

PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA
REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE FIXED-LINE TELEPHONY MARKET



4th QUARTER 2024

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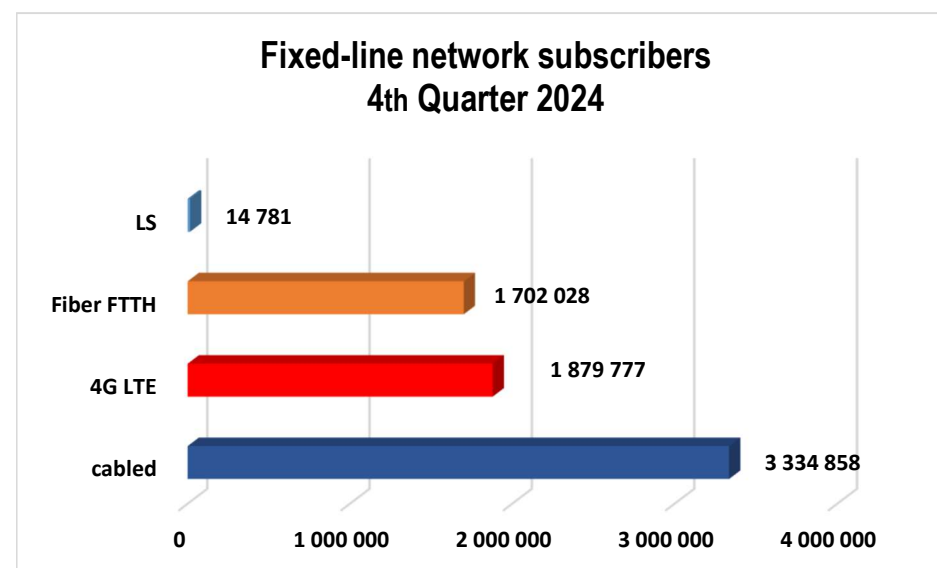
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1. Status of the fixed-line telephony network

1.1. Overall base

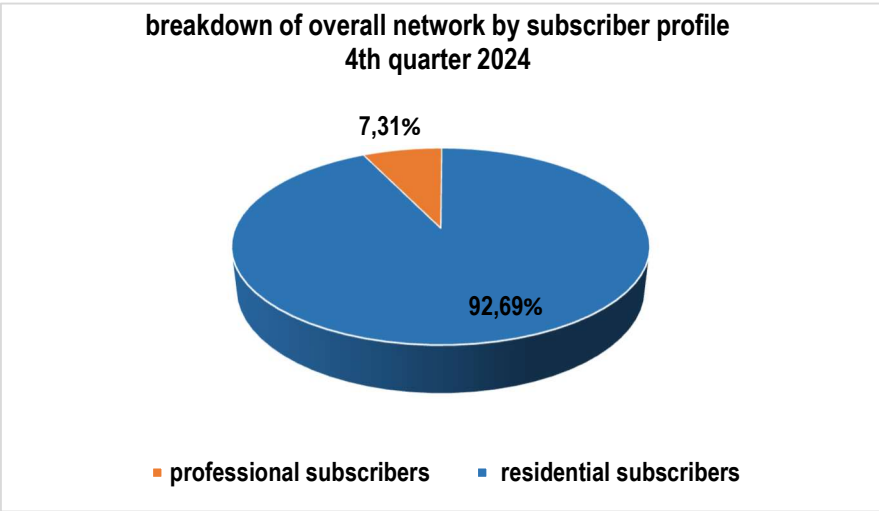
	Q4 2024			
	Cabled	4G LTE	Fibre FTTH	LS
Subscriber type	3 334 858	1 879 777	1 702 028	14 781
Total subscribers	6 931 444			

Source: Algérie Télécom



1.2. Breakdown of base by subscriber profile

Subscriber profile	4 th quarter 2024
Residential subscribers	6 424 499
Professional subscribers	506 945
Total subscribers	6 931 444



At the end of December 2024, residential subscribers to fixed-line telephony networks represented 92,69 % of total fixed-line telephony subscribers, compared with 7,31% of professional subscribers.

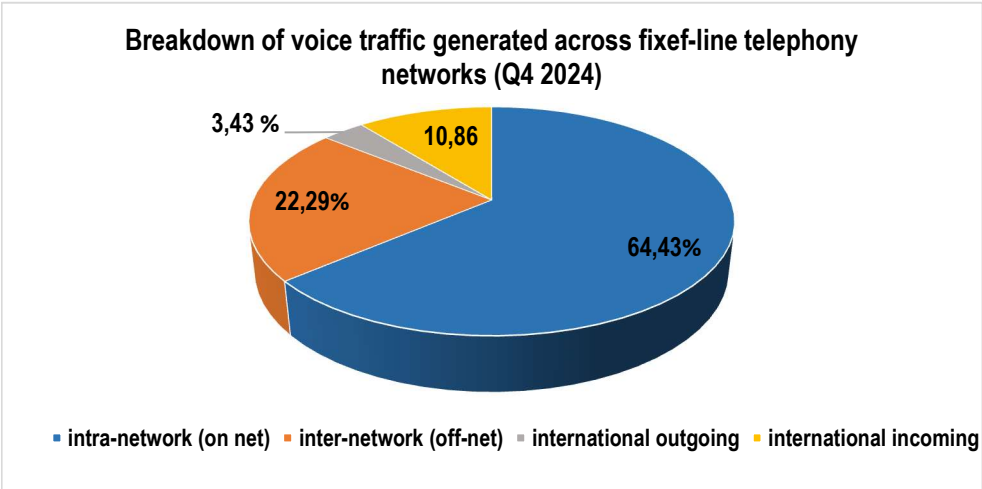
1.3. Breakdown of base by technology type and subscriber profile

4 th quarter 2024	Cabled	4G LTE	Fibre (FTTH)	LS	Total
Residential	2 911 093	1 850 533	1 662 873	0	6 424 499
Professional	423 765	29 244	39 155	14 781	506 945
Total subscribers	3 334 858	1 879 777	1 702 028	14 781	6 931 444

2. Traffic generated in fixed-line telephony networks by destination

Destination of calls	In millions of minutes
Intra-network (on-net)	11
Inter-network (off-net)	39
Outgoing international	6
Incoming international	19
Total	175

Source: Algérie Télécom



Source: Algérie Télécom

3. Average monthly number of minutes per subscriber (minutes of average use)

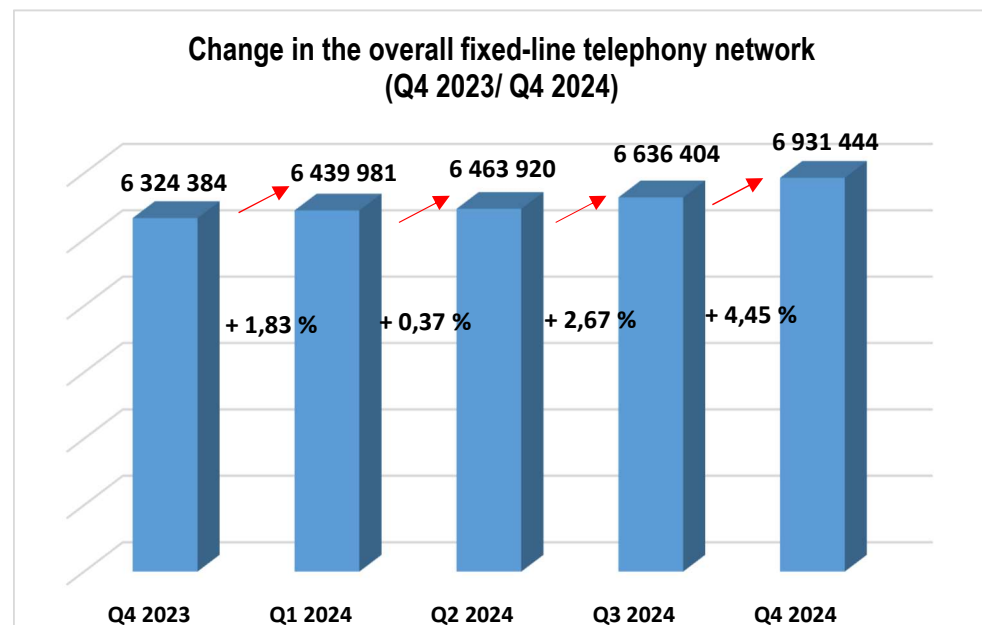
	In minutes
Average monthly number of minutes per subscriber (minutes of average use)	7,51

4. Change in the fixed-line telephony market

4.1. Change in the total fixed-line telephony base

	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024
Total base	6 324 384	6 439 981	6 463 920	6 636 404	6 931 444
Growth rate	+1,83%	+0,37%	+2,67%	+4,45%	
Growth rate (Q4 2023/Q4 2024)	+9,60%				

Source: Algérie Télécom



4.2. Change in the total fixed-line telephony base by technology

	Q4-2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024
Cabled	3 508 986	3 448 650	3 353 707	3 344 349	3 334 858
Growth rate	-1,72%	-2,75%	-0,28%	-0,28%	
4G LTE	1 719 308	1 760 489	1 778 764	1 801 686	1 879 777
Growth rate	+2,40%	+1,04%	+1,29%	+4,33%	
Fibre	1 080 948	1 215 706	1 316 497	1 475 443	1 702 028
Growth rate	+12,47%	+8,29%	+12,07%	+15,36%	
LS	15 142	15 136	14 952	14 926	14 781
Growth rate	-0,04%	-1,22%	-0,17%	-0,97%	

4.3. Change in traffic across the fixed-line telephony network

In millions of minutes

Destination of calls	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024
Intra-network (on-net)	145	129	123	104	111
Inter-network (off-net)	42	38	38	37	39
Outgoing international	11	9	9	6	6
Incoming international	25	23	24	19	19
Total voice traffic	223	199	194	166	175
Growth rate	-10,76%	-2,51%	-14,43%	+5,42%	
Growth rate (Q4 2023/Q4 2024)	-21.52%				

Change in traffic generated across the fixed line telephony network by destination (Q4 2023/ Q4 2024)

