PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



Mobile Telephony Market Observatory

سلطة ضبط البريد والاتصالات الإلكترونية
ARPCE





2nd QUARTER 2026

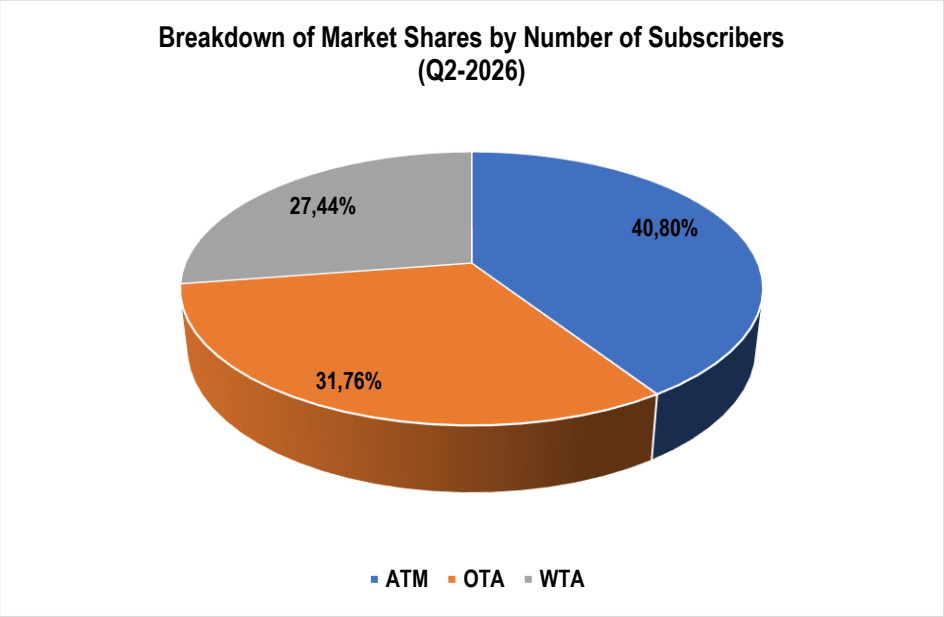
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1. Overall Base of Mobile Network Subscribers by Operator and Market Share

	2nd quarter 2026
Algérie Télécom Mobile (Mobilis)	23 157 898
Optimum Télécom Algérie (Djezzy)	18 027 639
Wataniya Télécom Algérie (Ooredoo)	15 572 755
Overall subscribers	56 758 292

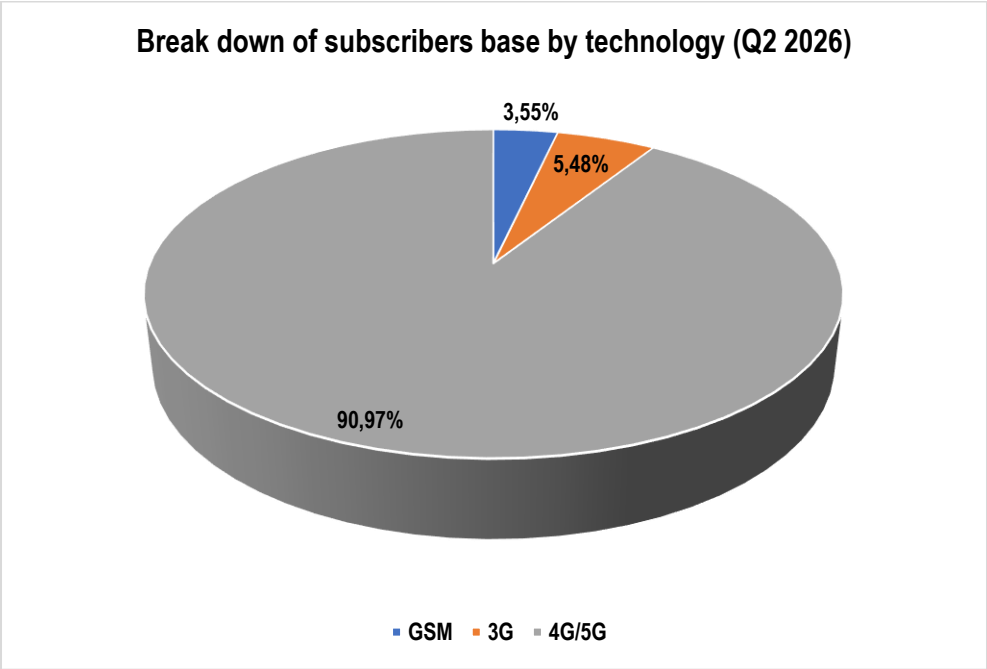
The mobile telephony subscriber base (GSM, 3G, 4G and 5G) recorded an increase of 0.28%, rising from 56,599 million subscribers in the first quarter of 2026 to 56,758 million subscribers in the second quarter of 2026.



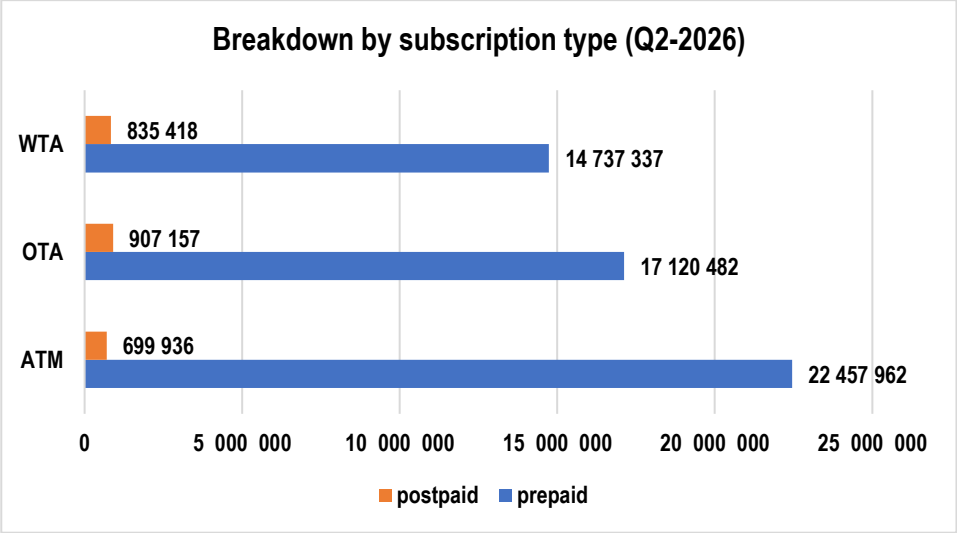
2. Breakdown by Technology Type (GSM, 3G&4G&5G)

2nd quarter 2026	GSM		3G		4G/5G	
	Subscribers	in %	Subscribers	in %	Subscribers	in %
Mobilis	936 310	**4,04%**	2 240 144	**9,67%**	19 981 444	86,28%
Djezzy	642 655	**3,56%**	369 724	**2,05%**	17 015 260	94,38%
Ooredoo	434 498	**2,79%**	500 654	**3,21%**	14 637 603	93,99%
Overall subscribers	**2 013 463**	**3,55%**	**3 110 522**	**5,48%**	**51 634 307**	**90,97%**

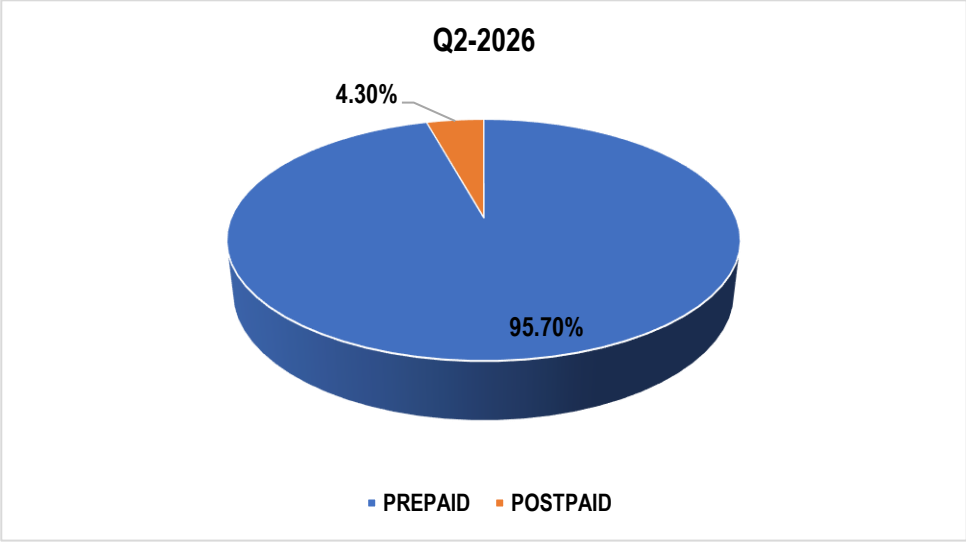
Of the 56.758 million subscribers, 2.013 million are GSM network subscribers, or 3,55%; 3.111 million are 3G network subscribers, accounting for 5,48%; 51,634 million are 4G/5G network subscribers, accounting for 90,97%.



3. Breakdown by Subscription Type



As of the end of March 2026, 95.70% of subscribers opted for the prepaid plan, compared with 4.30% for the postpaid plan.

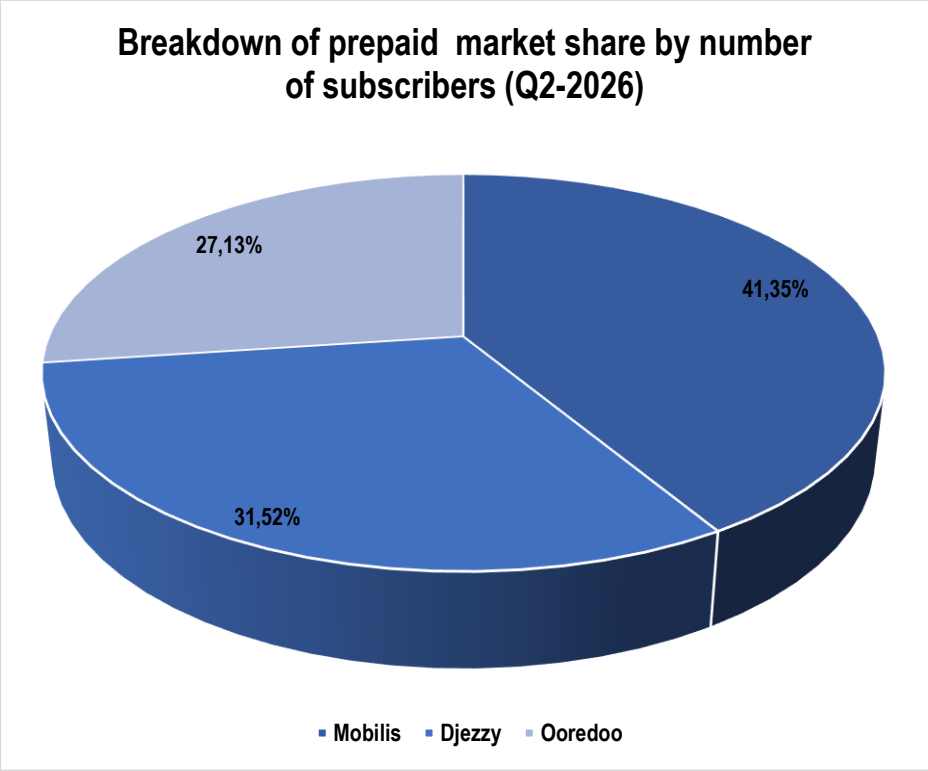


3.1. Prepaid Market

a. Overall Prepaid Subscriber Base and Market Shares

	2nd quarter 2026
Mobilis	22 457 962
Djezzy	17 120 482
Ooredoo	14 737 337
Overall prepaid subscribers	**54 315 781**

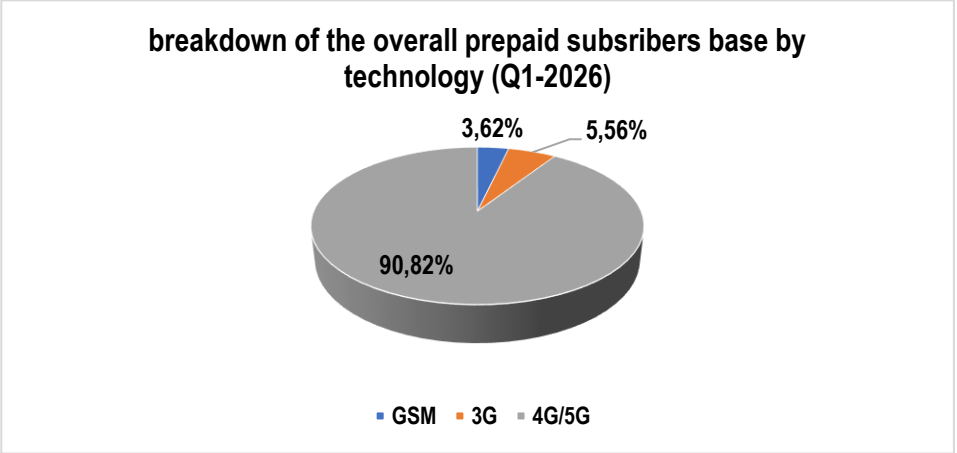
The overall prepaid subscriber base recorded an increase by 0,27%, raising from 54,168 million subscribers in the first quarter of 2026 to 54.316 million subscriber in the second quarter of 2026.



b. Breakdown of Prepaid Subscriber Base by Technology Type

2nd quarter 2026	GSM	3G	4G/5G
Mobilis	895 881	2 197 894	19 364 187
Djezzy	639 120	329 235	16 152 127
Ooredoo	429 820	494 889	13 812 628
Overall prepaid subscribers	**1 964 821**	**3 022 018**	**49 328 942**

During the second quarter of 2026, the prepaid subscriber base reached 1,965 million GSM subscriber, or 3,62%; 3,022 million 3G subscriber, accounting for 5,56%; 49,329 million 4G/5G subscriber, accounting for 90,82% of subscribers.



c. Monthly Average of Minutes per Prepaid Subscriber (MOU)

	2nd quarter 2026
Monthly average traffic of minutes per prepaid subscriber (MOU)	**236 minutes**

d. Average Monthly Revenue per Prepaid Subscriber

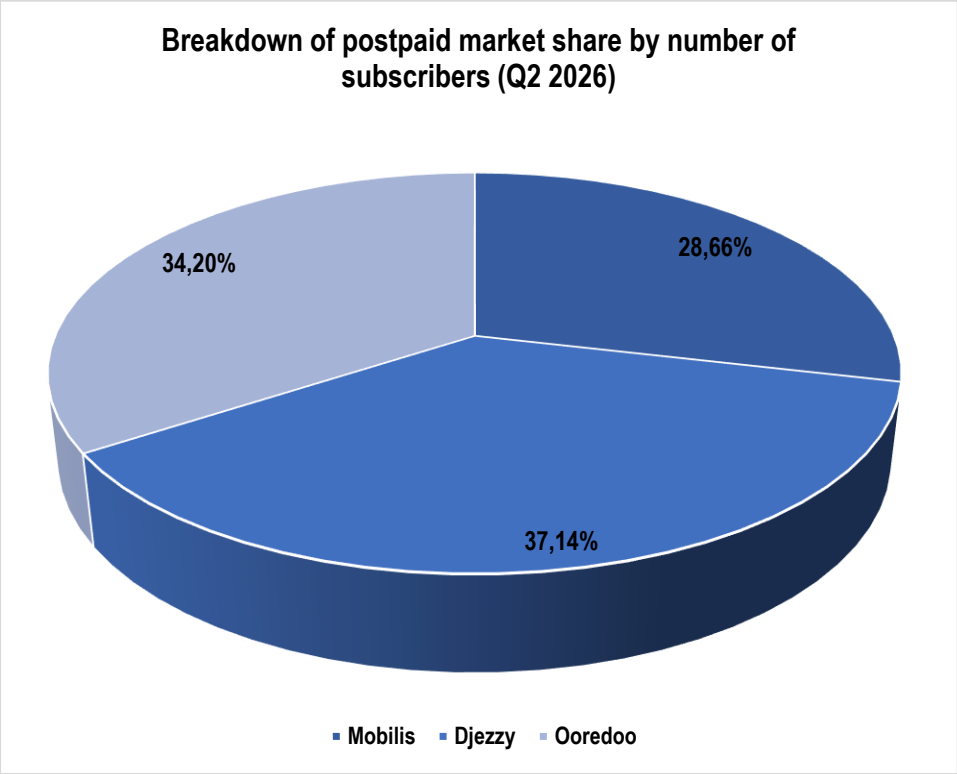
	2nd quarter 2026
Average monthly revenue per prepaid subscriber	**525.11 (DZD)**

3.2. Postpaid Market:

a. Overall Postpaid Subscriber Base and Market Shares

	2nd quarter 2026
Mobilis	699 936
jezzy	907 157
Ooredoo	835 418
Overall postpaid subscribers	2 442 511

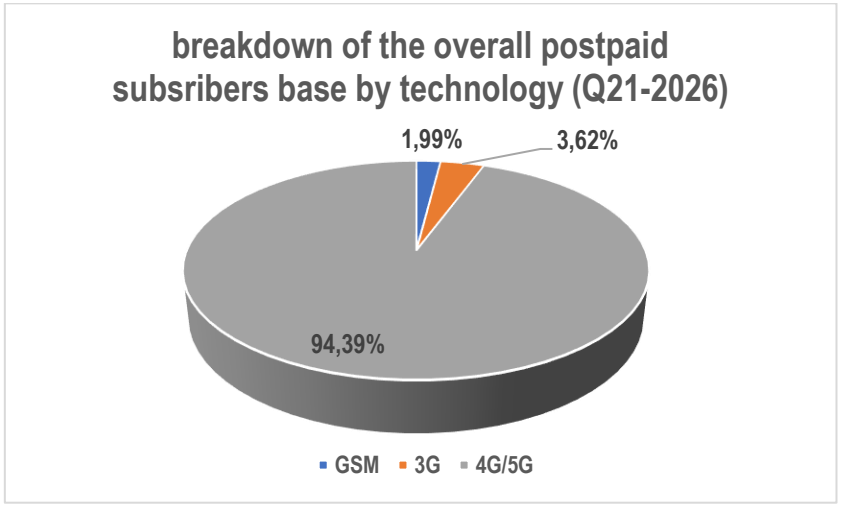
The overall postpaid subscriber base recorded a slight increase of 0,47%, rising from 2,431 million subscribers in the first quarter of 2026 to 2.443 million subscribers in the secopnd quarter of 2026.



b. Breakdown of Postpaid Subscriber Base by Technology Type

2nd quarter 2026	GSM	3G	4G/5G
Mobilis	40 429	42 250	617 257
Djezzy	3 535	40 489	863 133
Ooredoo	4 678	5 765	824 975
Overall postpaid subscribers	48 642	88 504	2 305 365

The postpaid subscriber base in the second quarter of 2026 reached 0.049 million GSM subscribers, accounting for 1,99%; 0.089 million 3G subscribers, accounting for 3.62%; 2,305 million 4G/5G subscribers, accounting for 94,39%.



c. Monthly Average of Minutes per Postpaid Subscriber (MOU)

	2nd quarter 2026
Average monthly traffic per postpaid subscriber (MOU)	440 minutes

d. Average Monthly Revenue per Postpaid Subscriber

	2nd quarter 2026
Average monthly revenue per postpaid subscriber	1 497 (DZD)

4. Generated Traffic by Destination in Mobile Telephony Networks

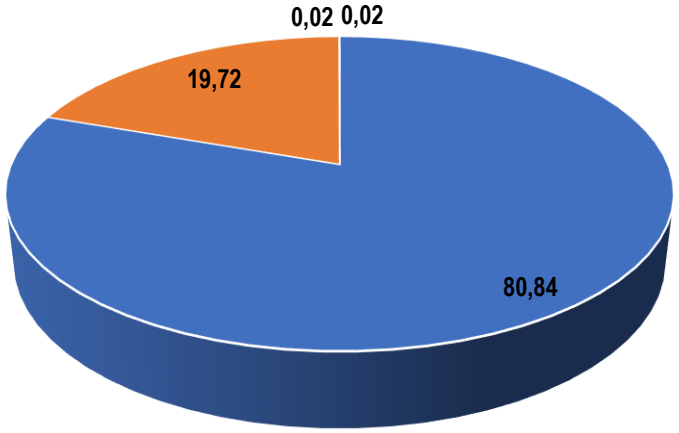
4.1. Voice Traffic Generated in Mobile Telephony Networks

Traffic type	In millions of minutes
On-net (intra-network)	38 055
Off-net (national outbound) *	9 352
International outbound	10
International inbound	10
Overall	**47 427**

(*) national outbound refers to outgoing communications towards the fixed network and other mobile networks

In the second quarter of 2026, voice traffic generated in mobile telephony networks reached a volume of 47,427 billion minutes, of which 80,84% was on-net traffic, 19,72% national outbound traffic, 0.02% international outbound traffic and 0.02% international inbound traffic.

Breakdown of Overall Voice Traffic Generated in Mobile Telephony Networks (Q2-2026)

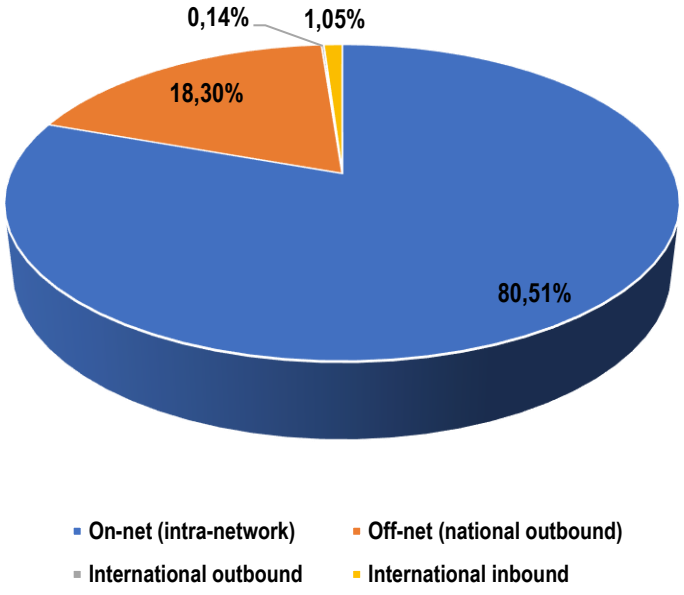


4.2. SMS Traffic Generated in Mobile Telephony Networks

Traffic type	In millions of SMS
On-net (intra-network)	2 392
Off-net (national outbound)	544
International outbound	4
International inbound	31
Overall	**2 971**

In the second quarter of 2026, SMS traffic generated in mobile telephony networks reached a volume of 2,971 billion SMS, of which 80,51% was on-net traffic, 18,30% national outbound traffic, 0.14% international outbound traffic and 1,.05% international inbound traffic.

Breakdown of Overall SMS Traffic in Mobile Telephony networks (Q2-2026)

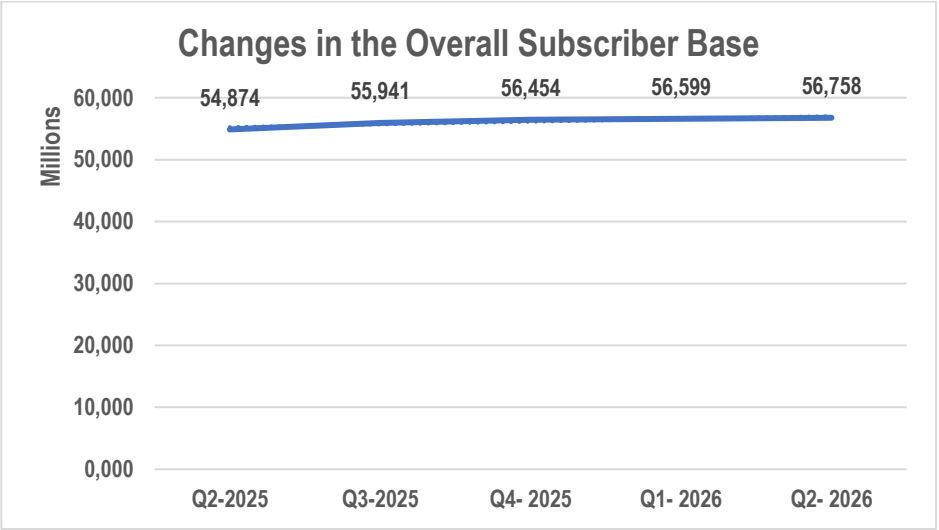


5. Changes in the Mobile Telephony Market

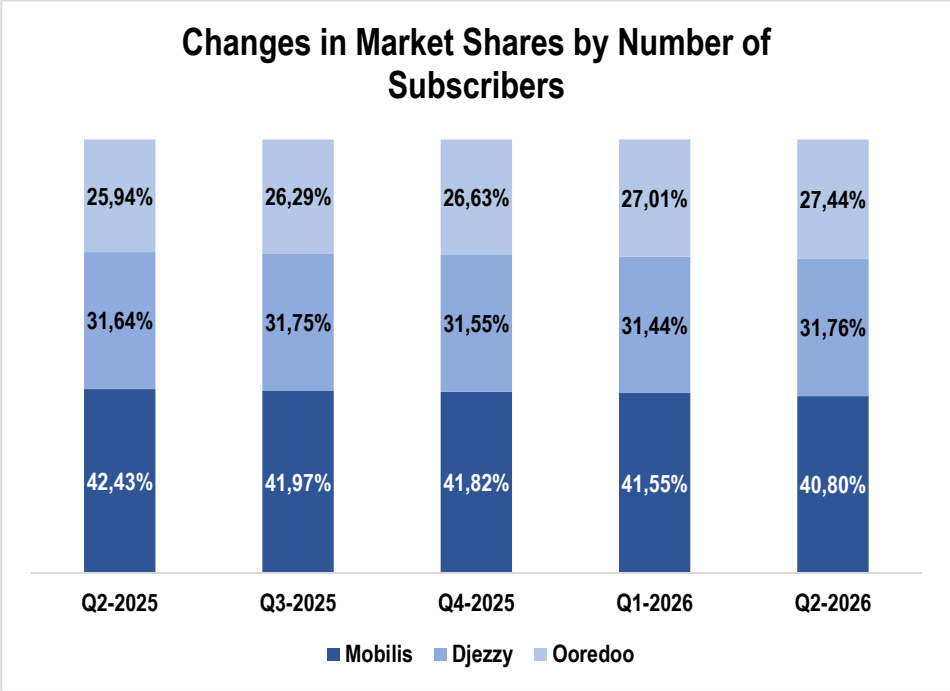
5.1. Changes in the Overall Mobile Telephony Network Subscriber Base

	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
Mobilis	23 280 698	23 477 942	23 610 905	23 518 515	23 157 898
Djezzy	17 361 131	17 758 639	17 809 645	17 792 225	18 027 639
Ooredoo	14 232 531	14 704 505	15 032 964	15 288 563	15 572 755
Overall	54 874 360	55 941 086	56 453 514	56 599 303	56 758 292
Rate of Change (Q2- 2025– Q2- 2026)				*+3,43 %*	

The mobile telephony subscriber base (GSM, 3G, 4G and 5G) recorded an increase of 3,43% over one year, rising from 54,874 million subscribers in the second quarter of 2025 to 56.758 million subscribers in the second quarter of 2026.



5.2. Changes in the Market Shares by Number of Subscribers



5.3. Changes in the Prepaid Market

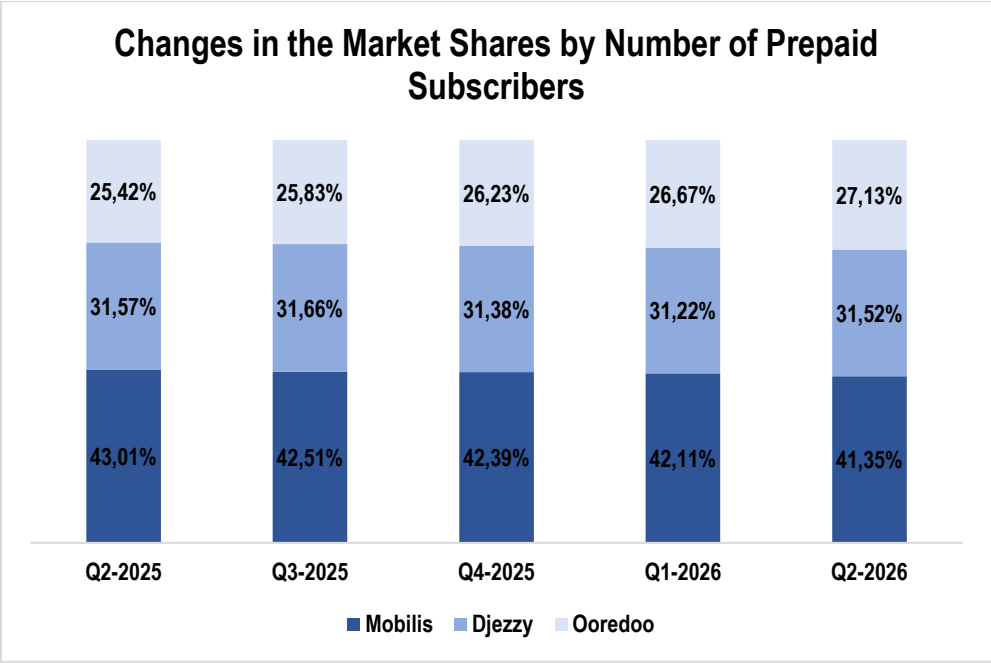
	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
Mobilis	22 574 069	22 769 537	22 904 685	22 812 492	22 457 962
Djezzy	16 567 563	16 958 370	16 957 192	16 909 666	17 120 482
Ooredoo	13 339 111	13 834 087	14 177 013	14 446 105	14 737 337
Overall	52 480 743	53 561 994	54 038 890	54 168 263	54 315 781
Rate of Change (Q2- 2025– Q2- 2026)				*+ 3,50%*	

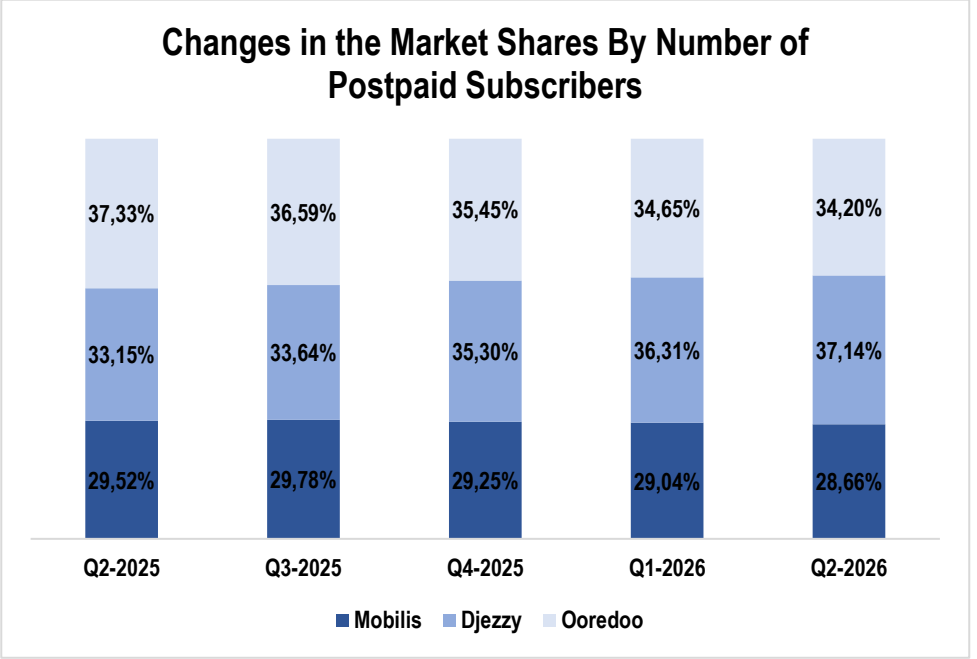
The overall prepaid subscriber base recorded an increase of 3,50% over one year, rising from 52.481 million subscribers in the second quarter of 2025 to 54.316 million subscribers in the second quarter of 2026.

5.4. Changes in the Postpaid Market

	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
Mobilis	706 629	708 405	706 220	706 023	699 936
Djezzy	793 568	800 269	852 453	882 559	907 157
Ooredoo	893 420	870 418	855 951	842 458	835 418
Overall	2 393 617	2 379 092	2 414 624	2 431 040	2 442 511
Rate of Change (Q2- 2025– Q2- 2026)				*+ 2,04 %*	

The overall postpaid subscriber base recorded an increase of 2,04%, rising from 2,394 million subscribers in the second quarter of 2025 to 2.443 million subscribers in the second quarter of 2026.





5.5. Changes in Voice Traffic Generated in Mobile Telephony Networks

By millions of minutes

Traffic type	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
On-net (intra-network)	37 479	35 501	35 885	33 738	38 055
Off-net (national outbound)	8 068	8 099	8 217	7 773	9 352
International outbound	12	11	10	9	10
International inbound	10	9	8	8	10
Overall	**45 569**	**43 620**	**44 120**	**41 528**	**47 427**
Rate of Change (Q2- 2025– Q2- 2026)				***+ 4,08 %***	

In the first quarter of 2026, voice traffic generated in mobile telephony networks reached a volume of 47,427 billion minutes, representing a decrease of 4,08% compared to the same period of the previous year.

5.6. Changes in SMS Traffic Generated in Mobile Telephony Networks

By millions of SMS

Type de trafic	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
On-net (intra-network)	2 710	2 746	2 562	2 286	2 392
Off-net (national outbound)	481	489	558	479	544
International outbound	8	6	3	4	4
International inbound	26	28	25	25	31
Overall	**3 225**	**3 269**	**3 148**	**2 794**	**2 971**
Rate of Change (Q2- 2025– Q2- 2026)				***- 7,88 %***	

In the second quarter of 2026, SMS traffic generated in mobile telephony networks reached a volume of 2,971 billion SMS, representing a decrease of 7,88% compared to the same period of the previous year.

5.7. Changes in the Monthly average traffic of minutes per subscriber (MOU):

a. Changes in the Monthly average traffic of minutes per prepaid subscriber (MOU):

By minutes

Traffic type	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
MOU	266	261	251	236	267
Rate of change (Q2- 2025– Q2- 2026)				***0,38 %***	

In the second quarter of 2026, Monthly average traffic of minutes per prepaid subscriber reached a volume of 267 minutes, representing an increase of 0,38% compared to the same period of the previous year.

b. Changes in the Monthly average traffic of minutes per postpaid subscriber (MOU):

By minutes

Traffic type	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
MOU	508	512	475	440	524
Rate of change (Q2- 2025– Q2- 2026)				***3,15 %***	

In the second quarter of 2026, Monthly average traffic of minutes per post-paid subscriber reached a volume of 524 minutes, representing an increase of 3,15% compared to the same period of the previous year.

5.8. Changes in the Average monthly revenue per subscriber (ARPU):

a. Changes in the Average monthly revenue per prepaid subscriber (ARPU):

In Algerian dinars

	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
ARPU	517,35	572	570,45	525,11	569.71
Rate of change (Q2- 2025– Q2- 2026)				***10,12 %***	

In the second quarter of 2026, Average monthly revenue per prepaid subscriber reached 569,71 DZD, representing an increase of 10,12% compared to the same period of the previous year.

b. Changes in the Average monthly revenue per postpaid subscriber (ARPU):

In Algerian dinars

	Q2-2025	Q3-2025	Q4- 2025	Q1- 2026	Q2- 2026
ARPU	1 460,93	1 602	1 500	1 497	1 652
Rate of change (Q2- 2025– Q2- 2026)				***13,.08 %***	

In the second quarter of 2026, Average monthly revenue per prepaid subscriber reached 1 652 DZD, representing an increase of 13,08% compared to the same period of the previous year.