

PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA
REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS

OBSERVATORY OF THE INTERNET MARKET



3rd quarter 2025

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1. Total subscriber base

1.1. Total Internet subscriber base (fixed-line and mobile)

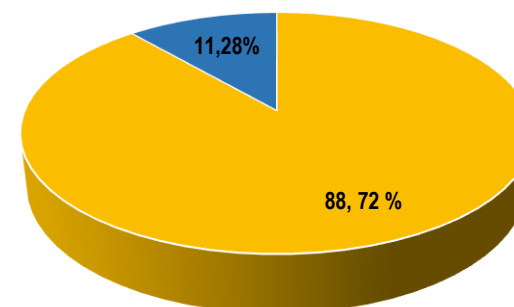
	3 rd quarter 2025
Total base of Internet subscribers	60 455 337

At the end of June 2025, the total number of Internet subscribers in Algeria reached 60,46 million.

1.2. Breakdown of total base by type of access

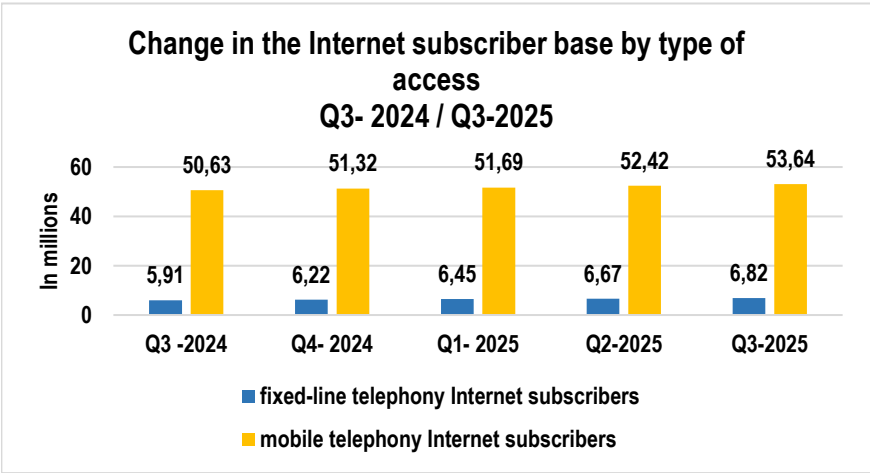
	3 rd quarter 2025
Fixed-line Internet telephony subscribers	6 819 233
Mobile phone Internet subscribers	53 636 104
Total number of Internet subscribers	60 455 337

Breakdown of total Internet subscriber base by type of access Q3 2025



■ mobile telephony Internet subscribers ■ fixed-line telephony Internet subscribers

In the third quarter of 2025, 88,72% of all Internet subscribers in Algeria were mobile Internet subscribers, compared with 11,28% of fixed-line Internet subscribers.



1.3. Bandwidth used (peak consumption)

	2 nd quarter 2025	3 rd quarter 2025
Bandwidth used	5 390 Gbps	5 260 Gbps

Source: Algérie Télécom: *These are recorded consumption peaks.

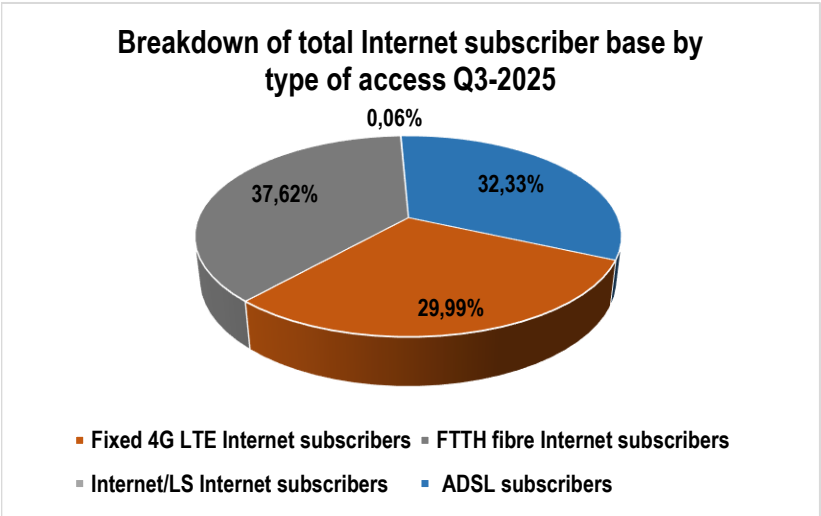
Peak consumption recorded on 26 April 2024.

2. Fixed-line telephony Internet market

2.1. Breakdown of subscribers by technology

Number of subscribers	3 rd quarter 2025
ADSL subscribers	2 204 319
Fixed-line 4G LTE Internet subscribers	2 045 253
FTTH fibre Internet subscribers	2 565 347
Internet/LS internet subscribers	4 314
Total fixed-line Internet subscribers	6 819 233

Source: Algérie Télécom



Of the 7 501 156 fixed-line telephony subscribers, 681 923 use only the telephone service, representing 9,01% of the total fixed-line telephony customer base.

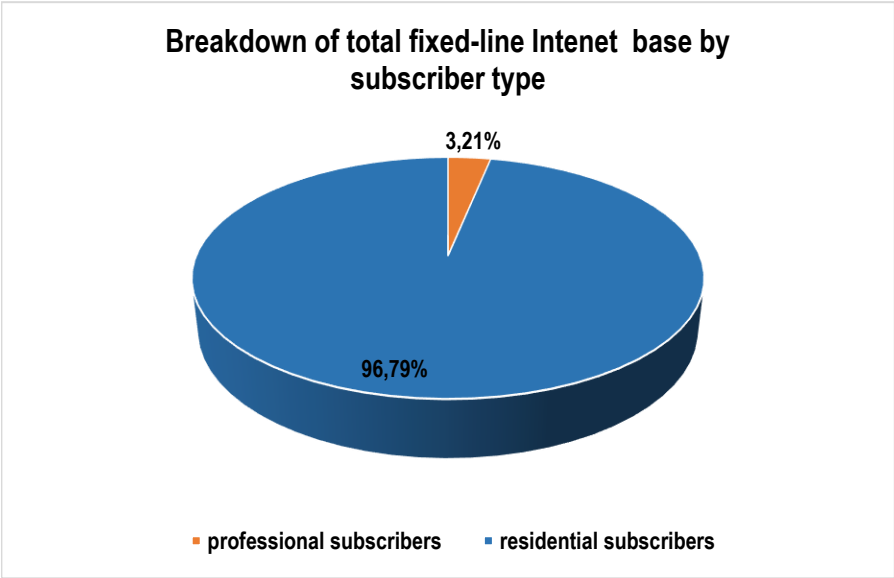
This rate was 0,42 points lower than in the second quarter of 2025, due to the change in the number of fixed-line Internet subscribers, particularly FTTH, which increased by 314 144 subscribers in a single quarter.

2.2. Breakdown by type of subscriber

Types of subscriber	3 rd quarter 2025
Residential subscribers	6 600 050
Subscribers to professional offers	219 183
Total fixed-line Internet subscribers	6 819 233

Source: Algérie Télécom

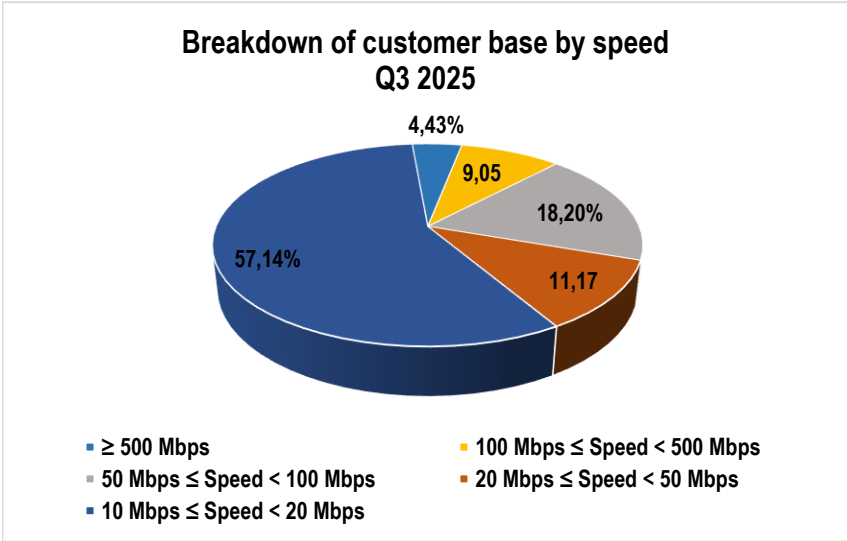
Of the 6 819 233 fixed-line Internet subscribers, 96,79% are residential subscribers and only 3,21 % business subscribers.



2.3. Breakdown of customer base by speed

ADSL/Fibre/LS subscribers	3 rd quarter 2025
10 Mbps ≤ Speed < 20 Mbps	57,14%
20 Mbps ≤ Speed < 30 Mbps	11,17%
50 Mbps ≤ Speed < 100 Mbps	18,20%
100 Mbps ≤ Speed < 500 Mbps	9,05%
≥ 500 Mbps	4,43%

Source: Algérie Télécom



2.4. Total volume of data traffic and by subscriber type

Total data volume

(In millions of GB)

Volume of data traffic	2 nd quarter 2025	3 rd quarter 2025
by ADSL/LS subscribers	1 581	1 495
by fixed-line 4G LTE subscribers	253	259
by FTTH subscribers	1 457	1 862
Total traffic	3 291	3 616
Growth rate	+ 9,88 %	

Source: Algérie Télécom

Of which data volume used abroad*

(In millions of GB)

Volume of data traffic	2 nd quarter 2025	3 rd quarter 2025
by ADSL/FTTH/LS subscribers	964	1 034,58
by fixed-line 4G LTE subscribers	52	8,58
Total traffic	1 016	1 043,16
Growth rate	+ 2,67 %	

Source: Algérie Télécom

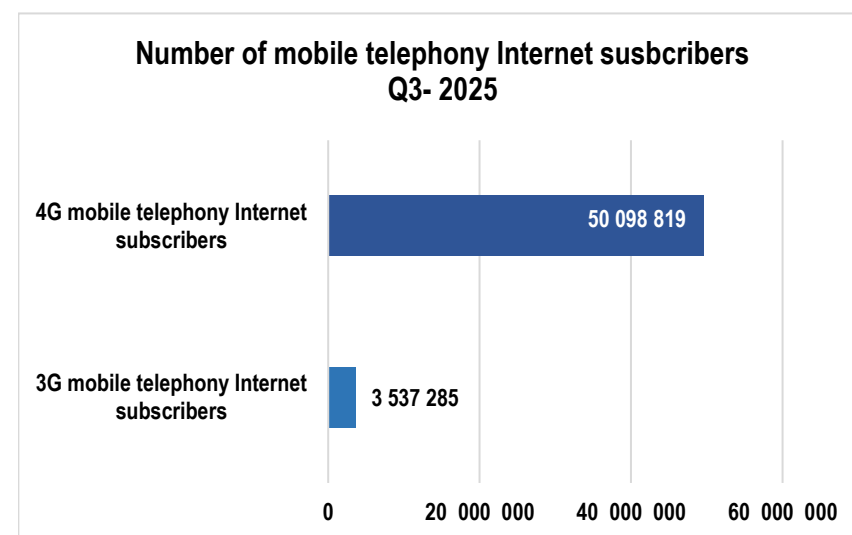
2.5. Average monthly revenue per data subscriber

	3 rd quarter 2025
Average monthly revenue per data subscriber (in DZD)	929,86

3. Mobile Internet market

3.1. Breakdown of subscriber numbers by technology

	3 rd quarter 2025
3G mobile Internet subscribers	3 537 285
4G mobile Internet subscribers	50 098 819
Total 3G/4G subscribers	53 636 104



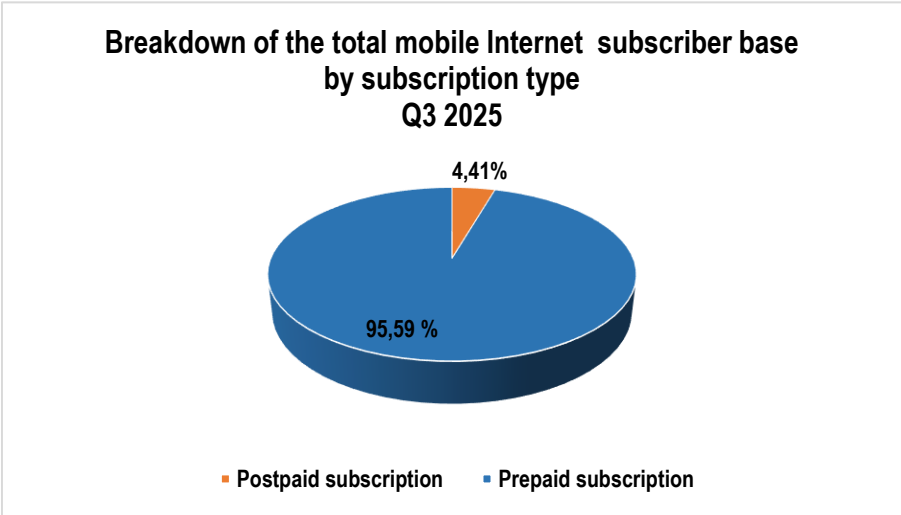
- Breakdown of data users by technology

	2 nd quarter 2025	3 rd quarter 2025
3G mobile Internet users	1 848 150	1 794 083
<i>Growth rate</i>	-2,93%	
4G mobile Internet users	39 883 953	41 204 642
<i>Growth rate</i>	+3,31%	
Total users 3G/4G	41 732 103	42 998 725
<i>Growth rate</i>	+3,04%	

3.2. Breakdown by type of subscription and usage

a. Breakdown by subscription type

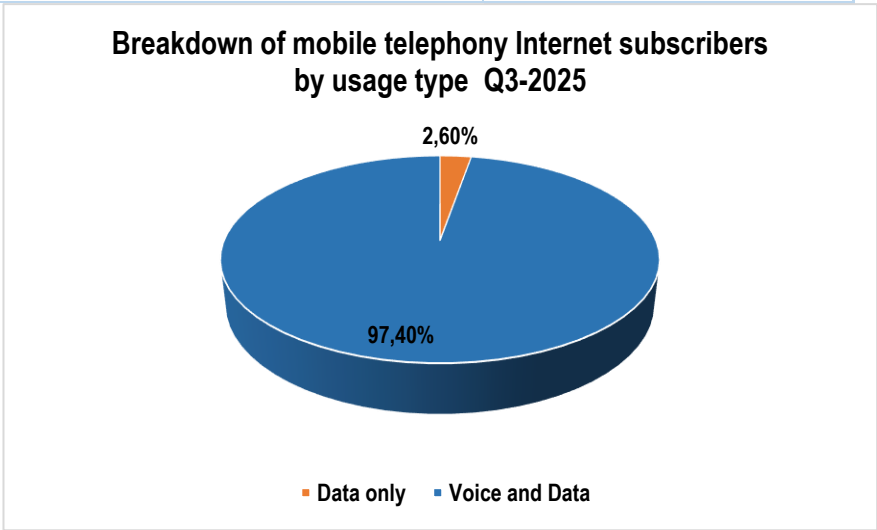
Breakdown by subscription type	3 rd quarter 2025
Prepaid subscription	51 270 482
Postpaid subscription	2 365 622
Total subscriptions	53 636 104



Of the 53,636 million mobile phone Internet subscribers, 95,59% have chosen the prepaid formula, while 4,41% of all subscribers have opted for the postpaid formula.

b. Breakdown by type of use

Breakdown by type of use	Number of subscribers (Q3-2025)
Voice and Data	52 241 987
Data only	1 394 117
Total	53 636 104



Of the 53,636 million mobile Internet subscribers, 97,40% have taken out voice and data subscriptions, compared with just 2,60% of all subscribers who have taken out data-only offers.

3.3. Total volume of data traffic

	3 rd quarter 2025
Volume du trafic (Go)	1 630 444 591

The volume of data traffic went from 1 367 million GB in the second quarter of 2025 to 1 630 million GB in the third quarter of 2025, an increase of 9,49%.

3.4. Average monthly data traffic used per subscriber

	3 rd quarter 2025
Average monthly traffic (GB)	10,13

3.5. Average monthly revenue per data subscriber

	3 rd quarter 2025
Average monthly revenue per subscriber (DZD)	387,90

Source: operators

3.6. Number of *machine-to-machine* (M2M) SIMs per operator

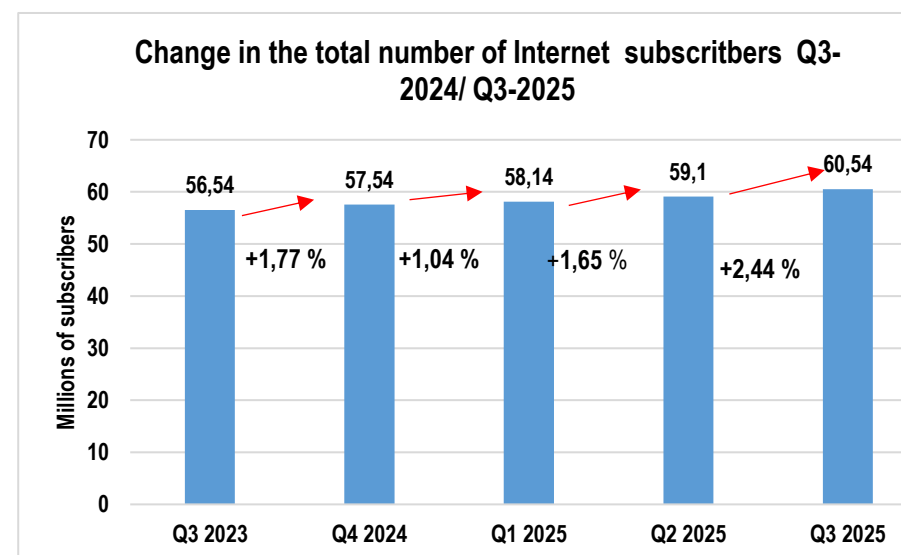
	3 rd quarter 2025
Algérie Télécom Mobile (Mobilis)	127 765
Optimum Télécom Algérie (Djezzy)	46 516
Wataniya Télécom Algérie (Ooredoo)	111 754
Total number of M2M SIMs	286 035

Source: operators

4. Change in Internet market in Algeria

4.1. Change in total Internet subscriber base (fixed-line and mobile)

In millions	Q3-2024	Q4-2024	Q1-2025	Q2-2025	Q3-2025
Total base	56,54	57,54	58,14	59,10	60,54
Growth rate (Q3- 2024/Q3- 2025)				+7,07%	



4.2. Change in bandwidth consumption peaks

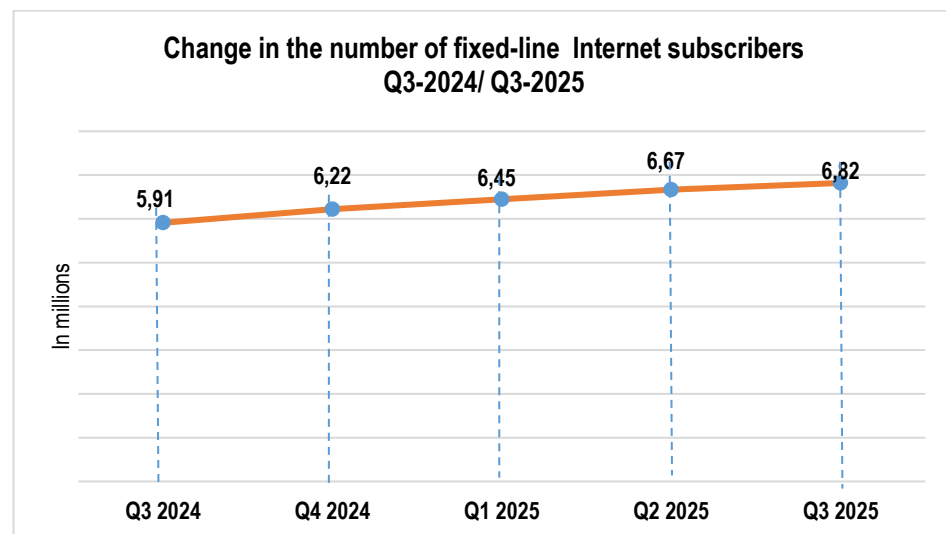
In Gbps	Q3-2024	Q4-2024	Q1-2025	Q2-2025	Q3-2025
Peak consumption	4 130	4 330	4 710	5 390	5 260

Source: Algérie Télécom.

4.3. Change in the fixed-line telephony Internet market

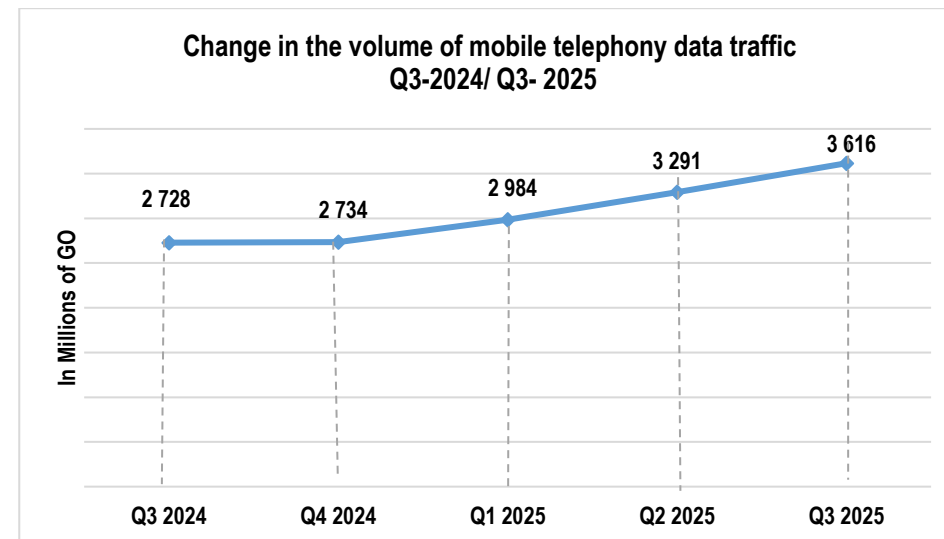
In millions	Q3-2024	Q4-2024	Q1-2025	Q2-2025	Q3-2025
Fixed-line Internet customer base	5,91	6,22	6,45	6,67	6,82
Growth rate (Q3- 2024/Q3- 2025)				+ 15,40%	

The fixed-line telephony Internet market grew by 15,40 % between the third quarter of 2024 and the third quarter of 2025.



4.4. Change in the total volume of fixed-line data traffic

In millions of GB	Q3 2024	Q4 2024	Q1 2024	Q2 2025	Q3 2025
Volume of total fixed-line data traffic	2 728	2 734	2 984	3 291	3 616
Growth rate (Q3 2024/Q3 2025)					+32 ,55%



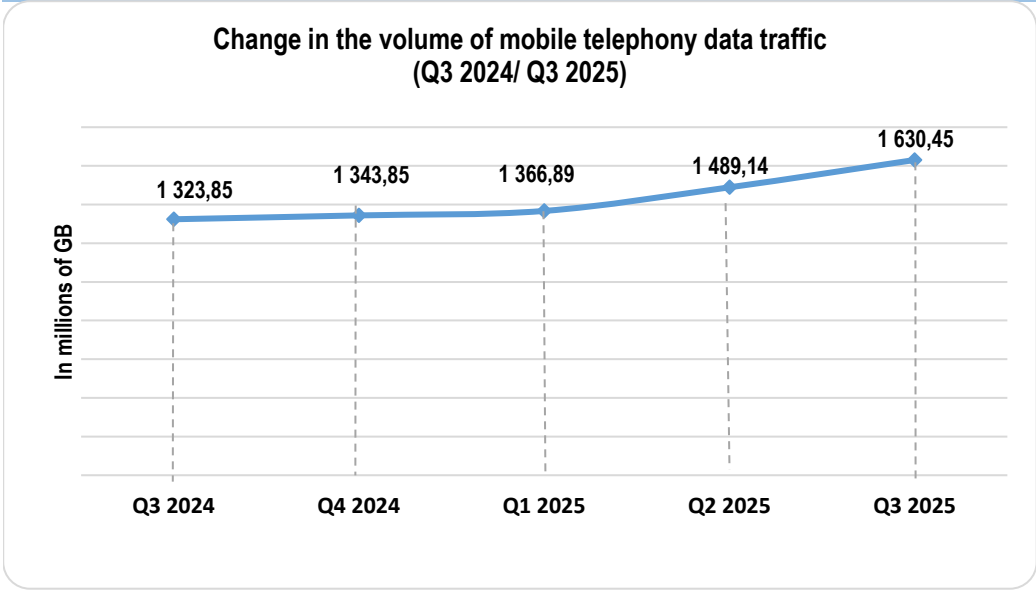
4.5. Change in the mobile Internet market

In millions	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Mobile Internet subscriber base	50,63	51,32	51,69	52,42	53,64
Growth rate (Q3- 2024/Q3- 2025)				+5,95%	

The mobile internet market grew by 5,95% compared with the third quarter of 2025.

4.6. Change in the volume of mobile data traffic

In millions of GB	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Volume of total mobile data traffic	1 323,85	1 343,85	1 366,89	1 489,14	1 630,45
Growth rate (Q3 2024/Q3 2025)					+23,16%



4.7. Average monthly data traffic per subscriber

In GB	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Average monthly data traffic used per subscriber	8,72	8,73	8,81	9,47	10,13
Growth rate (Q3 2024/Q3 2025)				+16,17%	

