PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



Fixed Telephony Market Observatory

سلطة ضبط
البريد والاتصالات الإلكترونية
ARPCE





1ST QUARTER 2026

Summery

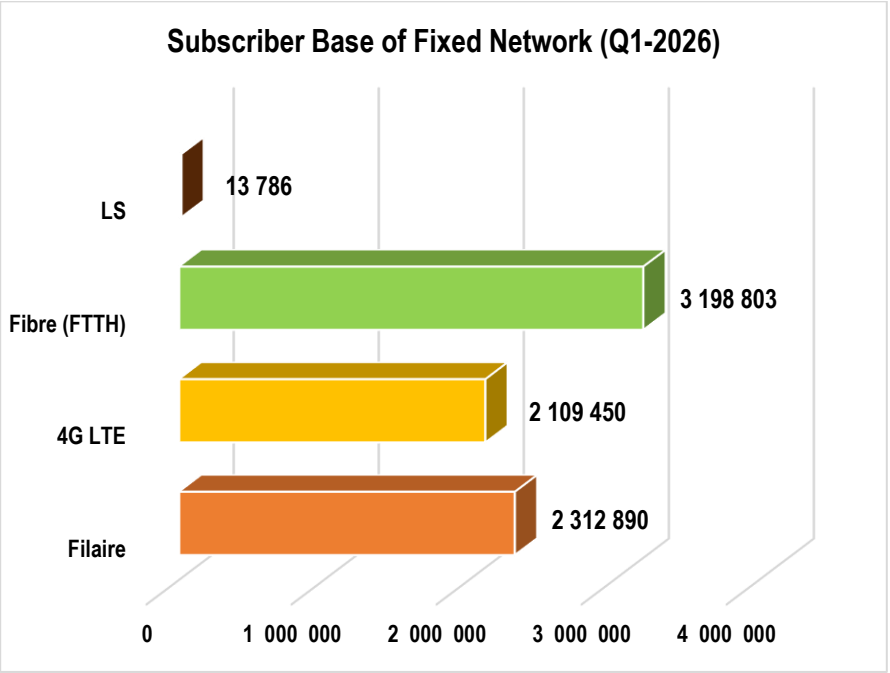
1. Fixed Telephony Subscriber Base Overview 1
   1.1. Global Base: 1
   1.2. Breakdown of the Overall Base by Subscriber Profile 2
   1.3. Breakdown of the Overall Subscriber Base by Technology Type and Subscriber Profile 2
2. Generated Traffic in Fixed Telephony Networks by Destination 2
   2.1. Volume of Outbound Traffic by Destination 2
   2.2. Volume of Inbound Traffic: 3
3. Monthly Average Number of Minutes per Subscriber (MOU) 3
4. Changes in the Fixed Telephony Market 3
   4.1. Changes in the Overall Base of Fixed Telephony 3
   4.2. Changes in the Overall Base of Fixed Telephony by Technology .. 3
   4.3. Changes in Traffic Generated in Fixed Telephony Network by Destination 4
      4.3.a. Changes in the Outbound Traffic Volume by Destination 4
      4.3.b. Change in the Inbound Traffic Volume 4
   4.3. 4.4. Change in the monthly Average Number of Minutes per Subscriber (MOU) 5

1. Fixed Telephony Subscriber Base Overview

1.1. Global Base:

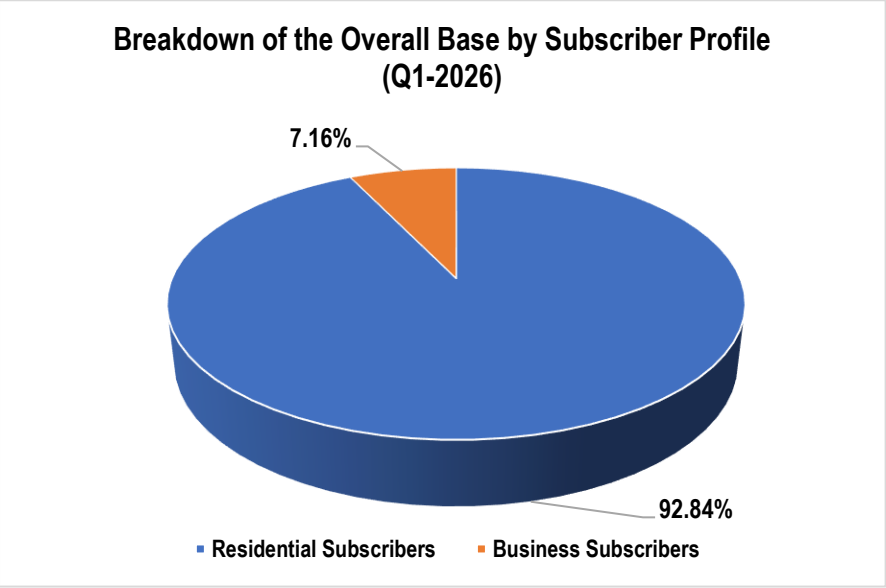
	Q1-2026			
	Wired	4G LTE	FTTH	LS
Subscriber type	2 312 890	2 109 450	3 198 803	13 786
Overall subscribers	7 634 929			

Source: Algérie Télécom



1.2. Breakdown of the Overall Base by Subscriber Profile

Subscriber profile	1st quarter 2026
Residential subscriber	7 088 505
Business subscriber	546 424
Overall subscribers	7 634 929



As of the end of March 2026 the residential subscribers to fixed telephony networks represent 92.84% of the overall fixed telephony subscribers, compared to 7.16% Business subscribers.

1.3. Breakdown of the Overall Subscriber Base by Technology Type and Subscriber Profile

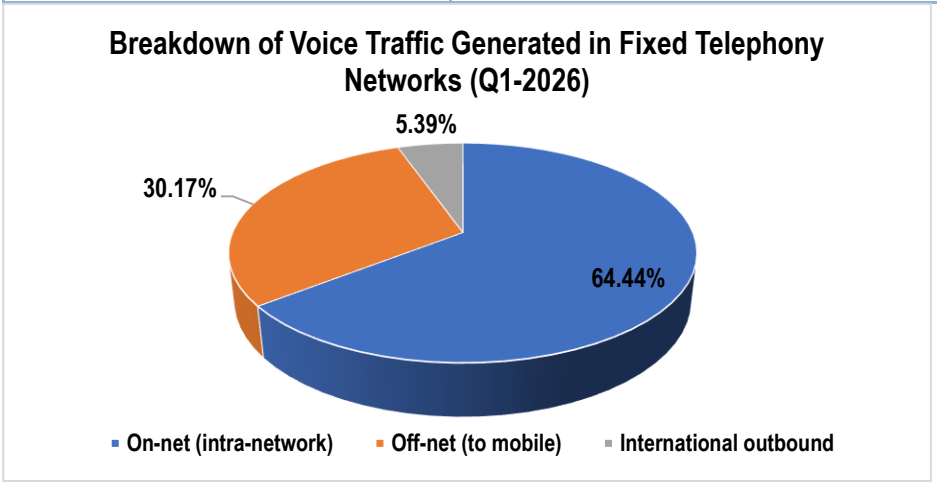
1st quarter 2026	Wired	4G LTE	FTTH	LS	Overall
Residential	1 930 198	2 076 385	3 081 922	0	7 088 505
Professional	382 692	33 065	116 881	13 786	546 424
Overall subscribers	2 312 890	2 109 450	3 198 803	13 786	7 634 929

Source: Algérie Télécom

2. Generated Traffic in Fixed Telephony Networks by Destination

2.1. Volume of Outbound Traffic by Destination

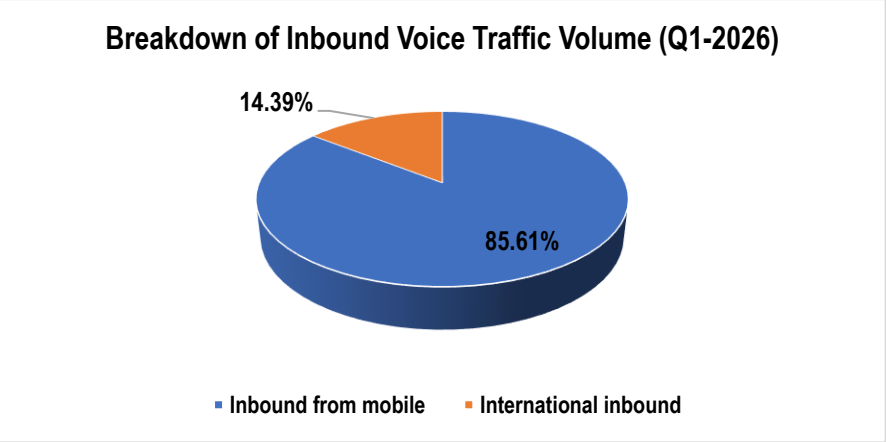
Communications destination	In millions of minutes
On-net (intra-network)	68
Off-net (outbound to mobile)	32
International outbound	6
Overall	106



2.2. Volume of Inbound Traffic:

Inbound traffic	In millions of minutes
Inbound from mobile	62
International inbound	10
Overall	72

Source: Algérie Télécom



3. Monthly Average Number of Minutes per Subscriber (MOU)

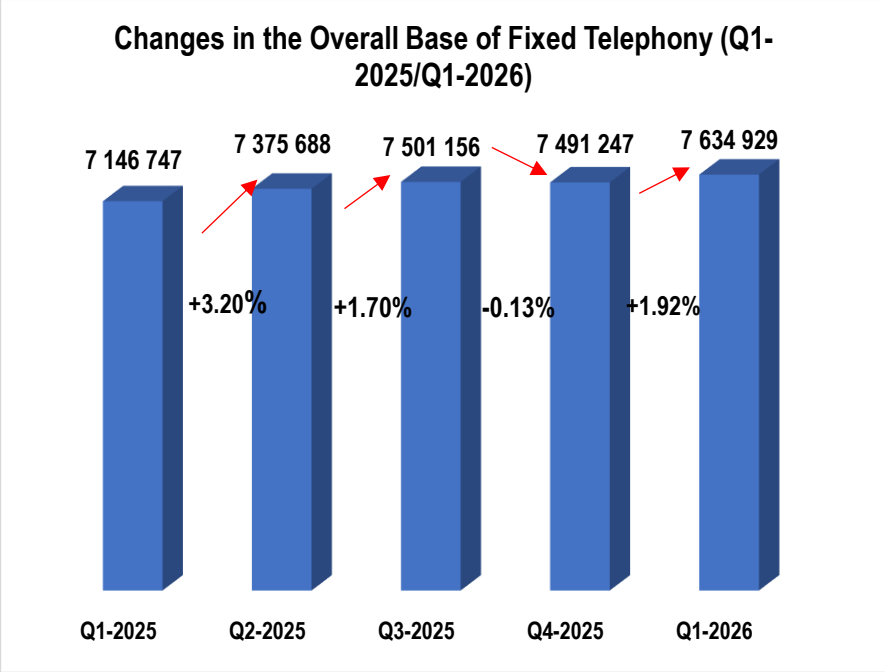
	In minutes
Monthly average number of minutes per subscriber (MOU)	4.63

4. Changes in the Fixed Telephony Market

4.1. Changes in the Overall Base of Fixed Telephony

	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Overall base	7 146 747	7 375 688	7 501 156	7 491 247	7 634 929
Rate of change		*+3.20%*	*+1.70%*	*-0.13%*	*+1.92%*
Rate of change (Q1-2025 /Q1-2026)				*+6.83%*	

Source : Algérie Télécom



4.2. Changes in the Overall Base of Fixed Telephony by Technology

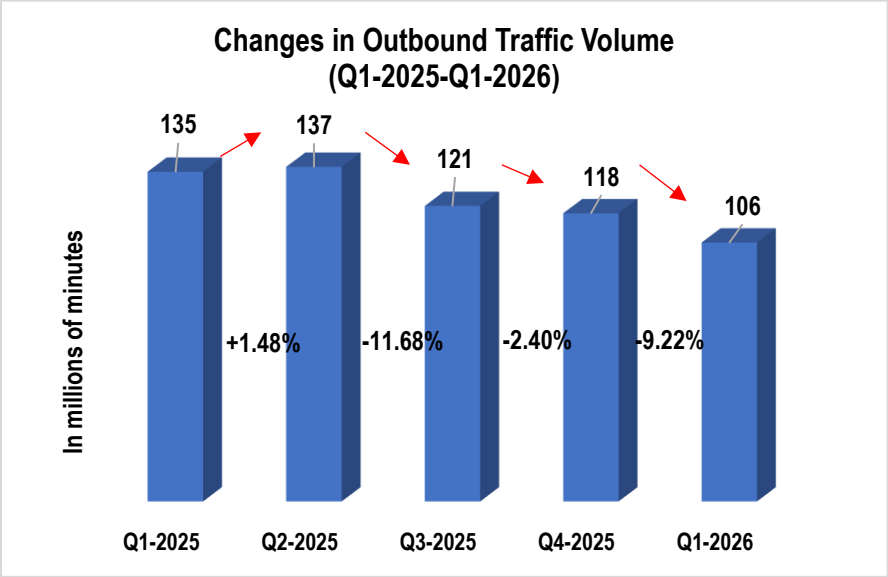
	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Wired	3 241 119	3 109 114	2 873 892	2 564 684	2 312 890
Rate of change		*-4.07%*	*-7.57%*	*-10.76%*	*-9.82%*
4G LTE	1 954 447	2 000 026	2 045 253	2 082 318	2 109 450
Rate of change		*+2.33%*	*+2.26%*	*+1.81%*	*+1.30%*
Fibre	1 936 601	2 252 132	2 567 751	2 830 118	3 198 803
Rate of change		*+16.29%*	*+14.01%*	*+10.22%*	*+13.03%*
LS	14 580	14 416	14 260	14 127	13 786
Rate of change		*-1.12%*	*-1.08%*	*-0.93%*	*-2.41%*

4.3. Changes in Traffic Generated in Fixed Telephony Network by Destination

4.3.a. Changes in the Outbound Traffic Volume by Destination

In millions of minutes

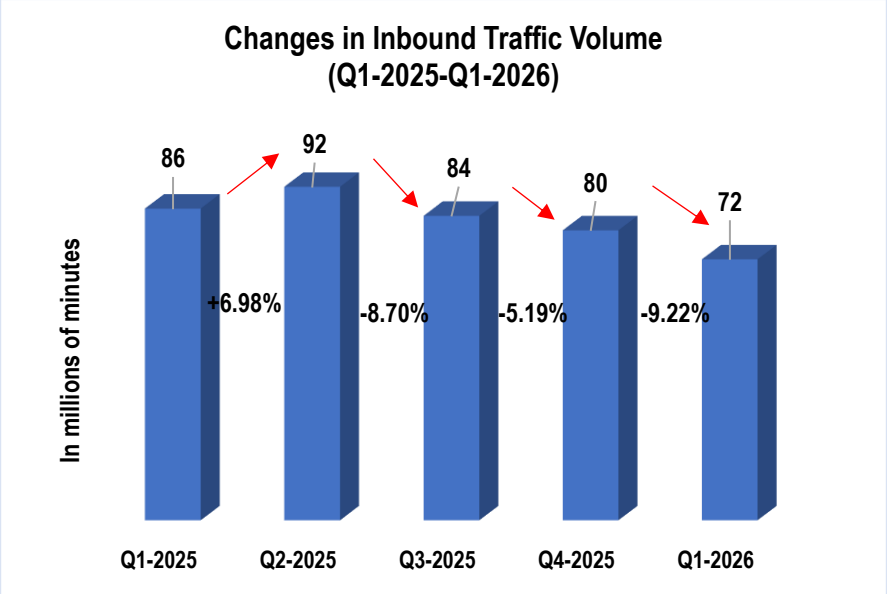
Communications destination	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
On-net (intra-network)	95	95	80	77	68
Off-net (inter-network)	35	37	35	35	32
International outbound	5	5	6	6	6
Overall	135	137	121	118	106
Rate of change		*+1.48%*	*-11.68%*	*-2.40%*	*-10.20%*
Rate of change (Q1-2025 /Q1-2026)				*-21.44%*	



4.3.b. Change in the Inbound Traffic Volume

In millions of minutes

Inbound traffic	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
Inbound from mobile	70	75	72	69	62
Inbound from international	16	17	12	11	10
Overall	86	92	84	80	72
Rate of change		*+6.98%*	*-8.70%*	*-5.19%*	*-9.22%*
Rate of change (Q1-2025 /Q1-2026)				*-15.93%*	



4.4. Change in the monthly Average Number of Minutes per Subscriber (MOU):

By minutes

Traffic type	Q1-2025	Q2-2025	Q3-2025	Q4-2025	Q1-2026
MOU	6,08	6,20	5,39	5,26	4,63
Rate of change		*+1,97%*	*-13,06%*	*-2,41%*	*-11,98%*
Rate of change (Q1-2025 /Q1-2026)				*-23,85%*	