PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

THE REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



سلطة ضبط
البريد والاتصالات الإلكترونية
ARPCE

OBSERVATORY OF POSTAL MARKET





2025

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I. NUMBER OF POSTAL MARKET OPERATORS BY REGIME

Regimes	Operators	2024	2025
Exclusivity	Operator of the exclusivity regime (Algérie Poste)	1	1
Authorisation	Operators of International Express Courier	5	5
Simple Declaration	Operators of domestic courier	71	147
Total		77	153

In 2025, the postal market accounts 153 postal operators compared to 77 operators in 2024.

II. IAUTHORISATION REGIME MARKET

1. Situation of the Postal Market Under the Authorisation Regime

1.1. Volume of international Traffic

The international express courier market recorded a total volume of 690 248 shipments in 2025, marking a decrease of 151 754 items compared to the previous year, representing a decline of 18,02%.

The number of shipments from the operator EMS Champion Post decreased from 253 864 to 125 522 shipments (-50,56%).

Traffic by Items/ Operator	2024	2025
Aramex Algeria	0	0
Conexlog	30 455	30 213
DHL International Algeria	557 429	534 262
EMS Champion Post	253 864	125 522
Falcon Express Algeria	254	251
Total	**842 002**	**690 248**

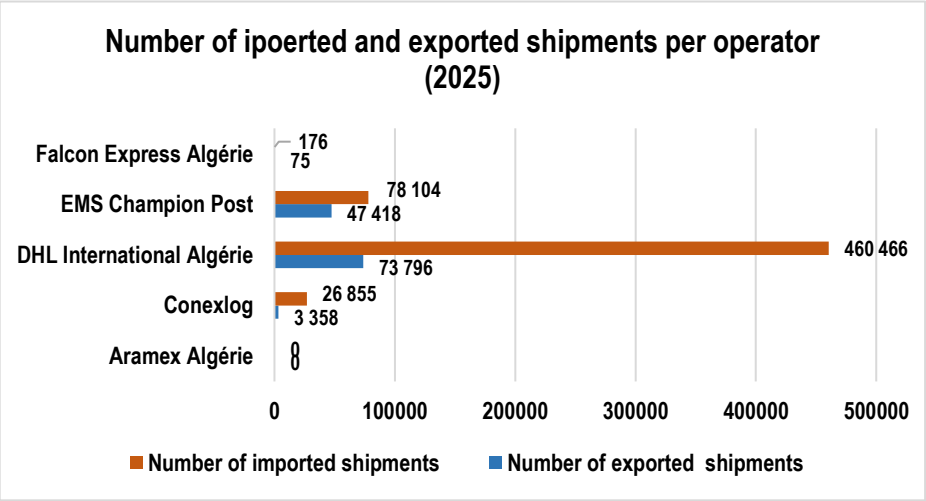
Source: Operators

a. Number of imported and exported shipments by operator

Imported objects recorded a decrease of 19,35% compared to the previous year, i.e. 135 691 more shipments.

As regards the number of exported shipments, a decline of 11,42 % was recorded.

Traffic by Item	Number of Exported Shipments		Number of Imported Shipments	
	2024	2025	2024	2025
Aramex Algeria	0	0	0	0
Conexlog	5 887	3 358	24 568	26 855
DHL International Alegria	88 028	73 796	469 401	460 466
EMS Champion Post	46 718	47 418	207 146	78 104
Falcon Express Algeria	77	75	177	176
Total	**140 710**	**124 647**	**701 292**	**565 601**



Source: operators

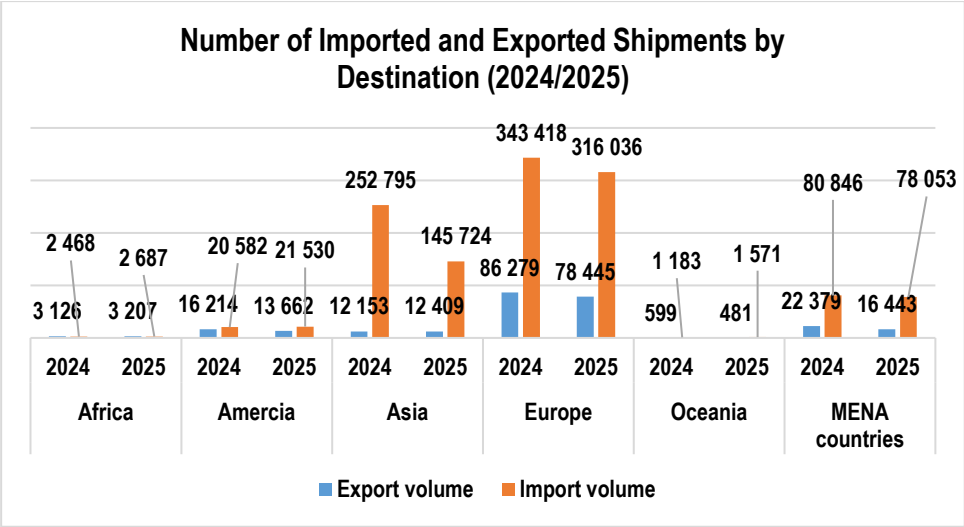
b. Number of imported and exported shipments by destination

Outgoing flows recorded a decrease of 16 063 units in 2025, including a decline of 48,77% towards Europe and 36,95% towards of MENA region countries.

Incoming flows decreased by 135 691 imported items. The largest decrease was recorded for incoming flows from Asia with 107 071 fewer units compared to 2024.

Traffic by Items	Number of Exported Shipments		Number of Imported Items	
	2024	2025	2024	2025
Africa	3 126	3 207	2 468	2 687
America	16 214	13 662	20 582	21 530
Asia	12 153	12 409	252 795	145 724
Europe	86 279	78 445	343 418	316 036
Oceania	559	481	1 183	1 571
MENA region countries	22 379	16 443	80 846	78 053
Overall	**140 710**	**124 647**	**701 292**	**565 601**

Source : operators



c. Number of shipments imported and exported by type and operator

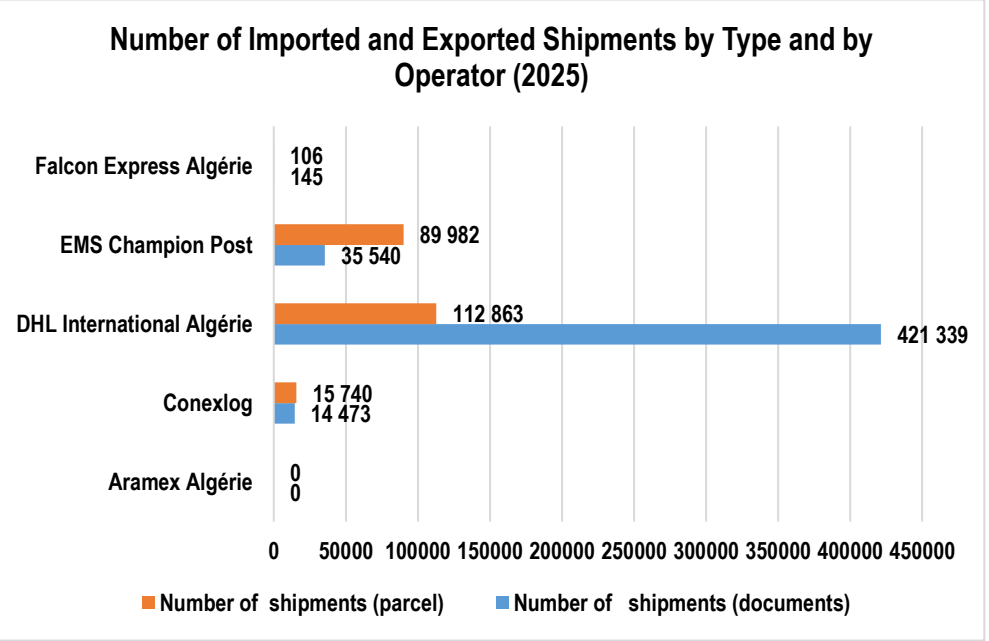
Over the analysed period, a contrasted pattern of change is observed across shipment types and the operators concerned.

As regards the number of document shipments, all operators recorded a decrease of 4,74%, falling from 495 017 in 2024 to 471 557 in 2025. This regression reflects an overall decrease in the activity of sending documents.

In terms of the number of parcel shipments, a decrease of 36,97% was recorded, falling from 346 985 in 2024 to 218 691 in 2025.

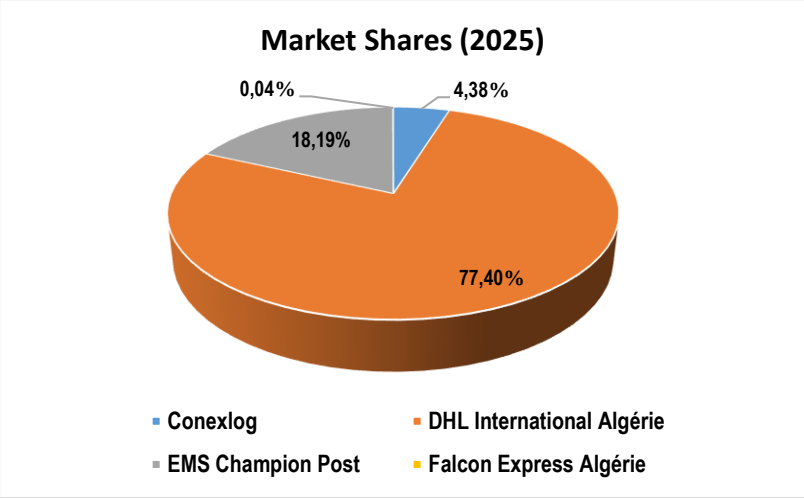
Traffic by Item	Number of Shipments (Document)		Number of Shipments (Parcel)	
Year	2024	2025	2024	2025
Aramex Algérie	0	0	0	0
Conexlog	13 438	14 473	17 017	15 740
DHL International Algérie	443 952	421 399	113 477	112 863
EMS Champion post	37 480	35 540	216 384	89 982
Falcon Express Algérie	147	145	107	106
Overall	**495 017**	**471 557**	**346 985**	**218 691**

Source : operators



1.2. Market Shares

As for the market shares of the international express courier in 2025, DHL International Algérie and EMS Champion Post hold 77,40% and 18,19% of the market shares respectively. The rest of the shares are between the operators Conexlog and Falcon Express Algérie.

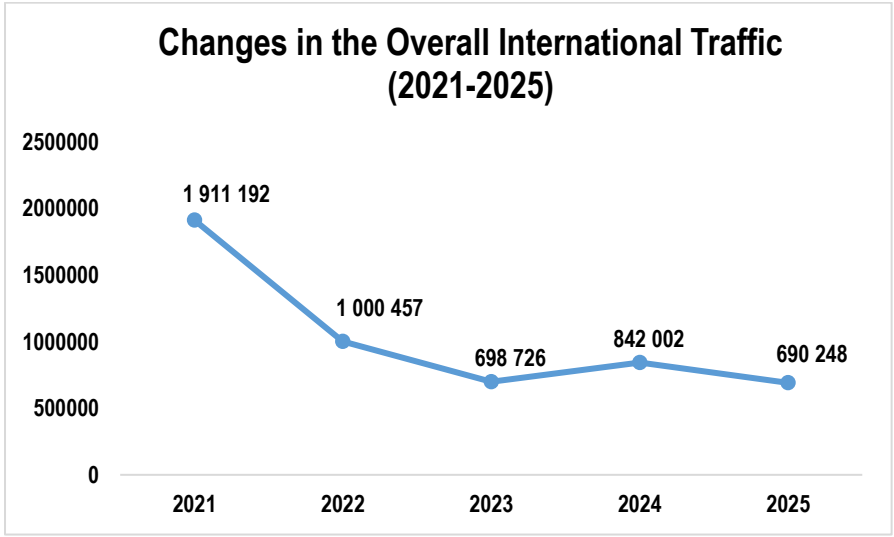


2. Change in shipment traffic

2.1. Trends in overall international traffic

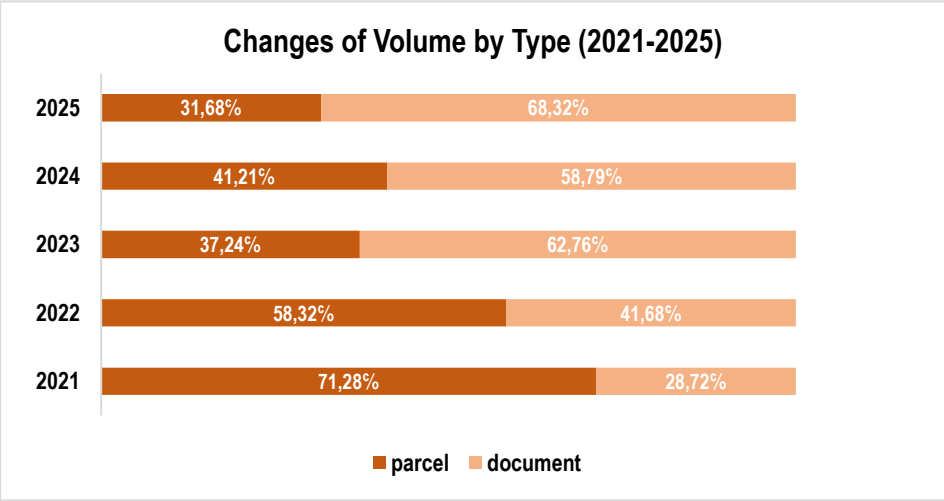
	2021	2022	2023	2024	2025
Overall International Traffic	1 911 192	1 000 457	698 726	842 002	690 248
Change Rate (2021-2025)				***-63,88%***	

Between 2021 and 2025, the global international traffic recorded marked fluctuations, falling from 1 911 192 shipments in 2021 to 690 248 in 2025. Over the entire period (2021-2025), the cumulative rate of change shows a decrease of 63,88%, reflecting an overall decline despite marked year-on-year variations.

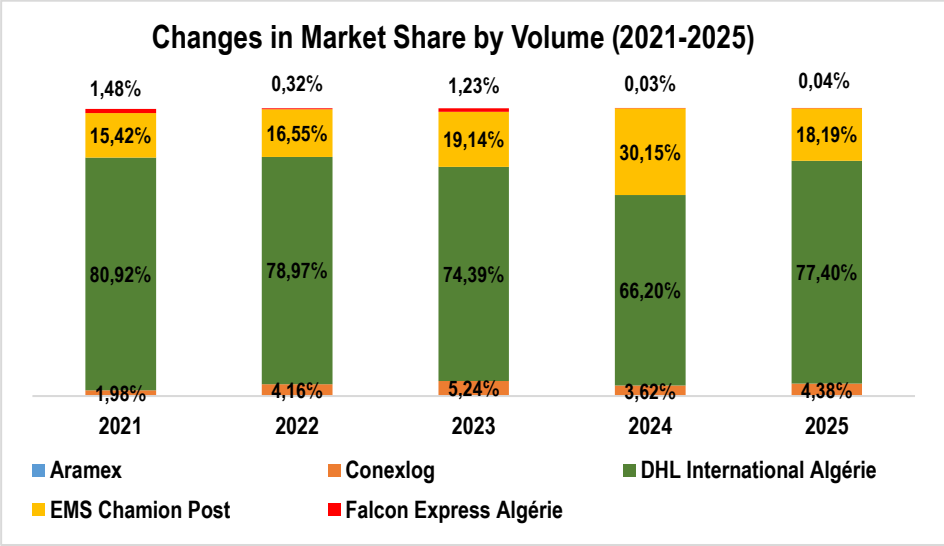


2.2. Evolution Change in volume by type

The changes in the volume of international traffic between 2021 and 2025 reflects the sensitivity of the postal sector to economic and structural contexts.
In 2021, the COVID-19 pandemic disrupted this market segment favouring the predominance of parcels (71,28%) due to health restrictions.
From 2022 onwards, the share of documents gradually increased again (41,68%) reaching 68,32% in 2025.



2.3. Evolution Change in market share by volume under the Authorisation regime



III. SIMPLE DECLARATION REGIME MARKET

The postal market under the simple declaration regime recorded a positive evolution between 2024 and 2025. Indeed, the volume of shipments increased from 18 675 337 units in 2024 to 33 195 656 units in 2025, thus reflecting a growth of 77,75% over this period. This increase reflects a favourable market dynamic, testifying to a significant increase in postal activity under this regime.

Traffic volume	2023	2024	2025
Algérie Poste (more than 50 g)	10 123 710	12 490 399*	15 030 429
Change rate	***+23,38%***		***+20,34%***
Other operators	*7 424 042*	*13 095 513*	*18 165 227*
Change rate	***+76,39%***		***+38,71%***
Total Traffic	17 547 752	25 585 912	33 195 656
Change rate	***+45,81%***		***+29,74%***

Source : Algérie Poste

*adjusted compared to the one published in the 2024 observatory report.

IV. EXCLUSIVITY REGIME MARKET

The postal market under the exclusivity regime recorded a decline of 6,87% between 2024 and 2025. The overall number of shipments has increased from 54 555 745 in 2024 to 50 805 444 in 2025.

Traffic Volume	2024	2025
Overall Traffic	**54 555 745**	**50 805 444**
Change Rate	***-6,87%***	

Source : Algérie Poste

V. DEPLOYMENT OF POSTAL OPERATORS

