

PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA
REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE FIXED-LINE TELEPHONY MARKET



2nd QUARTER 2025

Contents

1. STATUS OF THE FIXED-LINE TELEPHONY BASE

1.1 TOTAL BASE

1.2 BREAKDOWN OF THE TOTAL BASE BY SUBSCRIBER PROFILE

1.3 BREAKDOWN OF THE TOTAL BASE BY TYPE OF TECHNOLOGY AND SUBSCRIBER PROFILE

2. TRAFFIC GENERATED ON FIXED-LINE TELEPHONY NETWORKS BY DESTINATION

3. AVERAGE NUMBER OF MONTHLY MINUTES PER SUBSCRIBER (MINUTES OF AVERAGE USE)

4. CHANGE IN THE FIXED-LINE TELEPHONY MARKET

4.1 CHANGE IN THE TOTAL FIXED-LINE TELEPHONY BASE

4.2 CHANGE IN THE TOTAL FIXED-LINE TELEPHONY NETWORK BY TECHNOLOGY

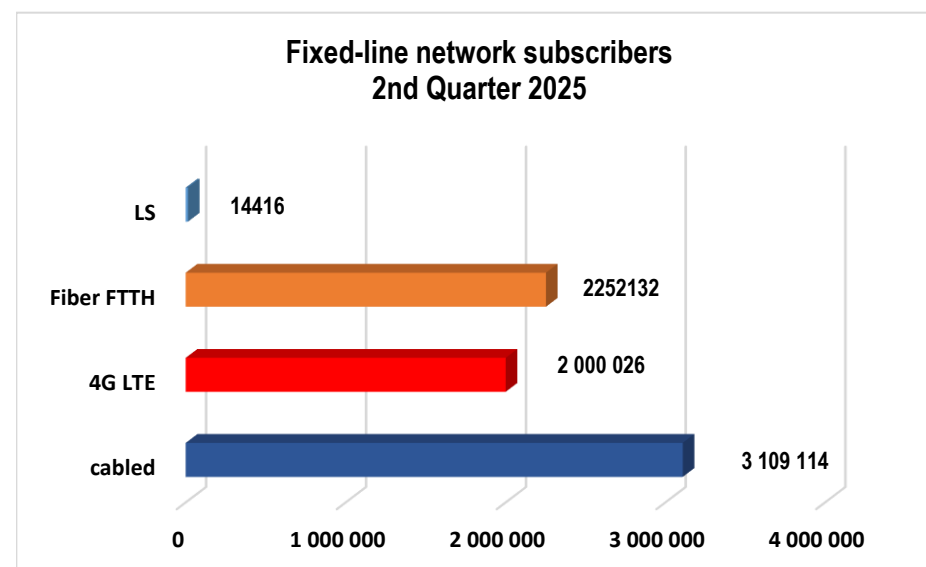
4.3 CHANGE IN TRAFFIC GENERATED ACROSS THE FIXED-LINE TELEPHONY NETWORK BY DESTINATION

1. Status of the fixed-line telephony network

1.1. Overall base

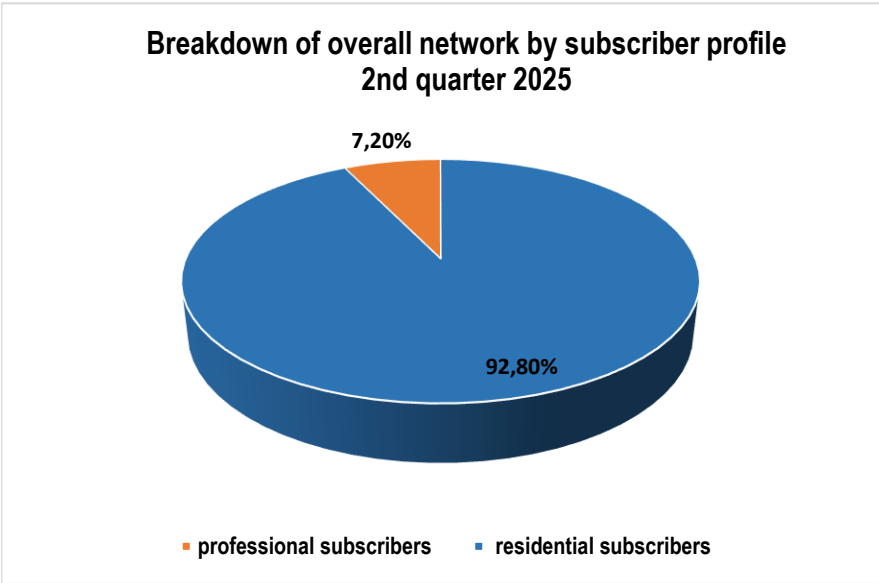
	Q2 2025			
	Cabled	4G LTE	Fibre FTTH	LS
Subscriber type	3 109 114	2 000 026	2 252 132	14 416
Total subscribers	7 375 688			

Source: Algérie Télécom



1.2. Breakdown of base by subscriber profile

Subscriber profile	2 nd quarter 2025
Residential subscribers	6 844 882
Professional subscribers	530 806
Total subscribers	7 375 688



At the end of June 2025, residential subscribers to fixed-line telephony networks represented 92.80% of total fixed-line telephony subscribers, compared with 7.20% of professional subscribers.

1.3. Breakdown of base by technology type and subscriber profile

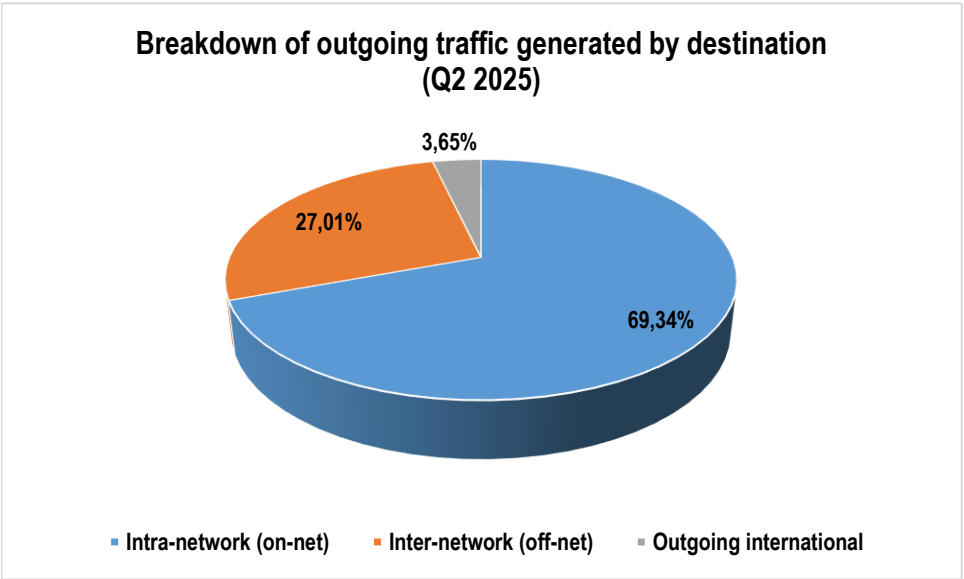
2 nd quarter 2025	Cabled	4G LTE	Fibre (FTTH)	LS	Total
Residential	2 686 770	1 968 414	2 189 698	0	6 844 882
Professional	422 344	31 612	62 434	14 416	530 806
Total subscribers	3 109 114	2 000 026	2 252 132	14 416	7 375 688

Source: Algérie Télécom

2. Traffic generated in fixed-line telephony networks by destination

Destination of calls	In millions of minutes
Intra-network (on-net)	95
Inter-network (off-net)	37
Outgoing international	5
Total	137

Source: Algérie Télécom

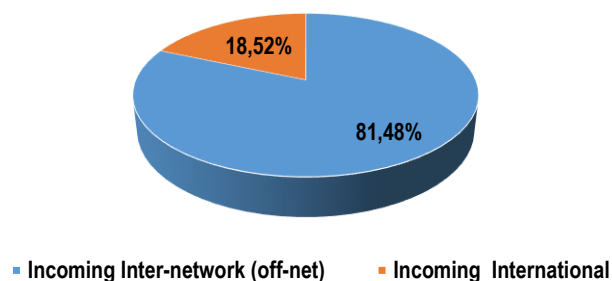


2.2. Incoming traffic volume

Traffic incoming	In millions of minutes
Incoming Inter-network (off-net)	75
Incoming International	17
Total	92

Source : Algérie Télécom

Incoming traffic volume (T2-2025)



3. Average monthly number of minutes per subscriber (minutes of average use)

	In minutes
Average monthly number of minutes per subscriber (minutes of average use)	6,20

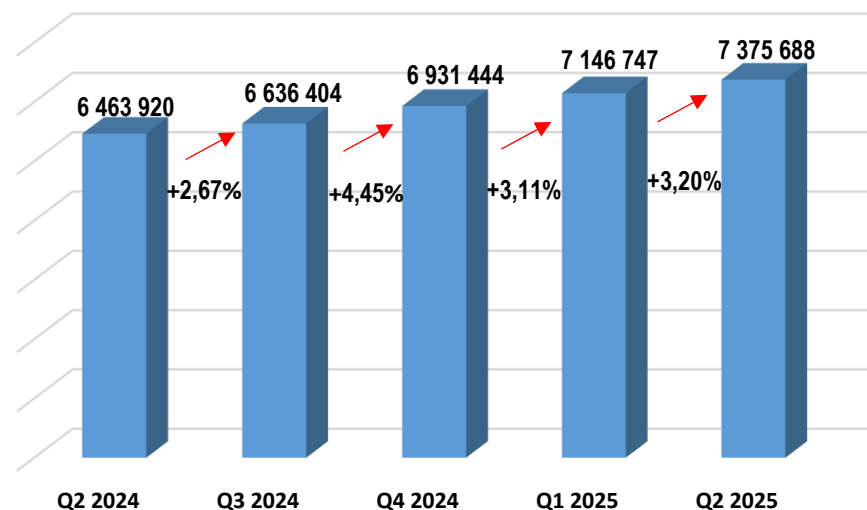
4. Change in the fixed-line telephony market

4.1. Change in the total fixed-line telephony base

	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Total base	6 463 920	6 636 404	6 931 444	7 146 747	7 375 688
Growth rate	+2,67%	+4,45%	+3,11%	+3,20%	
Growth rate (Q2 2024/Q2 2025)	+14,11%				

Source: Algérie Télécom

Change in the overall fixed-line telephony network
(Q2 2024/ Q2 2025)



4.2. Change in the total fixed-line telephony base by technology

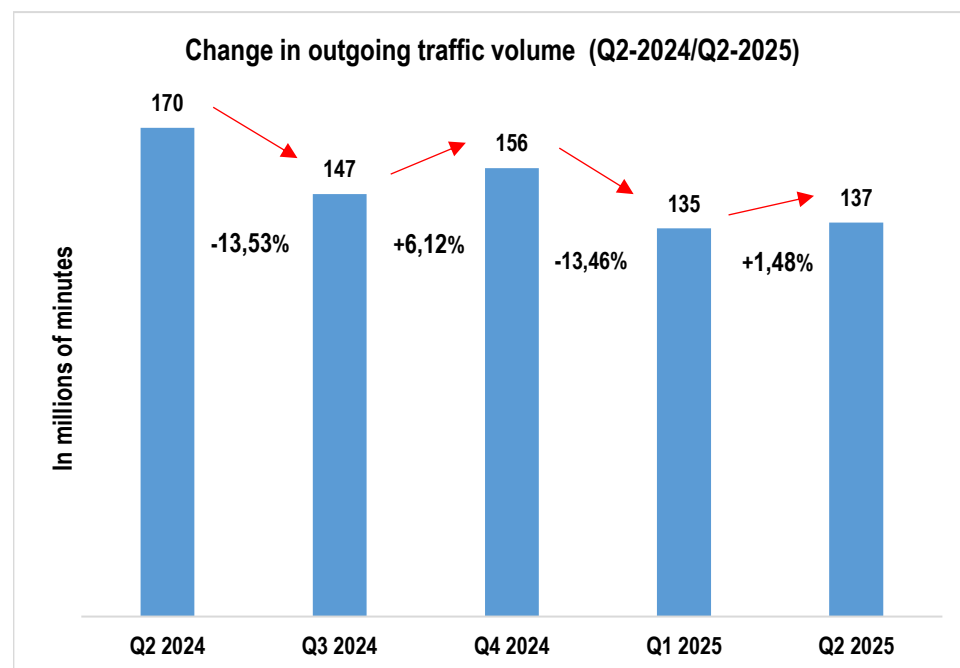
	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Cabled	3 353 707	3 344 349	3 334 858	3241119	3 109 114
Growth rate		-0,28%	-0,28%	-2,81%	-4,07%
4G LTE	1 778 764	1 801 686	1 879 777	1954447	2 000 026
Growth rate		+1,29%	+4,33%	+3,97%	+2,33%
Fibre	1 316 497	1 475 443	1 702 028	1936601	2 252 132
Growth rate		+12,07%	+15,36%	+13,78%	+16,29%
LS	14 952	14 926	14 781	14 580	14 416
Growth rate		-0,17%	-0,97%	-1,36%	-1,12%

4.3. Change in traffic across the fixed-line telephony network

4.3.a. Change in outgoing traffic volume by destination

In millions of minutes

Destination of calls	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Intra-network (on-net)	123	104	111	95	95
Inter-network (off-net)	38	37	39	35	37
Outgoing international	9	6	6	5	5
Total	170	147	156	135	137
Growth rate		-13,53%	+6,12%	-13,46%	+1,48%
Growth rate (Q2 2024/Q2 2025)				-19,41%	



4.3.b. Change in incoming traffic volume

En millions de minutes

Traffic incoming	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Incoming Inter-network (off-net)	80	80	76	70	75
Incoming International	24	19	19	16	17
Total	104	99	95	86	92
Growth rate		-4,65%	-4,52%	-9,41%	+7,35%
Growth rate (Q2 2024/Q2 2025)				-11,46%	

