

PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA
REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE MOBILE TELEPHONY MARKET



3rd QUARTER 2025

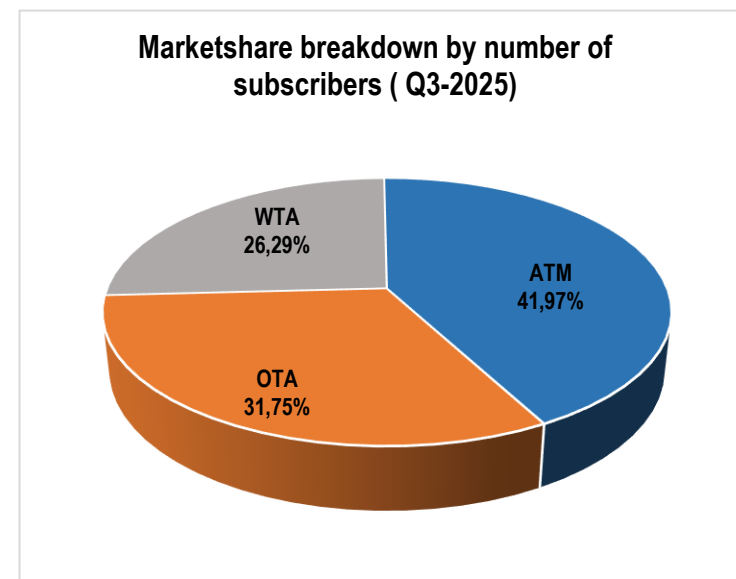
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1. Total base of mobile network subscribers by operator and market share

	Q3 2025
Algérie Télécom Mobile (Mobilis)	23 477 942
Optimum Télécom Algérie (Djezzy)	17 758 639
Wataniya Télécom Algérie (Ooredoo)	14 704 505
Total number of subscribers	55 941 086

The mobile telephony subscriber base (GSM, 3G, and 4G) recorded growth of 1,94%, increasing from 54,874 million subscribers in second quarter 2025 to 55,941 million subscribers in third quarter 2025.

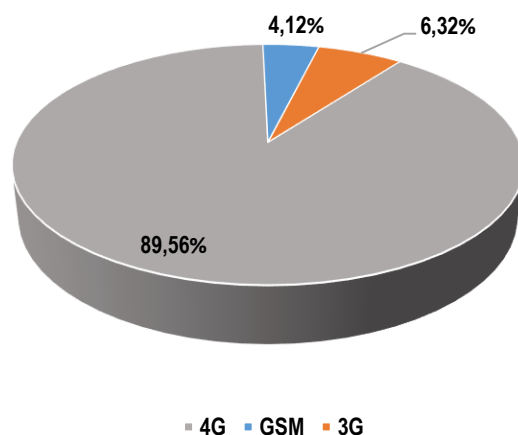


2. Breakdown by technology type (GSM, 3G and 4G)

3 rd quarter 2025	GSM		3G		4G	
	subscribers	In %	subscribers	In %	subscribers	IN %
Mobilis	1 040 619	4,43%	2 537 265	10,81%	19 900 058	84,76%
Djezzy	763 576	4,30%	424 658	2,39%	16 570 405	93,31%
Ooredoo	500 787	3,41%	575 362	3,91%	13 628 356	92,68%
Total subscribers	2 304 982	4,12%	3 537 285	6,32%	50 098 819	89,56%

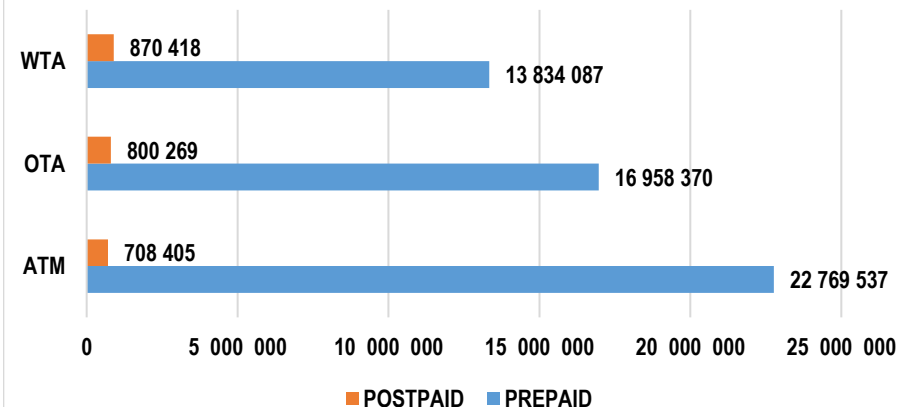
Out of the 55,941 million subscribers, 2,305 million are on the GSM network (4,12%), 3,537 million subscribers to 3G networks (6,32%) and 50,099 million subscribers to 4G networks (89,56%).

**Breakdown of the total subscriber base by technology
Q3 2025**



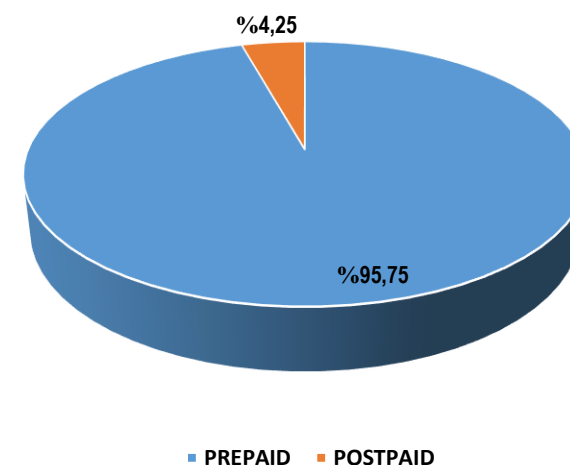
3. Breakdown by type of subscription

**Breakdown of subscriber by type of subscription
Q3-2025**



At the end of September 2025, 95,75% of subscribers opted for prepaid plans, while 4.25% chose postpaid plans.

THIRD QUARTER 2025



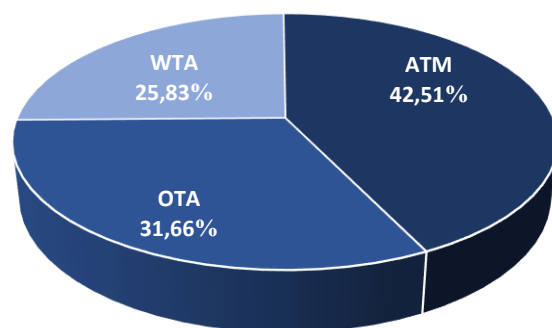
3.1. Prepaid market

a. Total prepaid subscriber base and market share

	3 rd quarter 2025
Mobilis	22 769 537
Djezzy	16 958 370
Ooredoo	13 834 087
Total prepaid subscribers	53 561 994

The total prepaid subscriber base recorded growth of 2,06%, increasing from 52,481 million subscribers in second quarter 2025 to 53,562 million subscribers in third quarter 2025.

Breakdown of market share of prepaid subscribers by number of subscribers Q3-2025

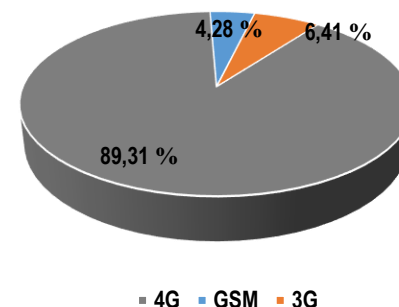


b. Breakdown of prepaid subscriber base by technology type

3 rd quarter 2025	GSM	3G	4G
Mobilis	1 040 320	2 495 638	19 233 579
Djezzy	759 390	376 249	15 822 731
Ooredoo	491 802	563 958	12 778 327
Total prepaid subscribers	2 291 512	3 435 845	47 834 637

In the third quarter of 2025, the prepaid subscriber base was 2,292 million GSM subscribers (4,28%), 3,435 million 3G subscribers (6,41%) and 47,835 million 4G subscribers, (89,31%) of the total number of prepaid subscribers.

Breakdown of the total prepaid subscriber base by technology (Q3 2025)



c. Average monthly minutes per prepaid subscriber (minutes of use)

	3 rd quarter 2025
Average monthly traffic per prepaid subscriber (minutes of use)	261 minutes

d. Average monthly revenue per prepaid subscriber

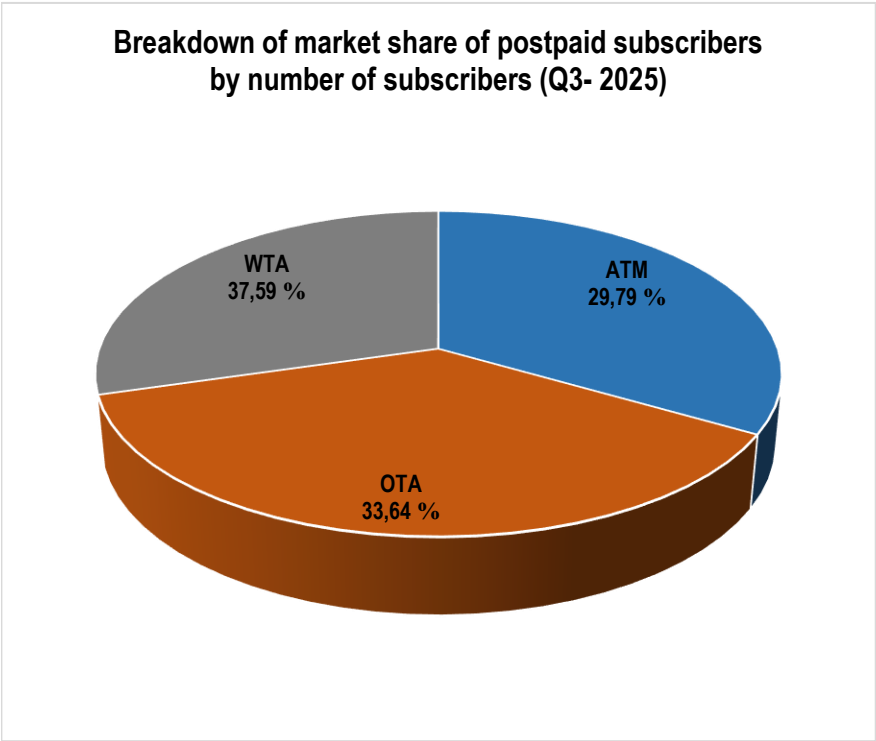
	3 rd quarter 2025
Average monthly revenue per prepaid subscriber	572 (DZD)

3.2. Postpaid market

a. Total postpaid subscriber base and market share

	3 rd quarter 2025
Mobilis	708 405
Djezzy	800 269
Ooredoo	870 418
Total postpaid subscribers	2 379 092

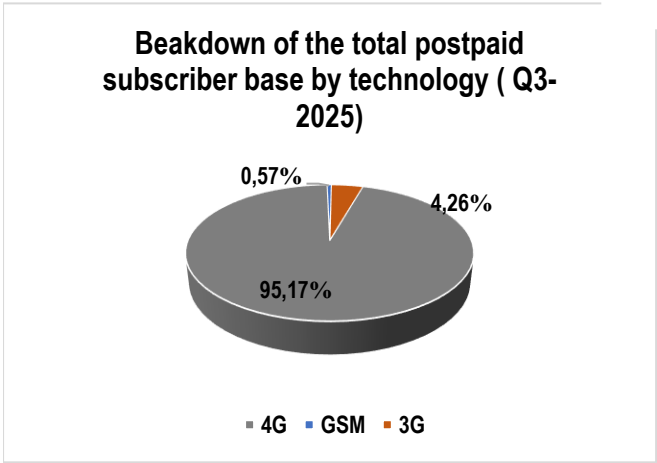
The total postpaid subscriber base saw a decrease of 0,61%, from 2,394 million subscribers in Q2 2025 to 2,379 million subscribers in Q3 2025.



b. Breakdown of the postpaid subscriber base by technology type

3 rd quarter 2025	GSM	3G	4G
Mobilis	299	41 627	666 479
Djezzy	4 186	48 409	747 674
Ooredoo	8 998	11 404	850 029
Total postpaid subscribers	13 470	101 440	2 264 182

The postpaid subscriber base in the third quarter of 2025 reached 0,013 million GSM subscribers (0,57%), 0,101 million 3G subscribers (4.26%), and 2.264 million 4G subscribers (95.17%) of total postpaid subscribers.



c. Average monthly minutes per postpaid subscriber (minutes of use)

	3 rd quarter 2025
Average monthly traffic per postpaid subscriber (minutes of use)	512 minutes

d. Average monthly revenue per postpaid subscriber

	3 rd quarter 2025
Average monthly revenue per postpaid subscriber	1 602 (DZD)

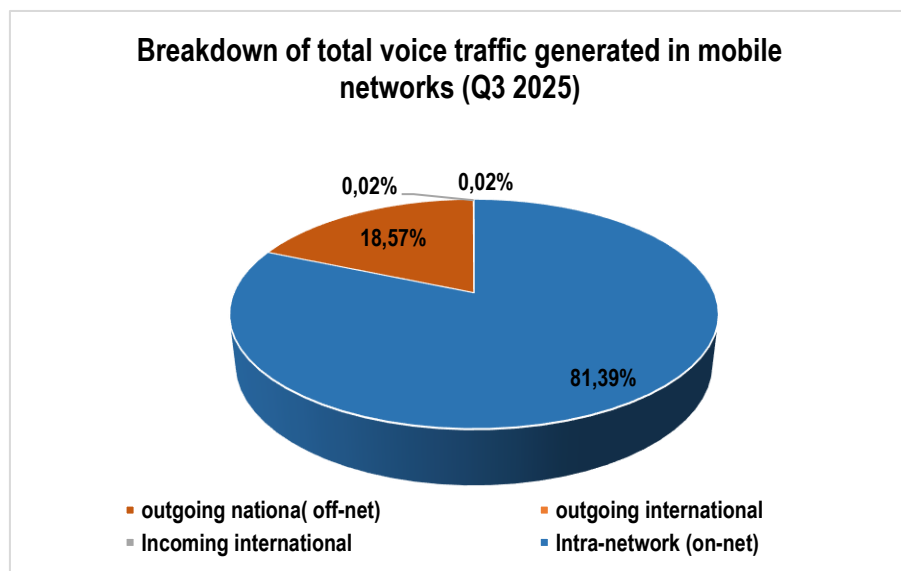
4. Traffic by destination generated across mobile telephony networks

4.1. Voice traffic generated across mobile telephony networks

Type of traffic	In millions of minutes
Intra-network (on-net)	35 501
Outgoing national (off-net)*	8 099
Outgoing international	11
Incoming international	9
Total	43 620

(*) national outgoing refers to outgoing communications to the fixed network and other mobile networks

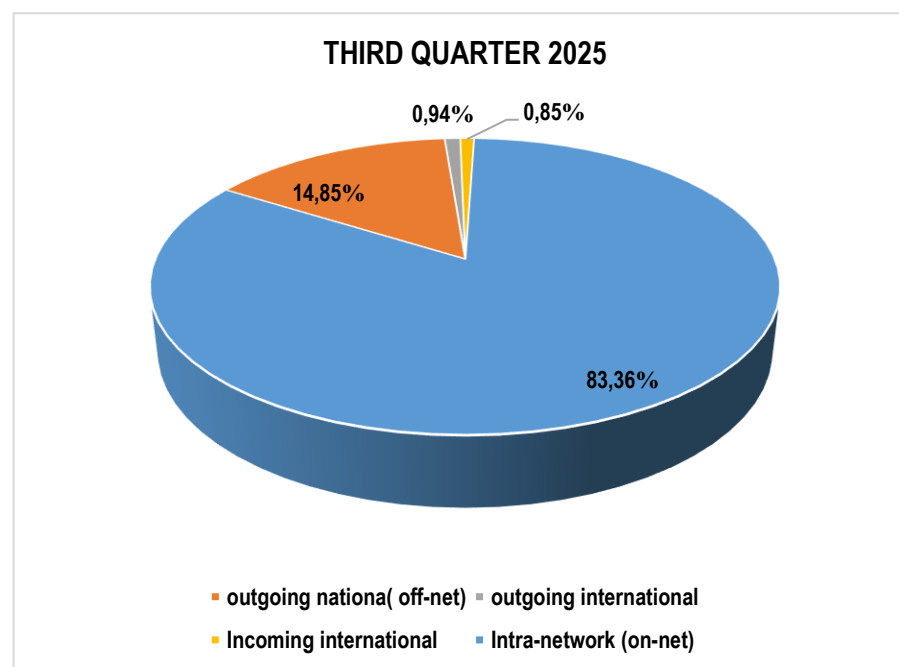
In Q3 2025, voice traffic generated across mobile telephony networks reached 43,620 billion minutes, of which 81,39 % was intra-network, 18,57 % was outgoing national traffic, 0,02% was outgoing international traffic, and 0,02 % was incoming international traffic.



4.2. SMS traffic generated across mobile telephony networks

Type of traffic	In millions of SMS messages
Intra-network (on-net)	2 746
Outgoing national (off-net)	489
Outgoing international	31
Incoming international	28
Total	3 294

In Q3 2025, SMS traffic generated across mobile telephony networks reached 3,294 billion, of which 84,36% was intra-network, 14,85% was outgoing national traffic, 0,94% was outgoing international traffic, and 0,85% was incoming international traffic.

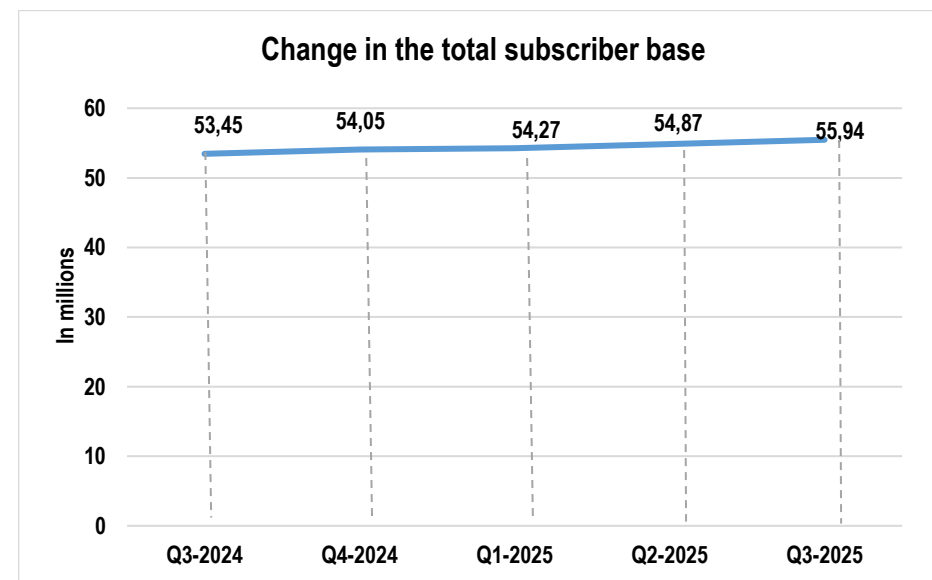


5. Change in the mobile telephony market

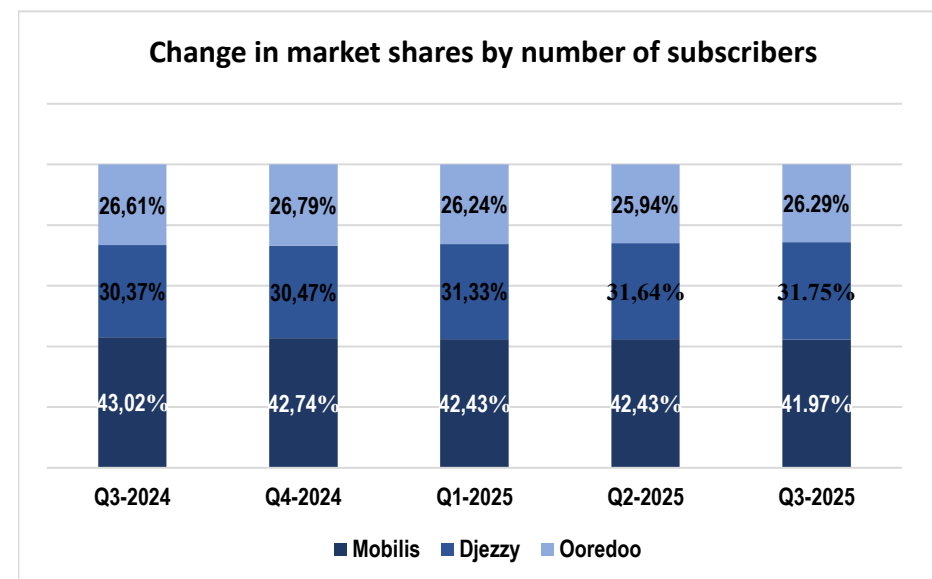
5.1. Change in the total subscriber base of mobile telephony networks

	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Mobilis	22 996 731	23 101 816	23 025 515	23 280 698	23 477 942
Djezzy	16 235 287	16 469 034	17 003 410	17 361 131	17 758 639
Ooredoo	14 222 887	14 479 856	14 237 668	14 232 531	14 704 505
Total	53 454 905	54 050 706	54 266 593	54 874 360	55 941 086
Growth rate (Q3 2024–Q3 2025)				+4,65%	

The mobile telephony base (GSM, 3G, and 4G) recorded growth of 4,65% in one year, increasing from 53,941 million subscribers in Q3 2024 to 55,941 million subscribers in Q3 2025.



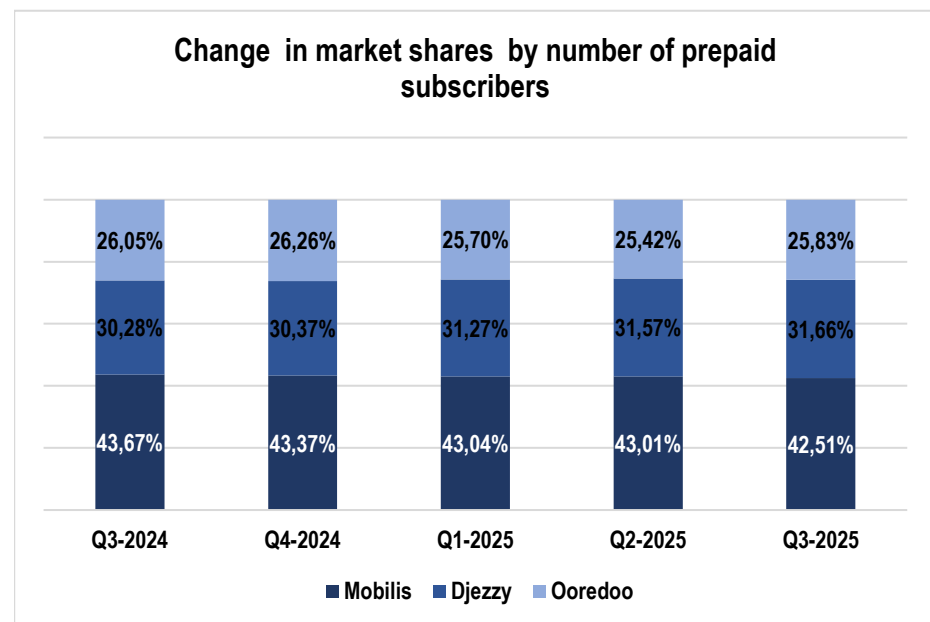
5.2. Change in market share by number of subscribers



5.3. Change in the prepaid market

	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Mobilis	22 287 308	22 392 984	22 314 928	22 574 069	22 769 537
Djezzy	15 454 340	15 683 183	16 211 720	16 567 563	16 958 370
Ooredoo	13 291 714	13 559 609	13 323 170	13 339 111	13 834 087
Total	51 033 362	51 635 776	51 849 818	52 480 743	53 561 994
Growth rate (Q3 2024–Q3 2025)				+4,95%	

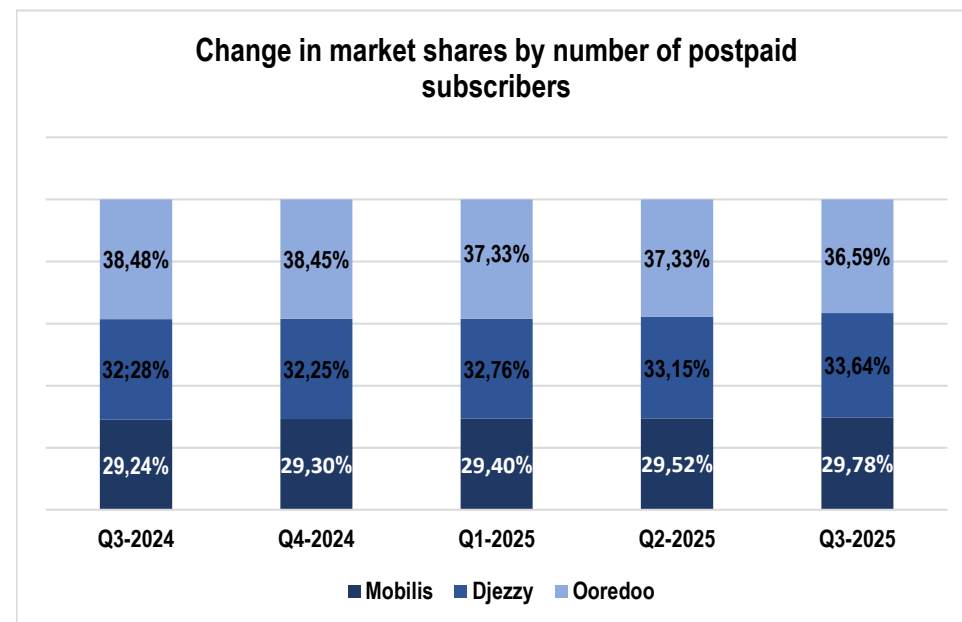
The total prepaid subscriber base recorded growth of 4,95% in one year, increasing from 51,033 million subscribers in Q3 2024 to 53,562 million subscribers in Q3 2025.



5.4. Change in the postpaid market

	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Mobilis	713 698	709 423	710 587	706 629	708 405
Djezzy	788 126	780 947	791 690	793 568	800 269
Ooredoo	939 380	931 173	914 498	893 420	870 418
Total	2 441 204	2 421 543	2 416 775	2 393 617	2 379 092
Growth rate (Q3 2024–Q3 2025)				-2,54%	

The total postpaid subscriber base recorded a decrease of 2,54%, falling from 2,441 million subscribers in Q3 2024 to 2,379 million subscribers in Q3 2025.



5.5. Change in voice traffic generated across mobile telephony networks

In millions of minutes

Type of traffic	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Intra-network (on-net)	36 037	37 565	35 647	37 479	35 501
Outgoing national (off-net)	7 143	7 414	7 109	8 068	8 099
Outgoing international	14	12	11	12	11
Incoming international	11	11	09	10	9
Total	43 205	45 002	42 776	45 569	43 620
Growth rate (Q3 2024–Q3 2025)				+0,96%	

In Q3 2025, voice traffic generated on mobile telephony networks was 43,620 billion minutes, representing growth of 0,96 % compared with the same period last year.

5.6. Change in SMS traffic generated on mobile telephony networks

In millions of SMS

Type of traffic	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Intra-network (on-net)	3 049	2 877	2 568	2 710	2 746
Outgoing national (off-net)	449	445	431	481	489
Outgoing international	9	7	8	8	31
Incoming international	32	26	25	26	28
Total	3 539	3 355	3 032	3 225	3 294
Growth rate (Q3 2024–Q3 2025)				- 6,92%	

In Q3 2025, SMS traffic generated on mobile telephony networks was 3,294 billion SMS messages, representing decrease of 6,92% compared with the same period last year.