

PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA
REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS

OBSERVATORY OF THE INTERNET MARKET



2nd quarter 2025

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1. Total subscriber base

1.1. Total Internet subscriber base (fixed-line and mobile)

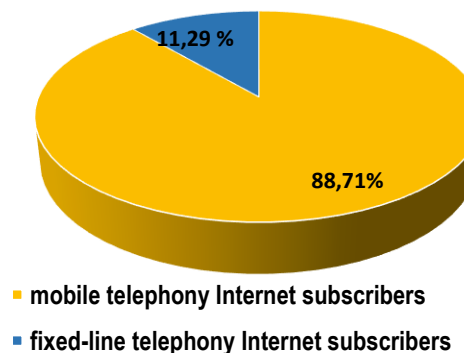
	2 nd quarter 2025
Total base of Internet subscribers	59 098 124

At the end of June 2025, the total number of Internet subscribers in Algeria reached 59.10 million.

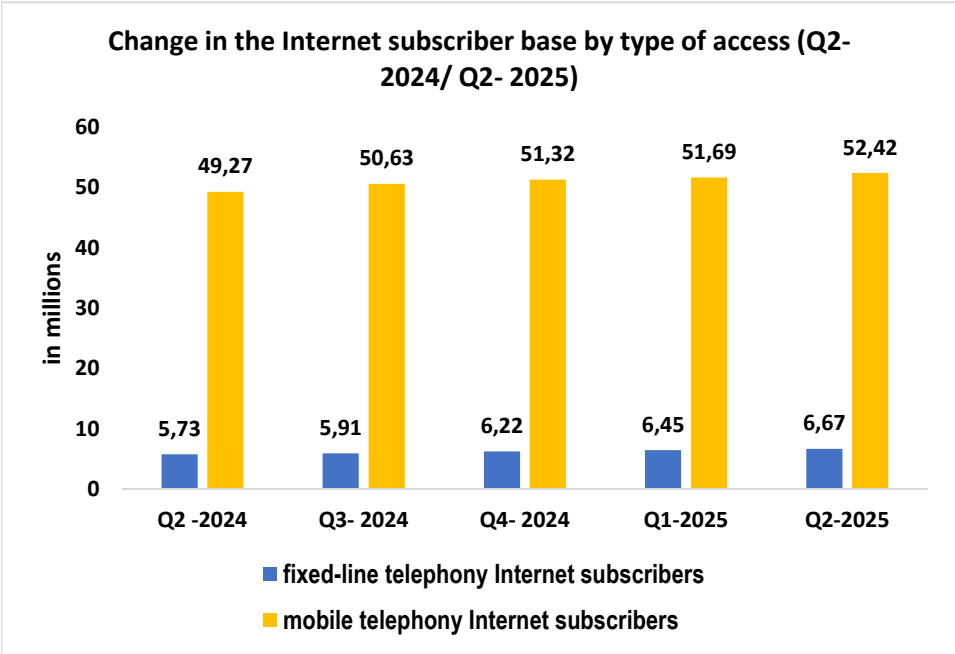
1.2. Breakdown of total base by type of access

	2 nd quarter 2025
Fixed-line Internet telephony subscribers	6 674 365
Mobile phone Internet subscribers	52 423 759
Total number of Internet subscribers	59 098 124

Breakdown of total Internet subscriber base by type of access (Q2- 2025)



In the second quarter of 2025, 88.71% of all Internet subscribers in Algeria were mobile Internet subscribers, compared with 11.29% of fixed-line Internet subscribers.



1.3. Bandwidth used (peak consumption)

	1st quarter 2025	2nd quarter 2025
Bandwidth used	4 710 Gbps	5 390 Gbps

Source: Algérie Télécom: *These are recorded consumption peaks.

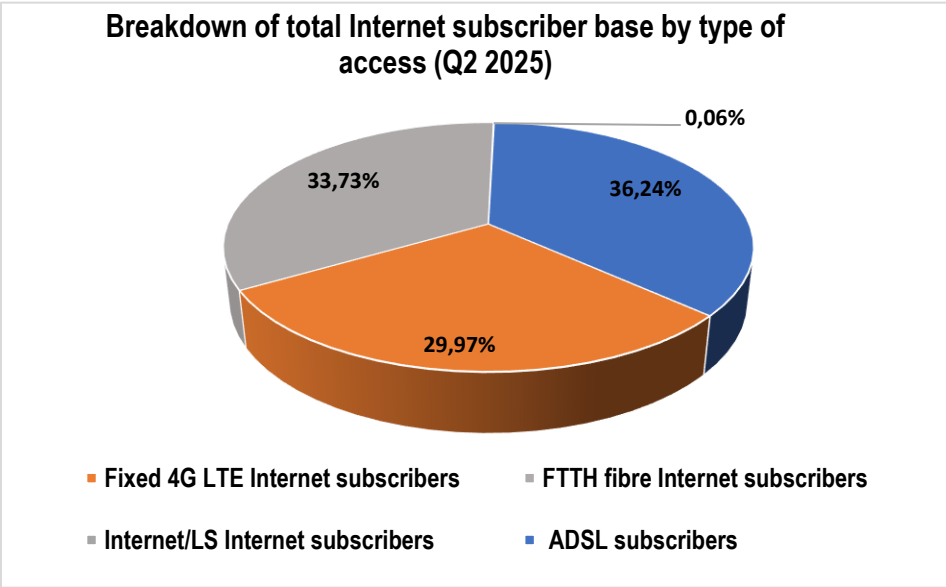
Peak consumption recorded on 26 April 2025.

2. Fixed-line telephony Internet market

2.1. Breakdown of subscribers by technology

Number of subscribers	2nd quarter 2025
ADSL subscribers	2 418 926
Fixed-line 4G LTE Internet subscribers	2 000 026
FTTH fibre Internet subscribers	2 251 203
Internet/LS internet subscribers	4 210
Total fixed-line Internet subscribers	6 674 365

Source: Algérie Télécom



Of the 7 375 688 fixed-line telephony subscribers, 701 323 use only the telephone service, representing 9,51% of the total fixed-line telephony customer base.

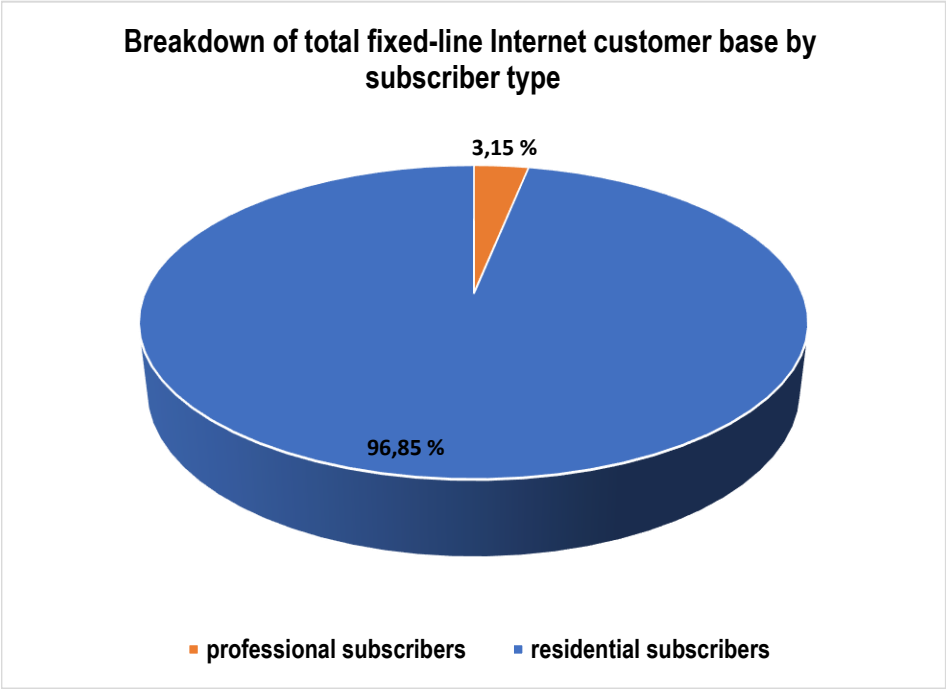
This rate was 0,31 points lower than in the first quarter of 2025, due to the change in the number of fixed-line Internet subscribers, particularly FTTH, which increased by 316 583 subscribers in a single quarter.

2.2. Breakdown by type of subscriber

Types of subscriber	2nd quarter 2025
Residential subscribers	6 464 451
Subscribers to professional offers	209 914
Total fixed-line Internet subscribers	6 674 365

Source: Algérie Télécom

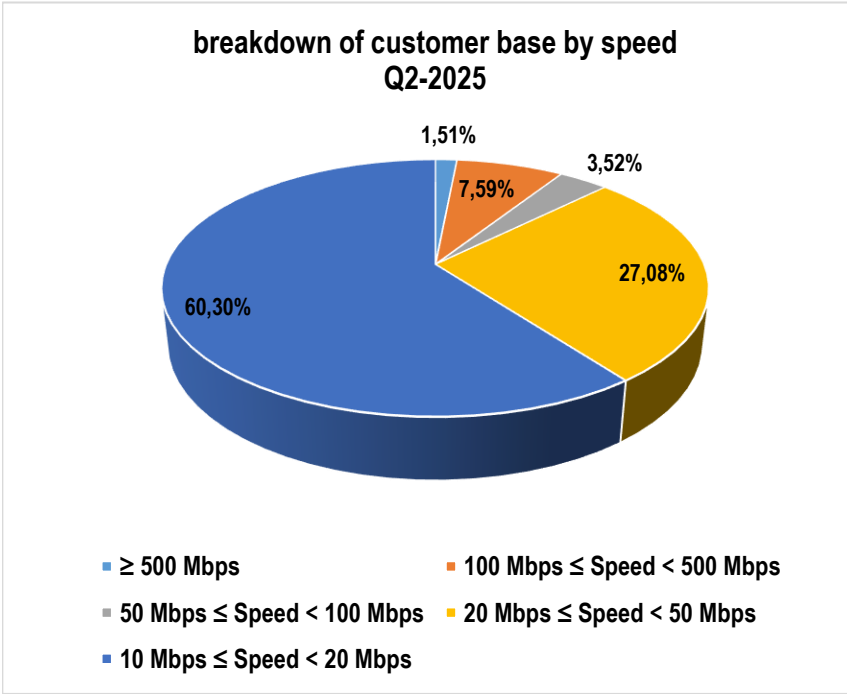
Of the 6 674 365 fixed-line Internet subscribers, 96,85% are residential subscribers and only 3,15 % business subscribers.



2.3. Breakdown of customer base by speed

ADSL/Fibre/LS subscribers	2nd quarter 2025
10 Mbps ≤ Speed < 20 Mbps	60,30%
20 Mbps ≤ Speed < 50 Mbps	27,08%
50 Mbps ≤ Speed < 100 Mbps	3,52%
100 Mbps ≤ Speed < 500 Mbps	7,59%
≥ 500 Mbps	1,51%

Source: Algérie Télécom



2.4. Total volume of data traffic and by subscriber type

Total data volume

(In millions of GB)

Volume of data traffic	1st quarter 2025	2nd quarter 2025
by ADSL/LS subscribers	1 586	1 581
by fixed-line 4G LTE subscribers	238	253
by FTTH subscribers	1 160	1 457
Total traffic	2 984	3 291
Growth rate	+ 10,28 %	

Source: Algérie Télécom

Of which data volume used abroad*

(In millions of GB)

Volume of data traffic	1st quarter 2025	2nd quarter 2025
by ADSL/FTTH/LS subscribers	779	964
by fixed-line 4G LTE subscribers	82	52
Total traffic	861	1 016
Growth rate	+ 18,00 %	

Source: Algérie Télécom

**) for the fourth quarter 2024, missing Algiers region traffic for November and December 2024.

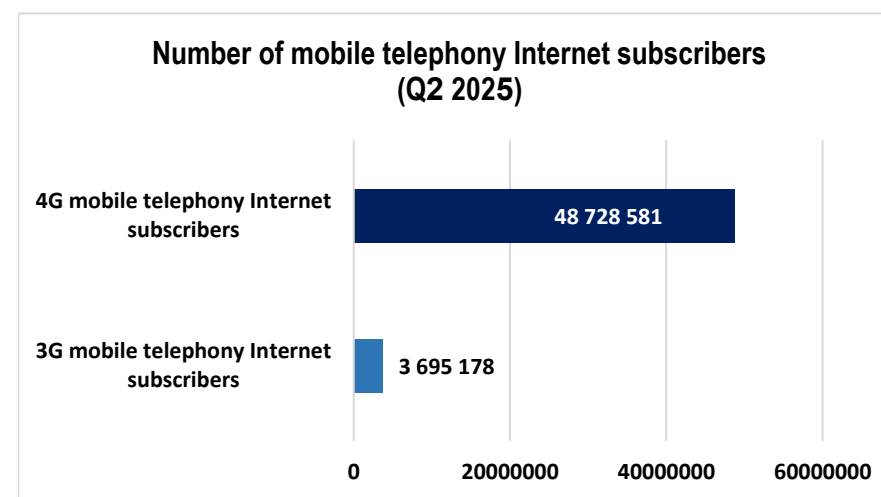
2.5. Average monthly revenue per data subscriber

	2nd quarter 2025
Average monthly revenue per data subscriber (in DZD)	932,71

3. Mobile Internet market

3.1. Breakdown of subscriber numbers by technology

	2nd quarter 2025
3G mobile Internet subscribers	3 695 178
4G mobile Internet subscribers	48 728 581
Total 3G/4G subscribers	52 423 759



- Breakdown of data users by technology

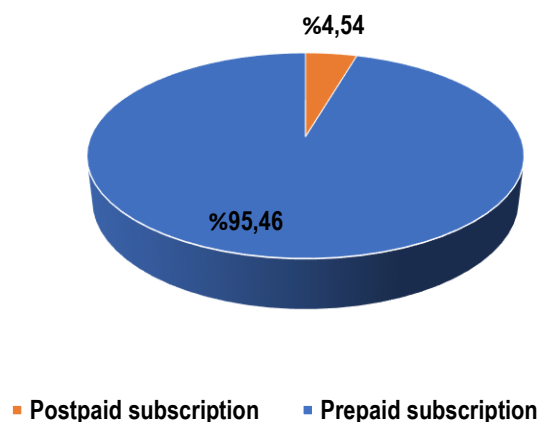
	1st quarter 2025	2nd quarter 2025
3G mobile Internet users	1 876 385	1 848 150
<i>Growth rate</i>	-1,50%	
4G mobile Internet users	38 398 930	39 883 953
<i>Growth rate</i>	+3,87%	
Total users 3G/4G	40 275 315	41 732 103
<i>Growth rate</i>	+3,62%	

3.2. Breakdown by type of subscription and usage

a. Breakdown by subscription type

Breakdown by subscription type	2nd quarter 2025
Prepaid subscription	50 043 793
Postpaid subscription	2 379 966
Total subscriptions	52 423 759

Breakdown of the total mobile Internet subscriber base by subscription type (Q2 2025)

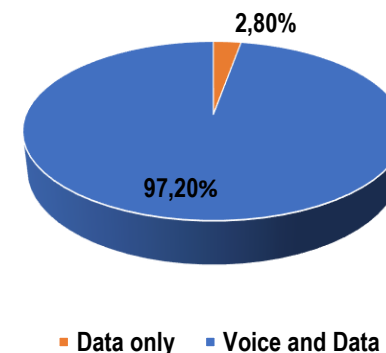


Of the 52,424 million mobile phone Internet subscribers, 95,46% have chosen the prepaid formula, while 4,54 % of all subscribers have opted for the postpaid formula.

b. Breakdown by type of use

Breakdown by type of use	Number of subscribers (Q2-2025)
Voice and Data	50 956 419
Data only	1 467 340
Total	52 423 759

Breakdown of mobile telephony Internet subscribers by usage type (Q2 2025)



Of the 52,424 million mobile Internet subscribers, 97,20% have taken out voice and data subscriptions, compared with just 2,80% of all subscribers who have taken out data-only offers.

3.3. Total volume of data traffic

	2nd quarter 2025
Volume du trafic (Go)	1 489 144 647

The volume of data traffic fell from 1 367 million GB in the first quarter of 2025 to 1 489 million GB in the second quarter of 2025, a decrease of 8,94%.

3.4. Average monthly data traffic used per subscriber

	2nd quarter 2025
Average monthly traffic (GB)	9,47

3.5. Average monthly revenue per data subscriber

	2nd quarter 2025
Average monthly revenue per subscriber (DZD)	347,59

Source: operators

3.6. Number of *machine-to-machine* (M2M) SIMs per operator

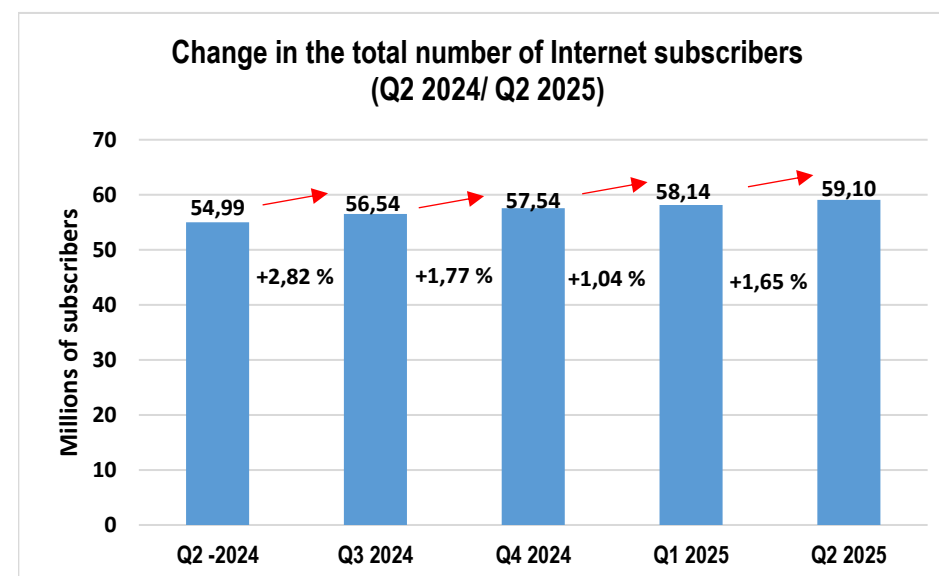
	2nd quarter 2025
Algérie Télécom Mobile (Mobilis)	301 453
Optimum Télécom Algérie (Djezzy)	44 867
Wataniya Télécom Algérie (Ooredoo)	105 636
Total number of M2M SIMs	451 956

Source: operators

4. Change in Internet market in Algeria

4.1. Change in total Internet subscriber base (fixed-line and mobile)

In millions	Q2-2024	Q3-2024	Q4-2024	Q1-2025	Q2-2025
Total base	54,99	56,54	57,54	58,14	59,10
Growth rate (Q2- 2024/Q2- 2025)				+7,47%	



4.2. Change in bandwidth consumption peaks

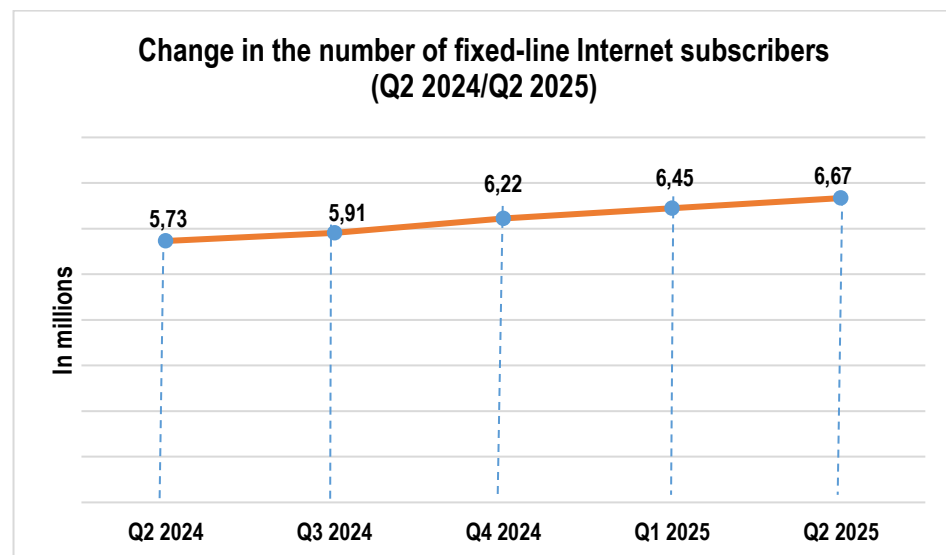
In Gbps	Q2-2024	Q3-2024	Q4-2024	Q1-2025	Q2-2025
Peak consumption	4 480	4 130	4 330	4 710	5 390

Source: Algérie Télécom.

4.3. Change in the fixed-line telephony Internet market

In millions	Q2-2024	Q3-2024	Q4-2024	Q1-2025	Q2-2025
Fixed-line Internet customer base	5,73	5,91	6,22	6,45	6,67
Growth rate (Q2- 20243/Q2- 2025)				+ 16,40%	

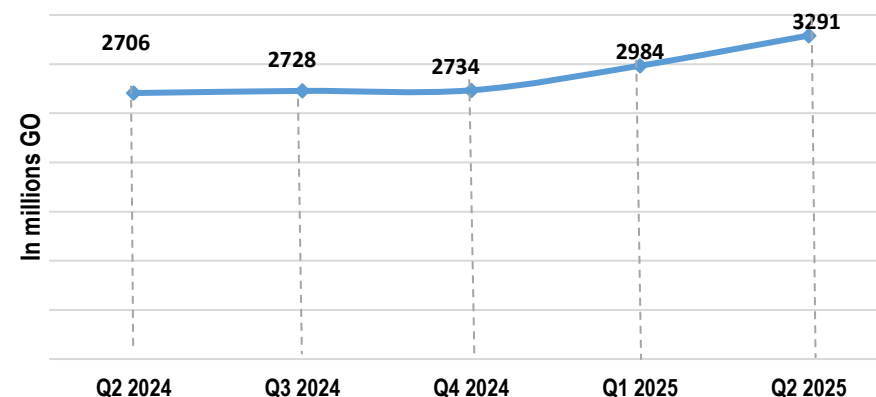
The fixed-line telephony Internet market grew by 16,40% between the second quarter of 2024 and the second quarter of 2025.



4.4. Change in the total volume of fixed-line data traffic

In millions of GB	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Volume of total fixed-line data traffic	2 706	2 728	2 734	2 984	3 291
Growth rate (Q2 2024/Q2 2025)					+21 ,62%

Change in the volume of mobile telephony data traffic (Q2 2024/ Q2 2025)



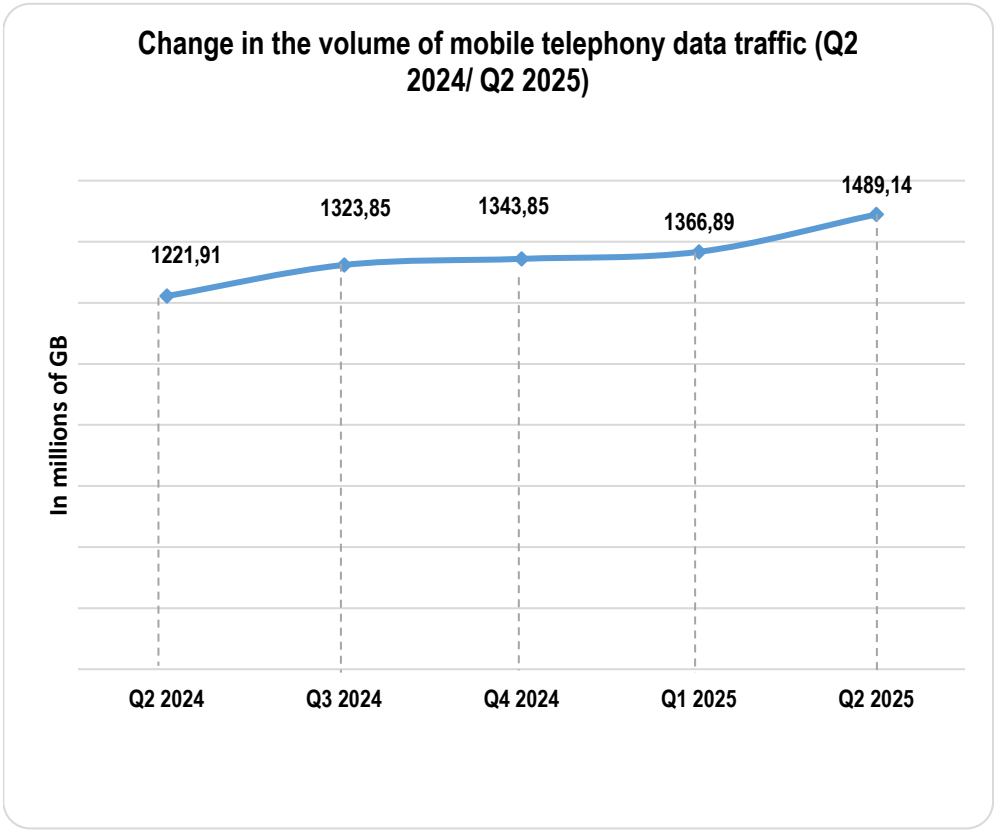
4.5. Change in the mobile Internet market

In millions	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Mobile Internet subscriber base	49,27	50,63	51,32	51,69	52,42
Growth rate (Q2- 2024/Q2- 2025)					+6,39%

The mobile internet market grew by 6.39% between the second quarter of 2024 and the second quarter of 2025.

4.6. Change in the volume of mobile data traffic

In millions of GB	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Volume of total mobile data traffic	1 221,91	1 323,85	1 343,85	1 366,89	1 489,14
Growth rate (Q2 2024/Q2 2025)					+21,87%



4.7. Average monthly data traffic per subscriber

In GB	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025
Average monthly data traffic used per subscriber	8,27	8,72	8,73	8,81	9,47
Growth rate (Q2 2024/Q2 2025)				+14,51%	

