PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE FIXED-LINE TELEPHONY MARKET

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ARPCE





4th QUARTER 2025

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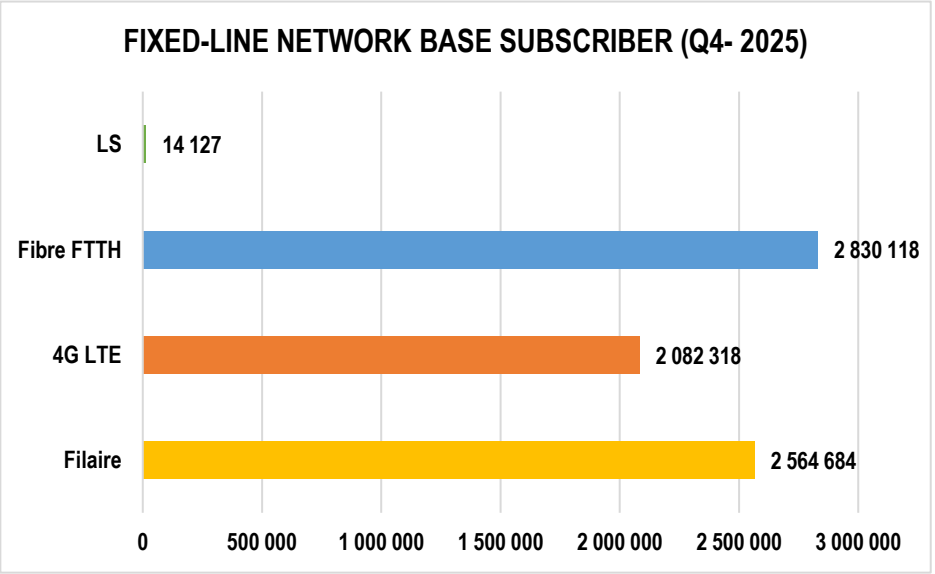
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1. Status of the fixed-line telephony network

1.1. Overall base

	Q4 2025			
	Cabled	4G LTE	Fibre FTTH	LS
Subscriber type	2 564 684	2 082 318	2 830 118	14 127
Total subscribers	7 491 247			

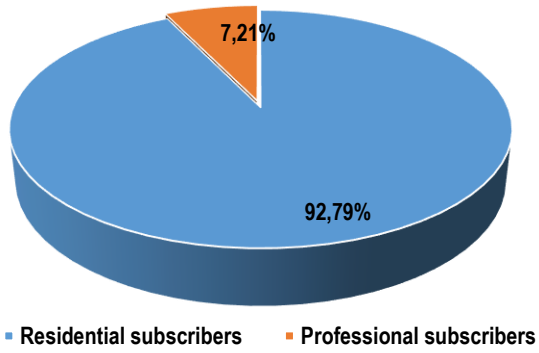
Source: Algérie Télécom



1.2. Breakdown of base by subscriber profile

Subscriber profile	4th quarter 2025
Residential subscribers	6 951 145
Professional subscribers	540 102
Total subscribers	7 491 247

Distribution of the overall fleet by subscriber profile
4th quarter 2025



At the end of December 2025, residential subscribers to fixed-line telephony networks represented 92.79% of total fixed-line telephony subscribers, compared with 7.21% of professional subscribers.

1.3. Breakdown of base by technology type and subscriber profile

4th quarter 2025	Cabled	4G LTE	Fibre (FTTH)	LS	Total
Residential	2 164 742	2 049 738	2 736 665	0	6 951 145
Professional	399 942	32 580	93 453	14 127	540 102
Total subscribers	2 564 684	2 082 318	2 830 118	14 127	7 491 247

Source: Algérie Télécom

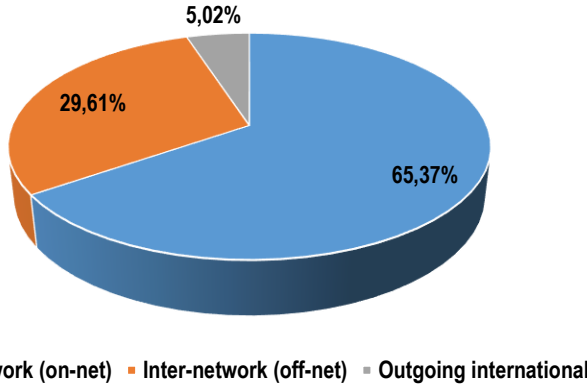
2. Traffic generated in fixed-line telephony networks by destination

2.1. Volume of outgoing traffic by destination

Destination of calls	In millions of minutes
Intra-network (on-net)	77
Inter-network (off-net)	35
Outgoing international	6
Total	118

Source: Algérie Télécom

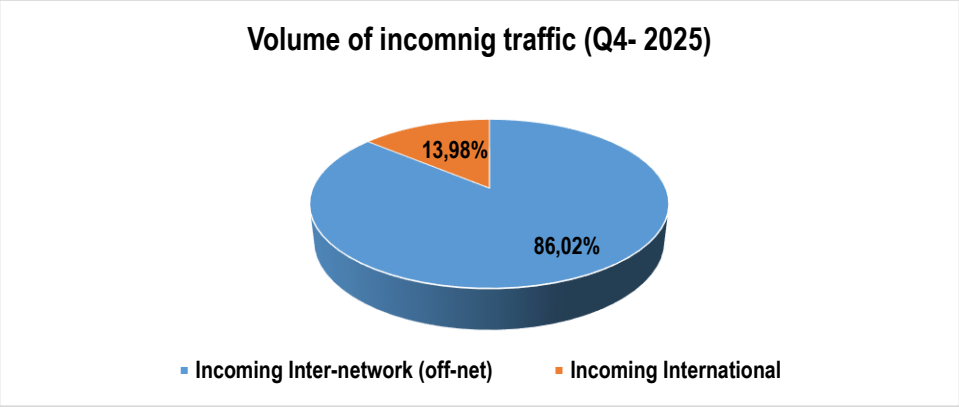
Ditribution of outgoing traffic generated by destination
4th quarter 2025



2.2. Incoming traffic volume

Traffic incoming	In millions of minutes
Incoming Inter-network (off-net)	69
Incoming International	11
Total	**80**

Source: Algérie Télécom



3. Average monthly number of minutes per subscriber (minutes of average use)

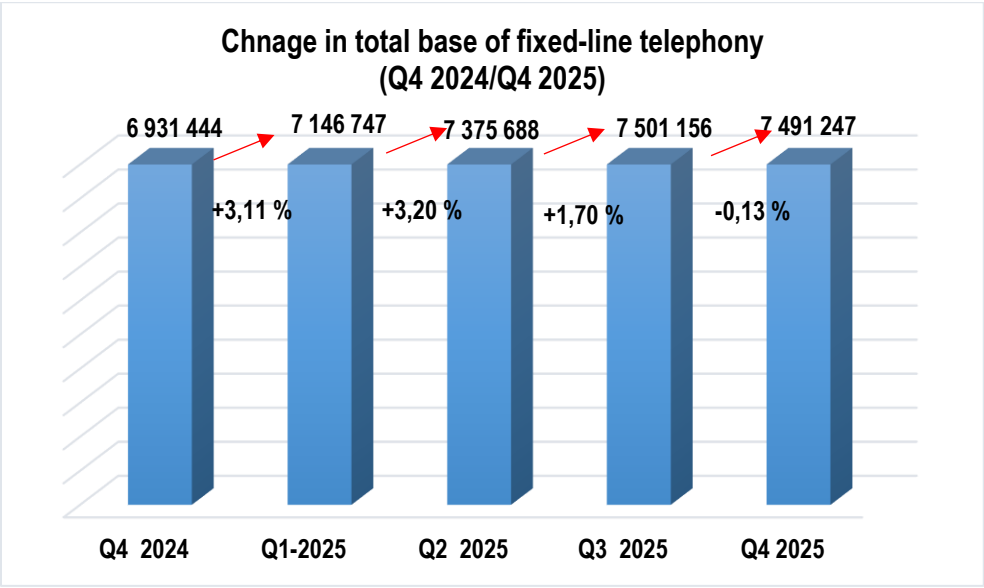
	In minutes
Average monthly number of minutes per subscriber (minutes of average use)	5,26

4. Change in the fixed-line telephony market

4.1. Change in the total fixed-line telephony base

	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Total base	6 931 444	7 146 747	7 375 688	7 501 156	7 491 247
Growth rate		*+3,11%*	*+3,20%*	*+1,70%*	*-0,13%*
Growth rate (Q4 2024/Q4 2025)					*+8,08%*

Source: Algérie Télécom



4.2. Change in the total fixed-line telephony base by technology

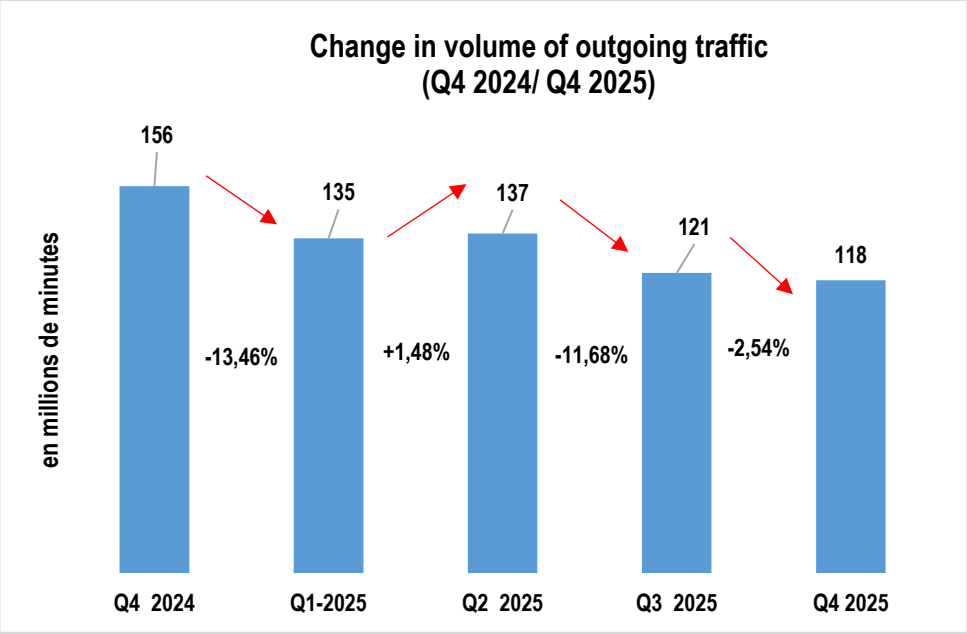
	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Cabled	3 334 858	3 241 119	3 109 114	2 873 892	2 564 684
Growth rate		*-2,81%*	*-4,07%*	*-7,57%*	*-10,76%*
4G LTE	1 879 777	1 954 447	2 000 026	2 045 253	2 082 318
Growth rate		*+3,97%*	*+2,33%*	*+2,26%*	*+1,81%*
Fibre	1 702 028	1 936 601	2 252 132	2 567 751	2 830 118
Growth rate		*+13,78%*	*+16,29%*	*+14,01%*	*+10,22%*
LS	14 781	14 580	14 416	14 260	14 127
Growth rate		*-1,36%*	*-1,12%*	*-1,08%*	*-0,93%*

4.3. Change in traffic across the fixed-line telephony network

4.3.a. Change in outgoing traffic volume by destination

In millions of minutes

Destination of calls	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Intra-network (on-net)	111	95	95	80	77
Inter-network (off-net)	39	35	37	35	35
Outgoing international	6	5	5	6	6
Total	156	135	137	121	118
Growth rate	*-13,46%*	*+1,48%*	*-11,68%*	*-2,54%*	
Growth rate (Q4 2024/Q4 2025)				*-24,41%*	



4.3.b. Change in incoming traffic volume

En millions de minutes

Traffic incoming	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Incoming Inter-network (off-net)	76	70	75	72	69
Incoming International	19	16	17	12	11
Total	95	86	92	84	80
Growth rate		*-9,47%*	*+6,98%*	*-8,70%*	*-4,76%*
Growth rate (Q4 2024/Q4 2025)				*-16,17%*	

