PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



Internet Market Observatory

سلطة ضبط
البريد والاتصالات الإلكترونية
ARPCE





1ST QUARTER 2026

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1. Overall subscriber base

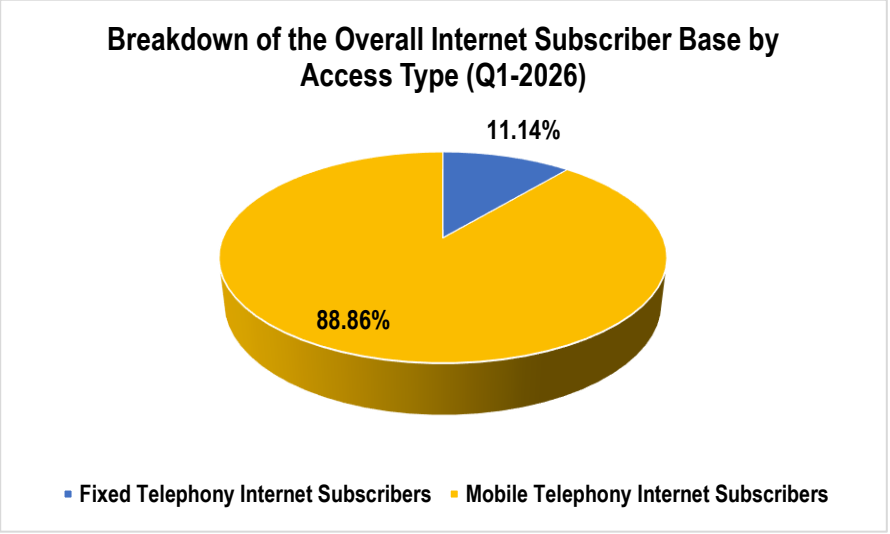
1.1. Overall Internet Subscriber Base (Fixed and Mobile)

	1st quarter 2026
Overall internet subscriber base	**61 326 352**

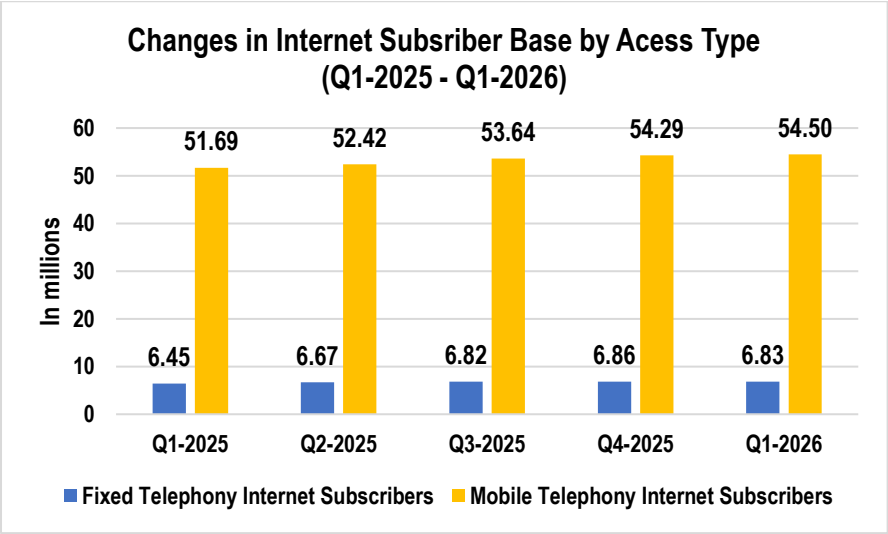
As of end March 2026, the overall internet subscriber base in Algeria has reached 61.326 million subscribers.

1.2. Breakdown of the Overall Base by Access Type

	1st quarter 2026
Fixed telephony internet Subscribers	**6 831 311**
Mobile telephony internet subscribers	**54 495 041**
Overall internet subscriber base	**61 326 352**



During the first quarter of 2026, 88.86% of total internet subscribers in Algeria are mobile internet subscribers, against 11.14% fixed internet subscribers.



1.3. Consumed Bandwidth (Peak Consumption)

	4Th quarter 2025	1st quarter 2026
Consumed bandwidth	6 330 Gbps	6 560 Gbps

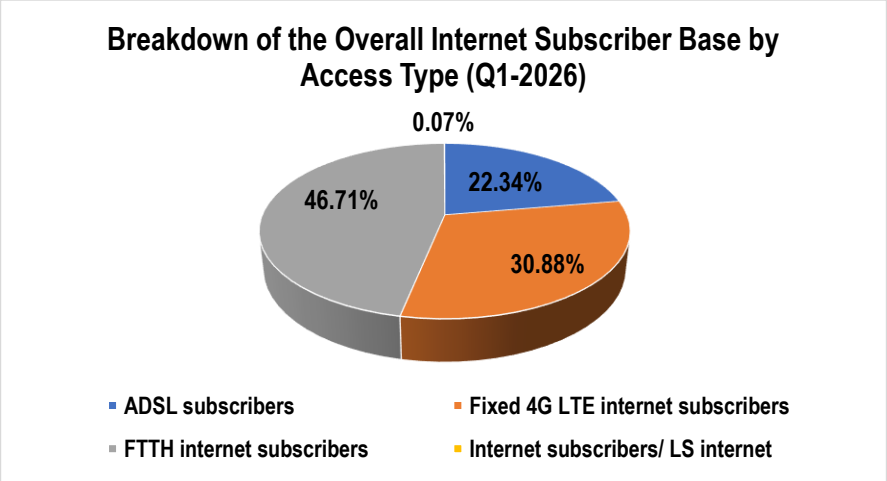
Source: Algérie télécom, (*) recorded peak consumption figures
Peak consumption recorded on 12 February 2026

2. Fixed Telephony Internet Market

2.1. Breakdown of Number of Subscribers by Technology

Number of subscribers	1st quarter 2026
ADSL subscribers	1 526 299
Fixed 4G LTE internet subscribers	2 109 450
FTTH internet subscribers	3 191 177
Internet subscribers/ LS internet	4 385
Overall fixed telephony internet subscribers	6 831 311

Source: Algérie Telecom



Of the 7,634,929 fixed telephony subscribers, 803,618 subscribers hold telephone service only, accounting for 10.53% of the overall fixed telephony subscriber base.

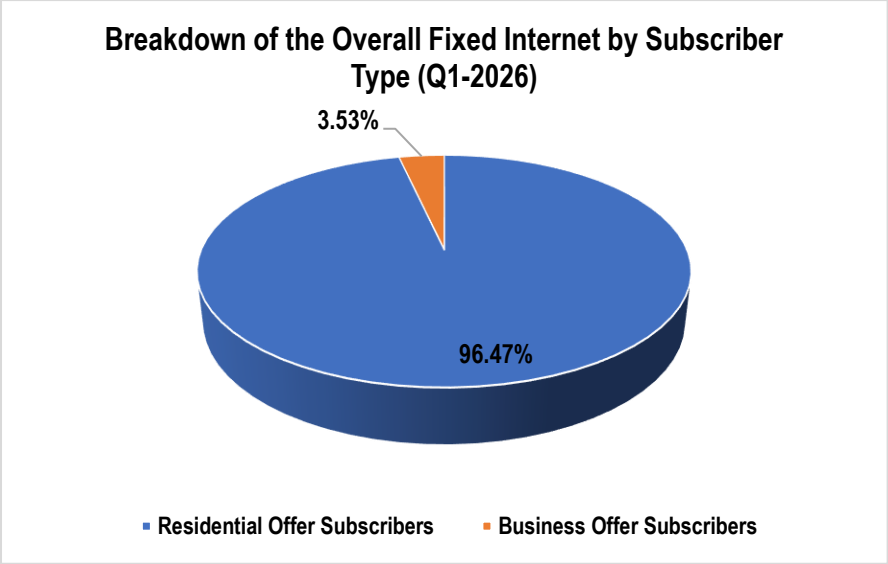
This rate recorded a decrease of 1.52 point compared to the fourth quarter of 2025, which is attributable to the growth in the number of fixed internet subscribers, notably the FTTH subscriber base, which increased by 363,276 subscribers in a single quarter.

2.2. Breakdown by Subscriber Type

Subscriber Types	1st quarter 2026
Residential offer subscribers	6 590 403
Business offer subscribers	240 908
Overall fixed internet subscribers	**6 831 311**

Source: Algérie Télécom

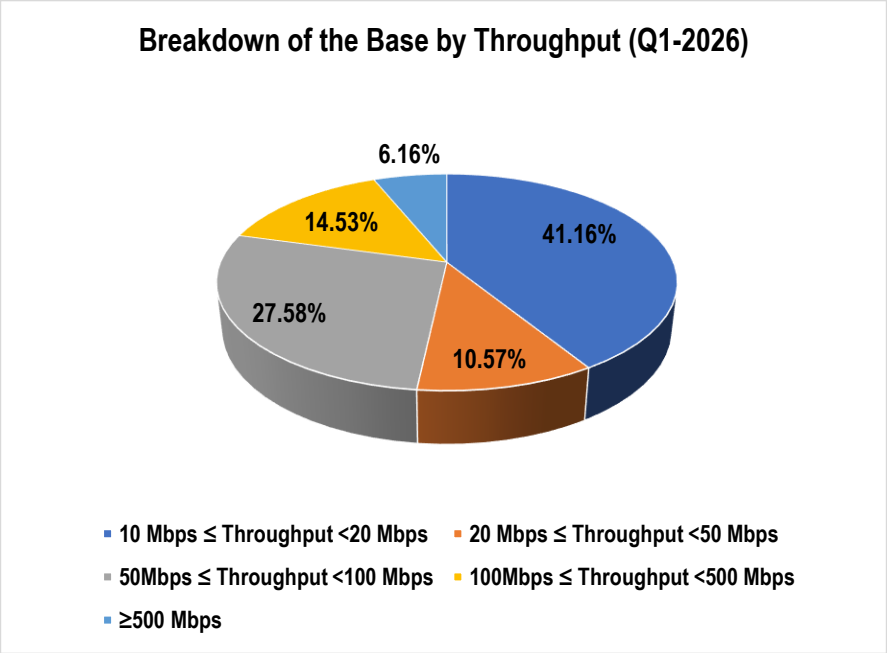
Of the 6,831,311 fixed internet subscribers, 96.47% are residential subscribers against only 3.53% business subscribers.



2.3. Breakdown of the Base by Throughput

ADSL/Fibre/LS subscribers	1st quarter 2026
10 Mbps ≤ Throughput <20 Mbps	41.16%
20 Mbps ≤ Throughput <50 Mbps	10.57%
50Mbps ≤ Throughput <100 Mbps	27.58%
100Mbps ≤ Throughput <500 Mbps	14.53%
≥500 Mbps	6.16%

Source: Algérie Télécom



2.4. Overall Volume of Consumed Data Traffic and by Type of Subscriber

Overall Data Volume

(In Million GB)

Volume of consumed data traffic	4th quarter 2025	1st quarter 2026
by ADSL/LS subscribers	1 348	1 240
By fixed 4G LTE subscribers	242	258
Par FTTH subscribers	2 357	2 996
Overall consumed traffic	**3 947**	**4 494**
Rate of change	*+ 13.85%*	

Source: Algérie Télécom

Of which, International Data Traffic*

(in million GB)

Volume of consumed data traffic	4th quarter 2025	1st quarter 2026
by ADSL/FTTH/LS subscribers	1 307	1 416
By fixed 4G LTE subscribers	39	53
Overall consumed traffic	**1346**	**1469**
Rate of change	*+ 9.15%*	

Source: Algérie Télécom

2.5. Average Monthly Revenue by Subscriber fixed internet

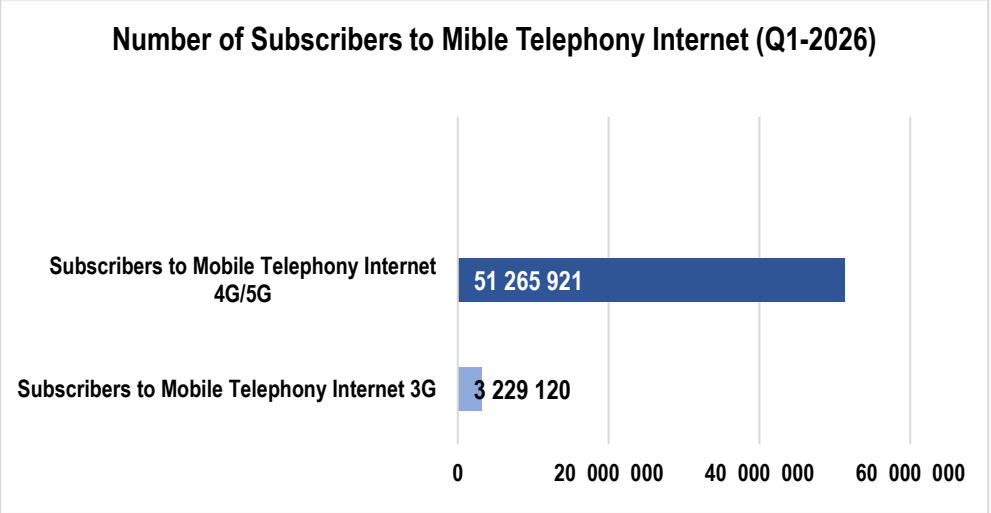
	1st quarter 2026
Average monthly revenue by subscriber DATA (in DZD)	1 130.68 (DZD)

Source: operators

3. Mobile Telephony Internet Market

3.1. Breakdown of the Number of Subscribers by Technology

	1st quarter 2026
Subscribers to mobile telephony internet 3G	3 229 120
Subscribers to mobile telephony internet 4G/5G	51 265 921
Overall subscribers 3G/4G/5G	54 495 041



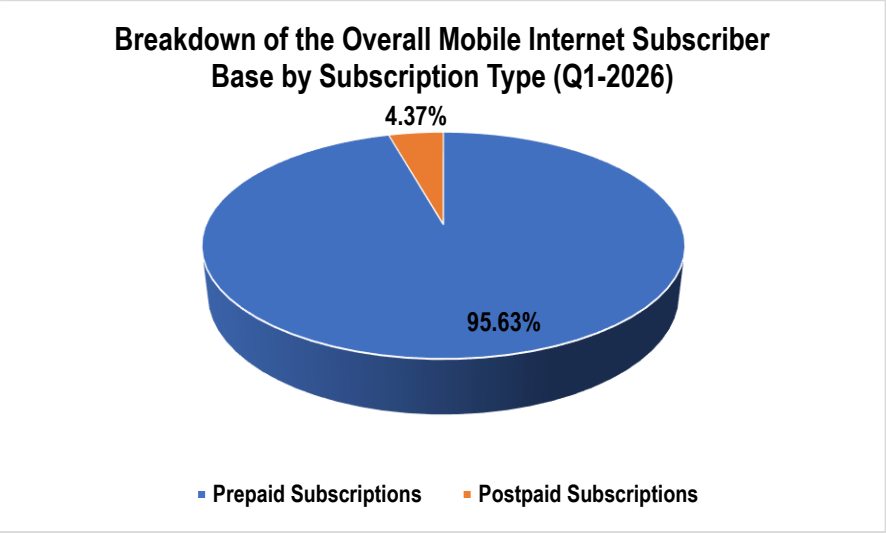
- **Breakdown of the Number of DATA Users by Technology**

Users of mobile telephony internet	4th quarter 2025	1st quarter 2026
3G	1 680 933	1 577 760
Rate of change	*-6.14%*	
4G/5G	41 833 305	41 847 657
Rate of change	*+ 0,03%*	
Overall users	**43 514 238**	**43 425 417**
Rate of change	*-0.20%*	

3.2. Breakdown by Subscription and Usage Type

a. Breakdown by Subscription Type

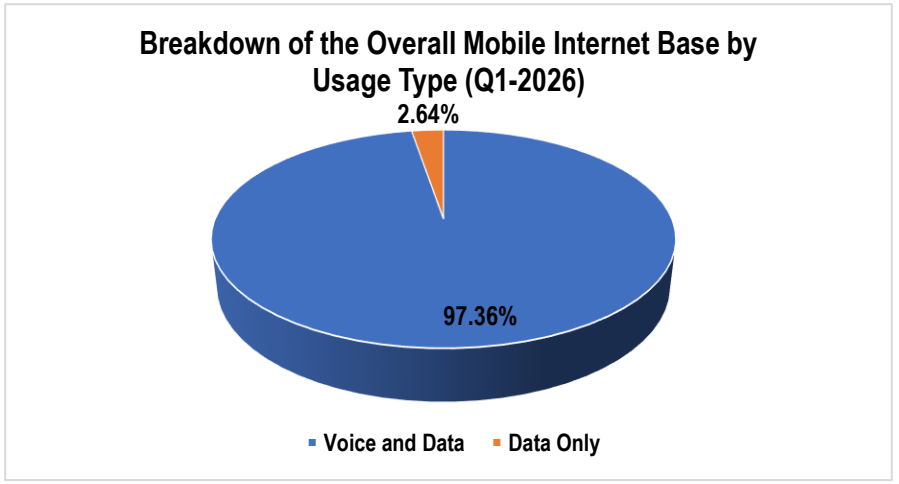
Breakdown by subscription type	1st quarter 2026
Prepaid subscriptions	52 112 921
Postpaid subscriptions	2 382 120
Overall subscriptions	**54 495 041**



Of the 54.495 million mobile internet subscribers, 95.63% opted for the prepaid plan, against 4.37% who opted for the postpaid plan.

b. Breakdown by Usage type

Breakdown by usage type	Number of subscribers (Q1-2026)
Voice and data	53 053 902
Data only	1 441 139
Overall	**54 495 041**



Of the 54.495 million mobile internet subscribers, 97.36% subscribed to voice and data plans, against only 2.64% of total subscribers who subscribed to data-only plans.

3.3. Overall Consumed Data Traffic Volume

	1st quarter 2026
Traffic volume (GB)	**1 714 398 303**

The consumed data traffic volume rose from 1,685 million GB in the fourth quarter of 2025 to 1,714 million GB in the first quarter of 2026, representing an increase of 1.73%.

3.4. Average Monthly Consumed Data Traffic by Subscriber

	1st quarter 2026
Average monthly traffic (GB)	10.49

3.5. Average Monthly Revenue by mobile internet Subscriber

	1st quarter 2026
Average monthly revenue by subscriber	353.34 (DZD)

Source: operators

3.6. Number of M2M SIMs by Operator

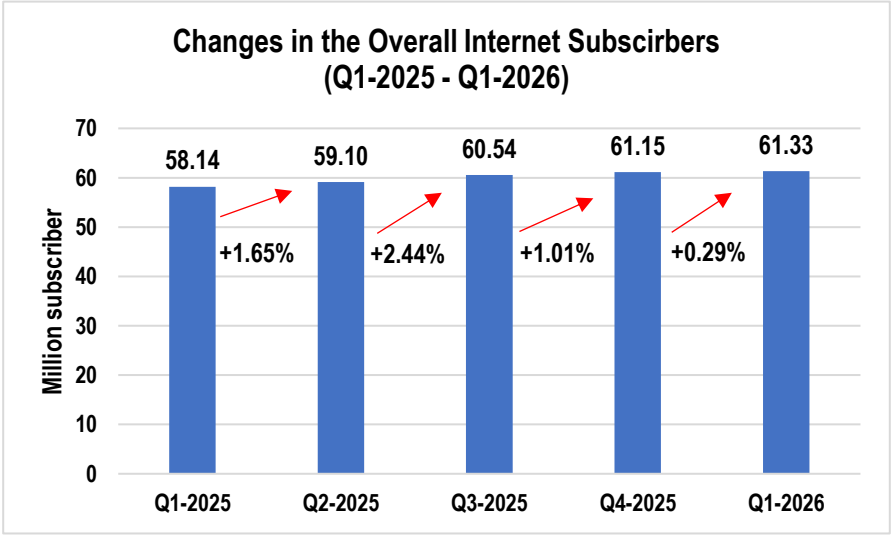
	1st quarter 2026
Algérie Telecom Mobile (Mobilis)	148 161
Optimum Telecom Algérie (Djezzy)	52 317
Wataniya Telecom Algérie (Ooredoo)	130 002
Overall number of SIMs M2M	330 480

Source: operators

4. Changes in the Internet Market in Algeria

4.1. Changes in the Overall Subscriber Base of Internet (Fixed and Mobile)

In millions	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Overall base	58.14	59.10	60.54	61.15	61.33
Rate of change (Q1- 2025 / Q1-2026)				*+5.48%*	



4.2. Changes in Bandwidth Consumption Peaks

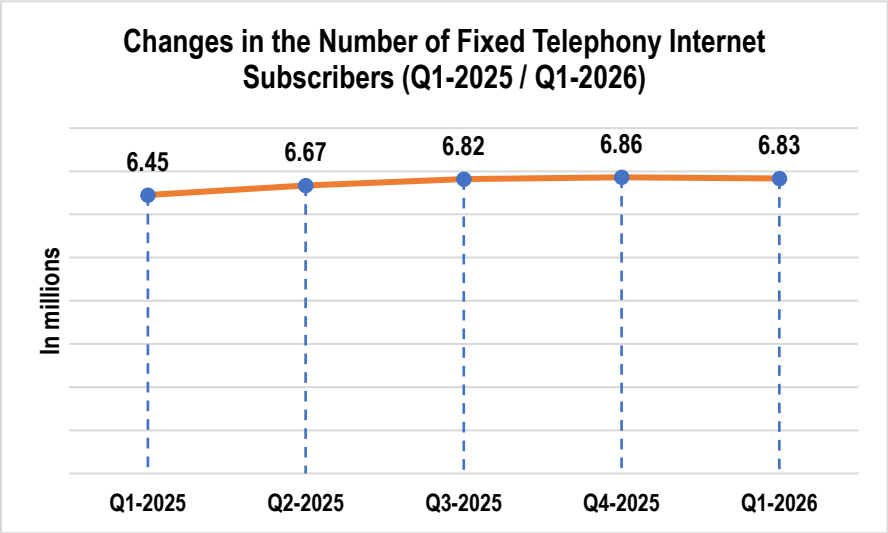
In Gbps	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Consumption peaks	4 710	5 390	5 260	6 330	6 560

Source: Algérie Télécom

4.3. Changes in the Fixed Telephony Internet Market

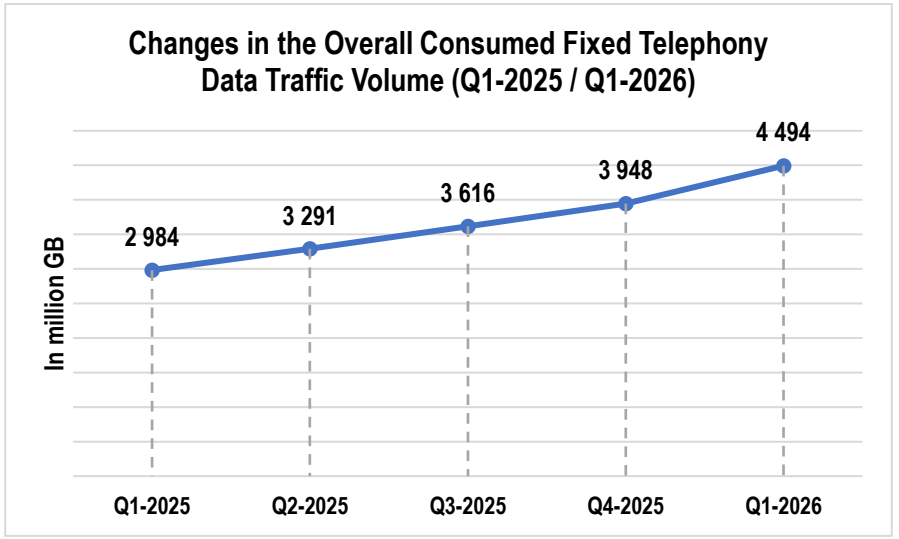
In millions	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Fixed internet base	*6.45*	*6.67*	*6.82*	*6.86*	*6.83*
Rate of change (Q1- 2025 / Q1 -2026)				*+ 5.91%*	

The fixed telephony internet market recorded an increase of 5.91% between the first quarter of 2025 and the first quarter of 2026.



4.4. Changes in the Overall Consumed Fixed Data Traffic Volume

In millions of GB	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Overall consumed fixed data traffic volume	2 984	3 291	3 616	3 948	4 494
Rate of change (Q1- 2025 / Q1 -2026)					*+50.59%*



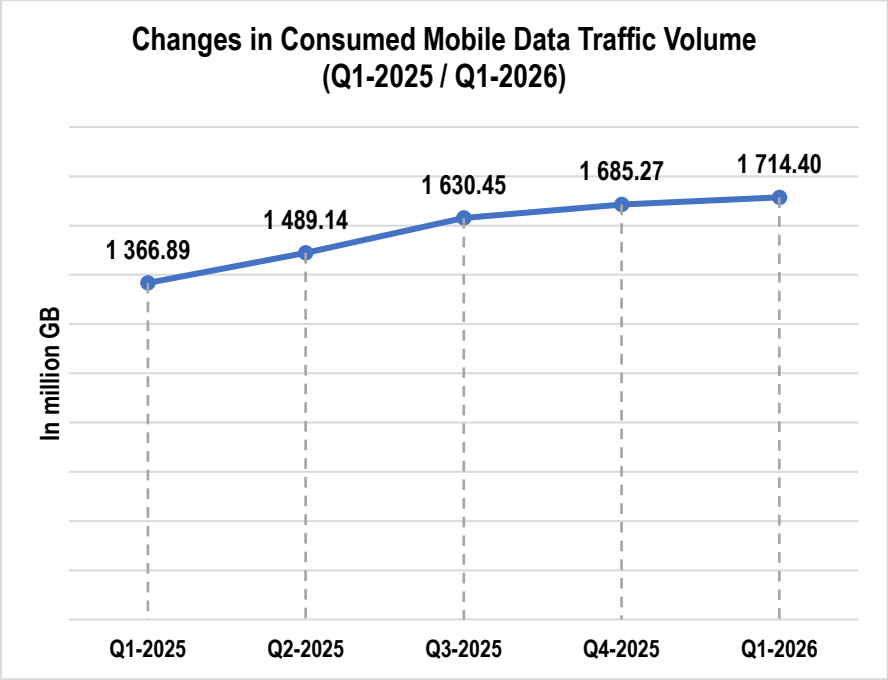
4.5. Changes in Mobile Telephony Internet Market

In millions	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Mobile Telephony Internet Subscriber Base	*51.69*	*52.42*	*53.64*	*54.29*	*54.50*
Rate of change (Q1- 2025 / Q1 -2026)				*+5.43%*	

The mobile telephony internet subscriber base recorded an increase of 5.43% compared to the first quarter of 2025.

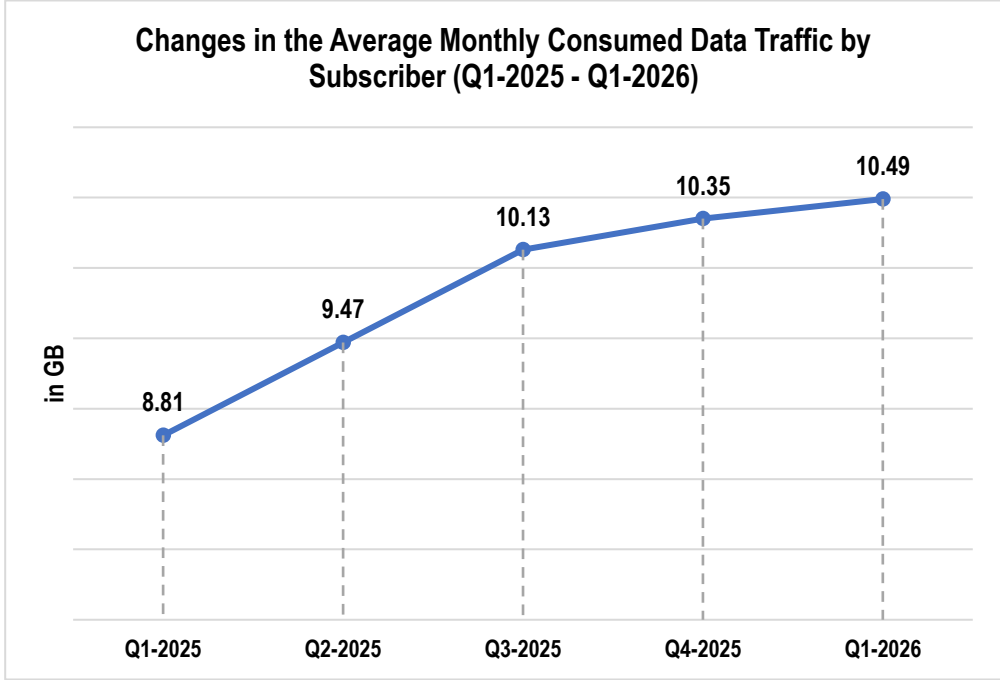
4.6. Changes in Consumed Mobile Data Traffic Volume

In million GB	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Overall consumed mobile data traffic volume	1 366.89	1 489.14	1 630.45	1 685.27	1 714.40
Rate of change (Q1- 2025 / Q1 -2026)					*+25.42%*



4.7. Changes in the Average Monthly Consumed Data per Subscriber

In GB	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Average monthly consumed data per subscriber	8.81	9.47	10.13	10.35	10.49
Rate of change (Q1- 2025 / Q1 -2026)					*+19.03%*



4.8. Changes in the average monthly revenue by subscriber fixed internet:

In Algerian dinars	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
ARPU	963,73	932,71	929,86	1 052,83	1 130,68
Rate of change (Q1- 2025 / Q1 -2026)					*+17,32%*

4.9. Changes in the average monthly Consumed mobile internet Traffic by Subscriber:

In Algerian dinars	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
ARPU	313,27	347,59	387,90	244,09	353,34
Rate of change (Q1- 2025 / Q1 -2026)					*+12,79%*