PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



Fixed Telephony Market Observatory

سلطة ضبط
البريد والاتصالات الإلكترونية
ARPCE





2nd QUARTER 2026

Summery

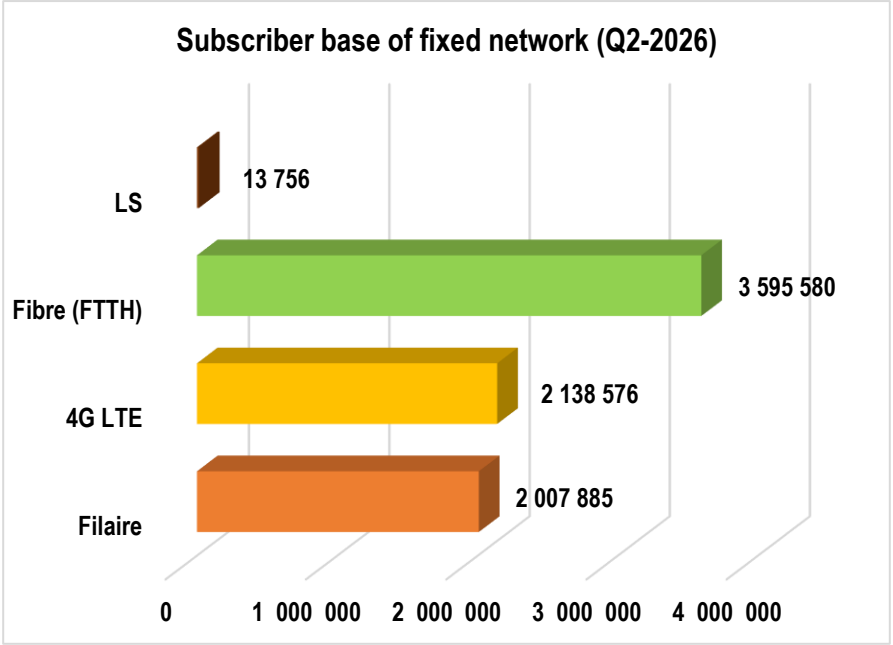
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1. Fixed Telephony Subscriber Base Overview

1.1. Global Base:

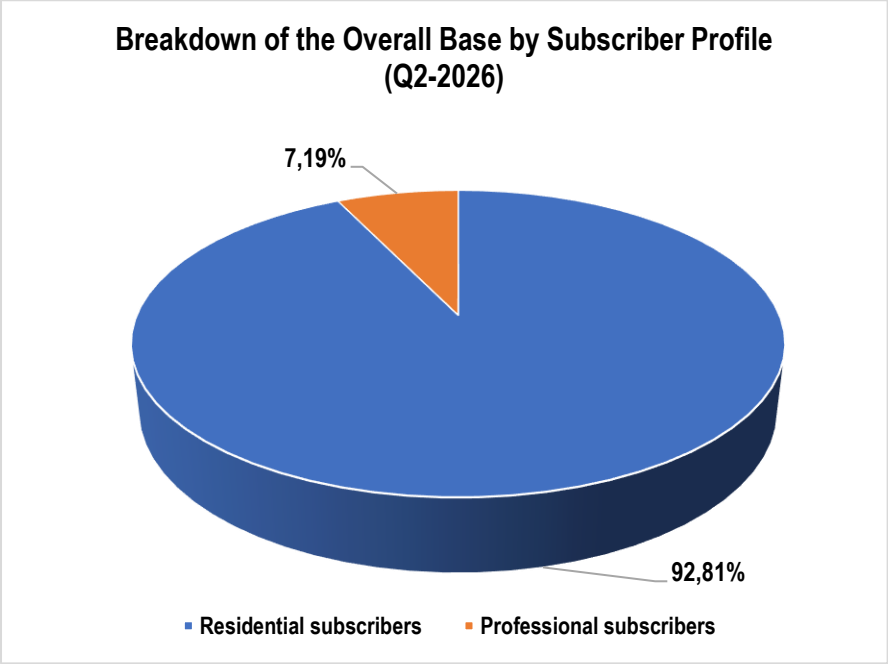
	Q2-2026			
	Wired	4G LTE	FTTH	LS
Subscriber type	2 007 885	2 138 576	3 595 580	13 756
Overall subscribers	7 755 797			

Source: Algérie Télécom



1.2. Breakdown of the Overall Base by Subscriber Profile

Subscriber profile	2nd quarter 2026
Residential subscriber	7 197 973
Business subscriber	557 824
Overall subscribers	7 755 797



As of the end of Jun 2026 the residential subscribers to fixed telephony networks represent 92,81% of the overall fixed telephony subscribers, compared to 7,19% Business subscribers.

1.3. Breakdown of the Overall Subscriber Base by Technology Type and Subscriber Profile

2nd quarter 2026	Wired	4G LTE	FTTH	LS	Overall
Residential	1 647 375	2 104 493	3 446 105	0	7 197 973
Professional	360 510	34 083	149 475	13 756	557 824
Overall subscribers	2 007 885	2 138 576	3 595 580	13 756	7 755 797

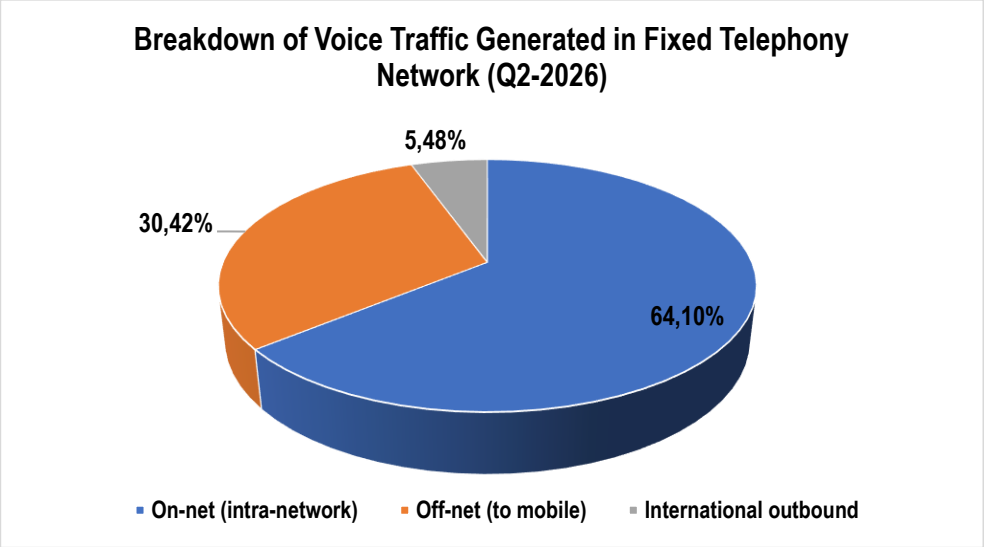
Source: Algérie Télécom

2. Generated Traffic in Fixed Telephony Networks by Destination

2.1. Volume of Outbound Traffic by Destination

Communications destination	In millions of minutes
On-net (intra-network)	69
Off-net (outbound to mobile)	33
International outbound	6
Overall	108

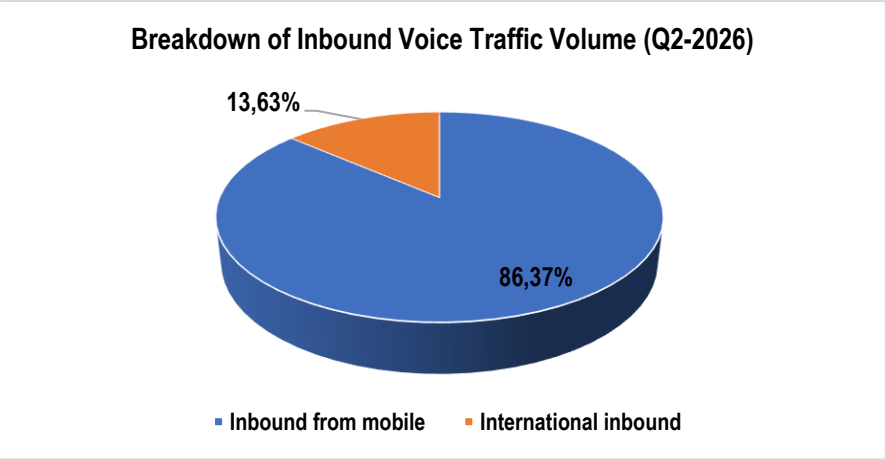
Source: Algérie Télécom



2.2. Volume of Inbound Traffic:

Inbound traffic	In millions of minutes
Inbound from mobile	66
International inbound	10
Overall	76

Source: Algérie Télécom



3. Monthly Average Number of Minutes per Subscriber (MOU)

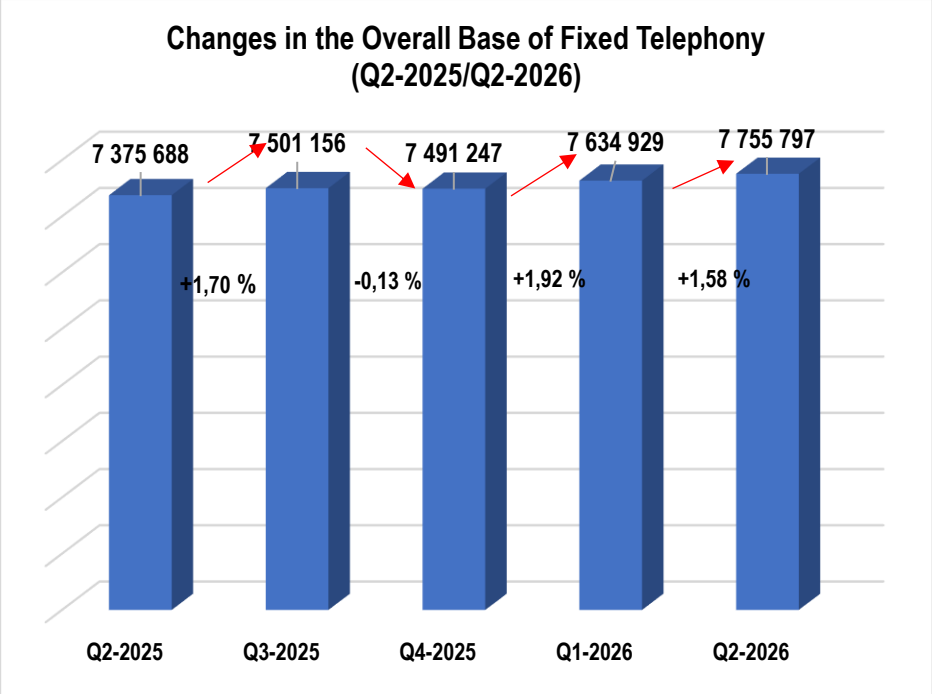
	In minutes
Monthly average number of minutes per subscriber (MOU)	4.65

4. Changes in the Fixed Telephony Market

4.1. Changes in the Overall Base of Fixed Telephony

	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Overall base	7 375 688	7 501 156	7 491 247	7 634 929	7 755 797
Rate of change		*+1,17%*	*-0,13%*	*+1,92%*	*+1,58%*
Rate of Change (Q2- 2025– Q2- 2026)				*+5,15%*	

Source : Algérie Télécom



4.2. Changes in the Overall Base of Fixed Telephony by Technology

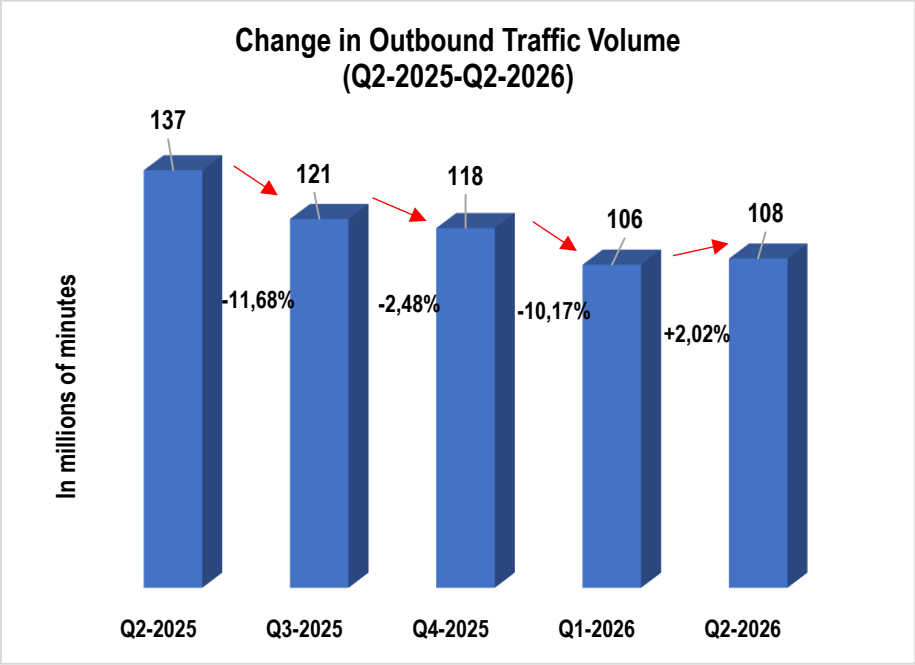
	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Wired	3 109 114	2 873 892	2 564 684	2 312 890	2 007 885
Rate of change		*- 7,57%*	*- 10,76%*	*- 9,82%*	*- 13,19%*
4G LTE	2 000 026	2 045 253	2 082 318	2 109 450	2 138 576
Rate of change		*+ 2,26%*	*+ 1,81%*	*+ 1,30%*	*+ 1,38%*
Fibre	2 252 132	2 567 751	2 830 118	3 198 803	3 595 850
Rate of change		*+ 14,01%*	*+ 10,22%*	*+ 13,03%*	*+ 12,40%*
LS	14 416	14 260	14 127	13 786	13 756
Rate of change		*¨- 1,08%*	*- 0,93%*	*- 2,41%*	*- 0,22%*

4.3. Changes in Traffic Generated in Fixed Telephony Network by Destination

4.3.a. Changes in the Outbound Traffic Volume by Destination

In millions of minutes

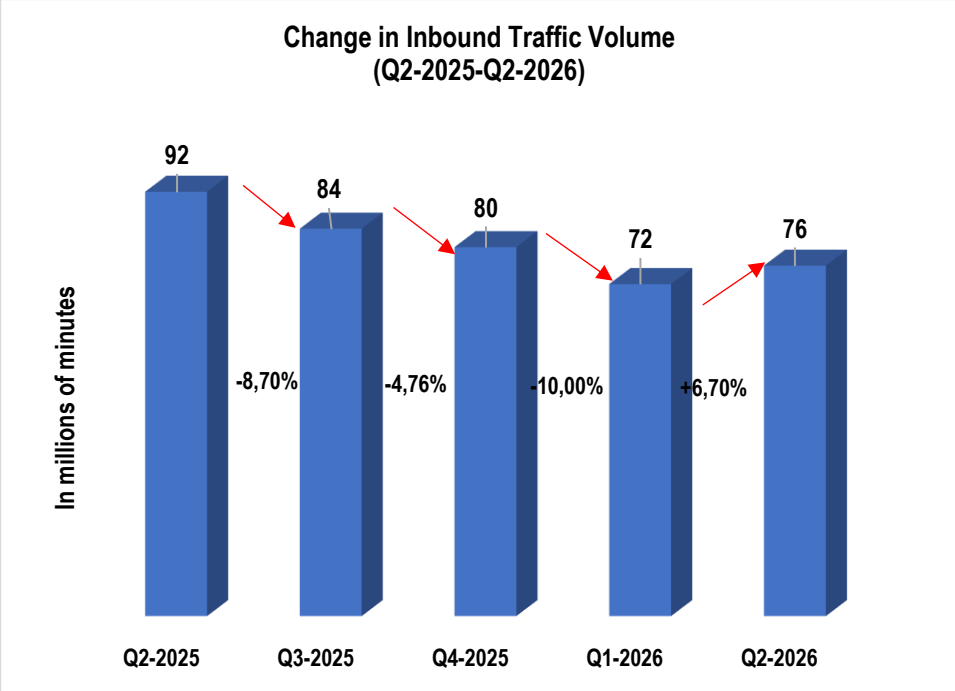
Communications destination	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
On-net (intra-network)	95	80	77	68	69
Off-net (inter-network)	37	35	35	32	33
International outbound	5	6	6	6	6
Overall	137	121	118	106	108
Rate of change		*-11,68%*	*-2,48%*	*-10,17%*	*+2,02%*
Rate of Change (Q2- 2025– Q2- 2026)			*-21,06%*		



4.3.b. Change in the Inbound Traffic Volume

In millions of minutes

Inbound traffic	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
Inbound from mobile	75	72	69	62	66
Inbound from international	17	12	11	10	10
Overall	92	84	80	72	76
Rate of change		*-8,70%*	*-4,76%*	*-10,00%*	*+6,70%*
Rate of Change (Q2- 2025– Q2- 2026)				*-16,49%*	



4.4. Change in the monthly Average Number of Minutes per Subscriber (MOU):

By minutes

Traffic type	Q2-2025	Q3-2025	Q4-2025	Q1-2026	Q2-2026
MOU	6,20	5,39	5,26	4,63	4,65
Rate of change	*-13,06%*	*-2,41%*	*-11,98%*	*0,43%*	
Rate of change (Q2-2025 /Q2-2026)			*-25,00%*		