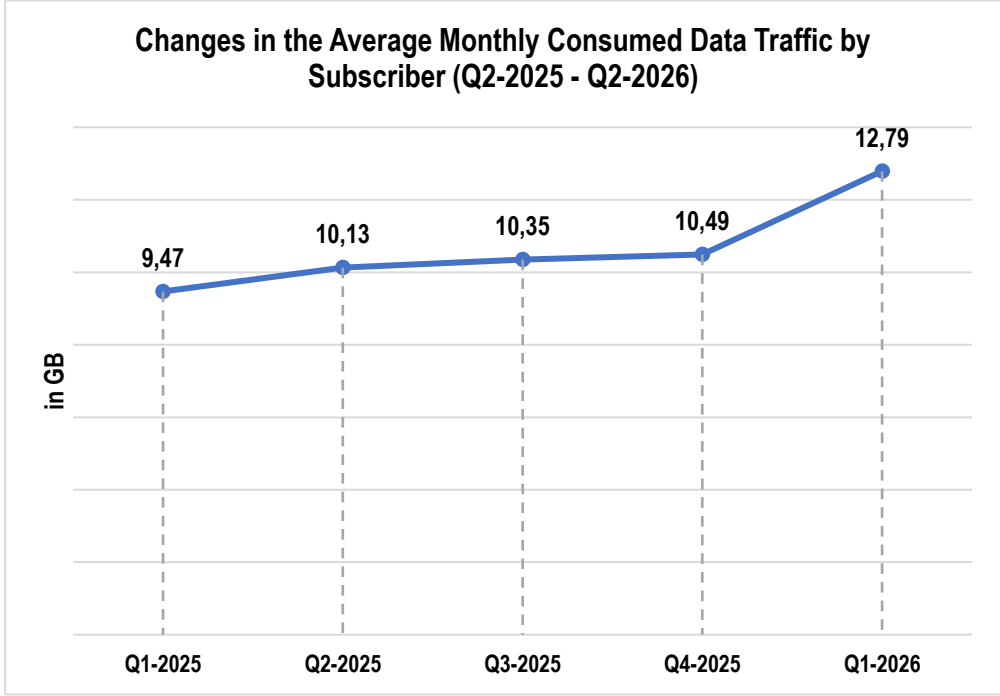
4.6. Changes in Consumed Mobile Data Traffic Volume

In million GB	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Overall consumed mobile data traffic volume	1 489,14	1 630,45	1 685,27	1 714,40	2 100,39
Rate of Change (Q2- 2025– Q2- 2026)					*+41,05%*



1.1. Changes in the Average Monthly Consumed Data per Subscriber

In GB	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Average monthly consumed data per subscriber	9,47	10,13	10,35	10,49	12,79
Rate of Change (Q2- 2025– Q2- 2026)					*+35,05%*



4.8. Changes in the average monthly revenue by subscriber fixed internet:

In Algerian dinars	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q1-2026
ARPU	932,71	929,86	1 052,83	1 130,68	1 014,22
Rate of change (Q2 2025 / Q2 -2026)					*+8,74%*

4.9. Changes in the average monthly Consumed mobile internet Traffic by Subscriber:

In Algerian dinars	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q1-2026
ARPU	347,59	387,90	244,09	353,34	382,31
Rate of change (Q2 2025 / Q2 -2026)					*+9,99%*