

PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA  
REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE FIXED-LINE TELEPHONY MARKET



1<sup>st</sup> QUARTER 2025

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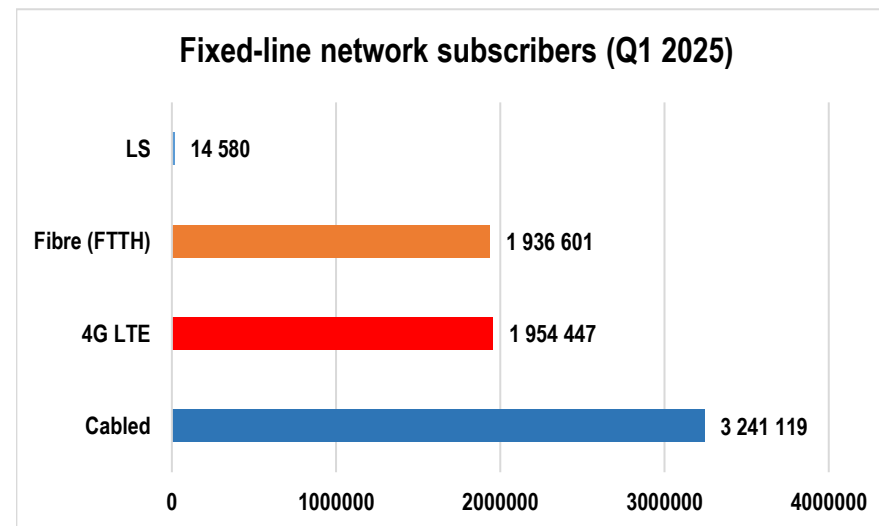
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## 1. Status of the fixed-line telephony network

### 1.1. Overall base

|                          | Q1 2025          |                  |                  |               |
|--------------------------|------------------|------------------|------------------|---------------|
|                          | Cabled           | 4G LTE           | Fibre FTTH       | LS            |
| <b>Subscriber type</b>   | <b>3 241 119</b> | <b>1 954 447</b> | <b>1 936 601</b> | <b>14 580</b> |
| <b>Total subscribers</b> | <b>7 146 747</b> |                  |                  |               |

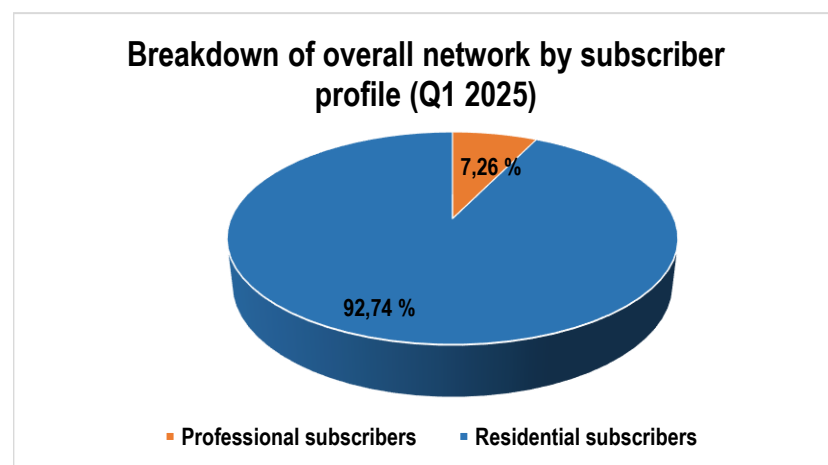
Source: Algérie Telecom



## 1.2. Breakdown of total base by subscriber profile

| Subscriber profile       | 1 <sup>st</sup> quarter 2025 |
|--------------------------|------------------------------|
| Residential subscribers  | 6 627 749                    |
| Professional subscribers | 518 998                      |
| <b>Total subscribers</b> | <b>7 146 747</b>             |

Source: Algérie Télécom



At the end of March 2025, residential subscribers to fixed-line telephony networks represented 92,74 % of total fixed-line telephony subscribers, compared with 7,26 % of professional subscribers.

## 1.3. Breakdown of total base by technology type and subscriber profile

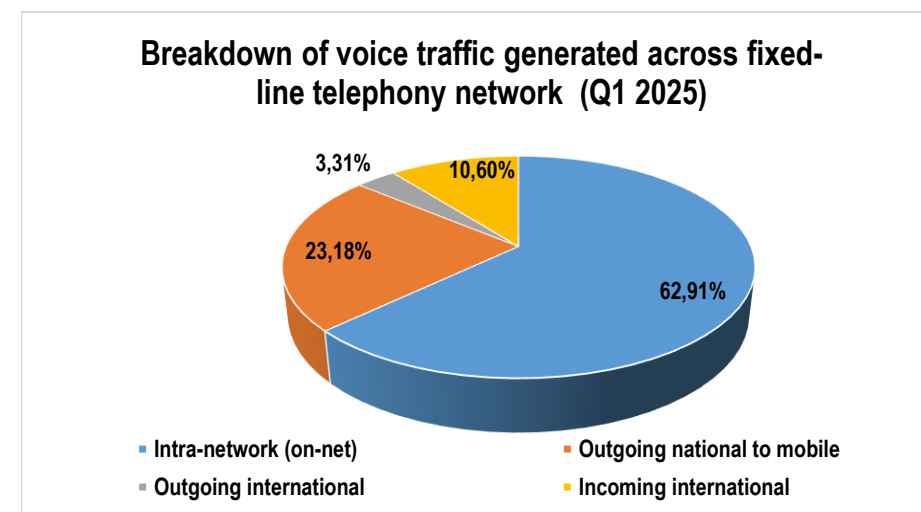
| 1 <sup>st</sup> quarter 2025 | Cabled           | 4G LTE           | Fibre (FTTH)     | LS            | Total            |
|------------------------------|------------------|------------------|------------------|---------------|------------------|
| Residential                  | 2816417          | 1923713          | 1887619          | 0             | 6 627 749        |
| Professional                 | 424 702          | 30 734           | 48 982           | 14 580        | 518 998          |
| <b>Total subscribers</b>     | <b>3 241 119</b> | <b>1 954 447</b> | <b>1 936 601</b> | <b>14 580</b> | <b>7 146 747</b> |

Source: Algérie Télécom

## 2. Traffic generated in fixed-line telephony networks by destination

| Destination of calls        | In millions of minutes |
|-----------------------------|------------------------|
| Intra-network (on-net)      | 95                     |
| Outgoing national to mobile | 35                     |
| Outgoing international      | 5                      |
| Incoming international      | 16                     |
| <b>Total</b>                | <b>151</b>             |

Source: Algérie Télécom



### 3. Average monthly number of minutes per subscriber (minutes of average use)

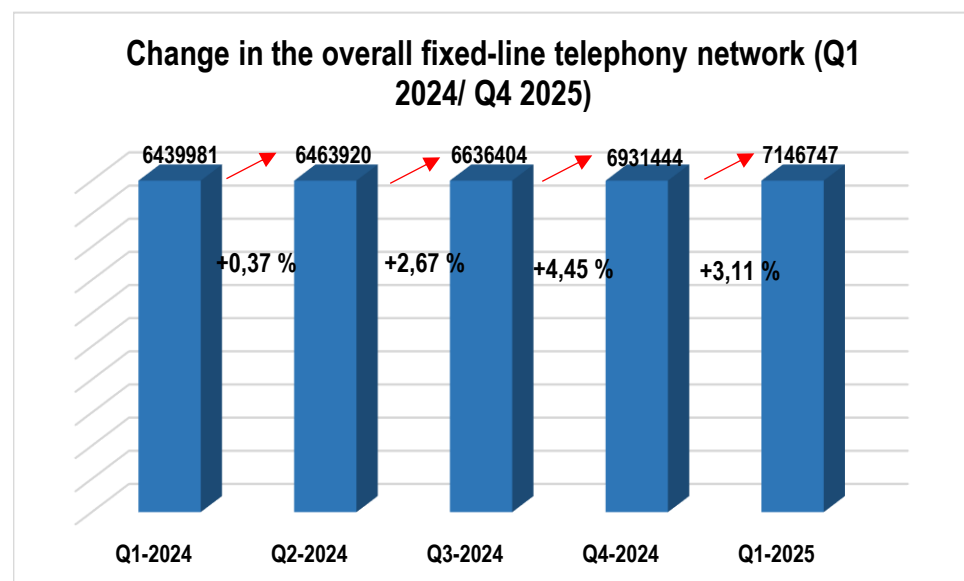
|                                                                           | In minutes |
|---------------------------------------------------------------------------|------------|
| Average monthly number of minutes per subscriber (minutes of average use) | 6,08       |

### 4. Change in the fixed-line telephony market

#### 4.1. Change in the total fixed-line telephony base

|                               | Q1 2024   | Q2 2024   | Q3 2024   | Q4 2024   | Q1 2025   |
|-------------------------------|-----------|-----------|-----------|-----------|-----------|
| Total base                    | 6 439 981 | 6 463 920 | 6 636 404 | 6 931 444 | 7 146 747 |
| Growth rate                   | +0,37%    | +2,67%    | +4,45%    | +3,11%    |           |
| Growth rate (Q1 2024/Q1 2025) |           |           |           | +10,97%   |           |

Source: Algérie Télécom



### 4.2. Change in the total fixed-line telephony base by technology

|             | Q1 2024   | Q2 2024   | Q3 2024   | Q4 2024   | Q1 2025   |
|-------------|-----------|-----------|-----------|-----------|-----------|
| Cabled      | 3 448 650 | 3 353 707 | 3 344 349 | 3 334 858 | 3 241 119 |
| Growth rate |           | -2,75%    | -0,28%    | -0,28%    | -2,81%    |
| 4G LTE      | 1 760 489 | 1 778 764 | 1 801 686 | 1 879 777 | 1 954 447 |
| Growth rate |           | +1,04%    | +1,29%    | +4,33%    | +3,97%    |
| Fibre       | 1 215 706 | 1 316 497 | 1 475 443 | 1 702 028 | 1 936 601 |
| Growth rate |           | +8,29%    | +12,07%   | +15,36%   | +13,78%   |
| LS          | 15 136    | 14 952    | 14 926    | 14 781    | 14 580    |
| Growth rate |           | -1,22%    | -0,17%    | -0,97%    | -1,36%    |

### 4.3. Change in traffic across the fixed-line telephony network by destination

In millions of minutes

| Destination of calls          | Q1 2024 | Q2 2024 | Q3 2024 | Q4 2024 | Q1 2025 |
|-------------------------------|---------|---------|---------|---------|---------|
| Intra-network (on-net)        | 129     | 123     | 104     | 111     | 95      |
| Inter-network (off-net)       | 38      | 38      | 37      | 39      | 35      |
| Outgoing international        | 9       | 9       | 6       | 6       | 5       |
| Incoming international        | 23      | 24      | 19      | 19      | 16      |
| Total voice traffic           | 199     | 194     | 166     | 175     | 151     |
| Growth rate                   |         | -2,51%  | -14,43% | +5,42%  | -13,52% |
| Growth rate (Q1 2024/Q1 2025) |         |         |         | -23,95% |         |

Source: Algérie Télécom

