PEOPLE'S DEMOCRATIC REPUBLIC OF ALGERIA

REGULATORY AUTHORITY OF POST AND ELECTRONIC COMMUNICATIONS



OBSERVATORY OF THE MOBILE TELEPHONY MARKET

سلطة ضبط
لبريد والاتصالات الإلكترونية
ARPCE





4th QUARTER 2025

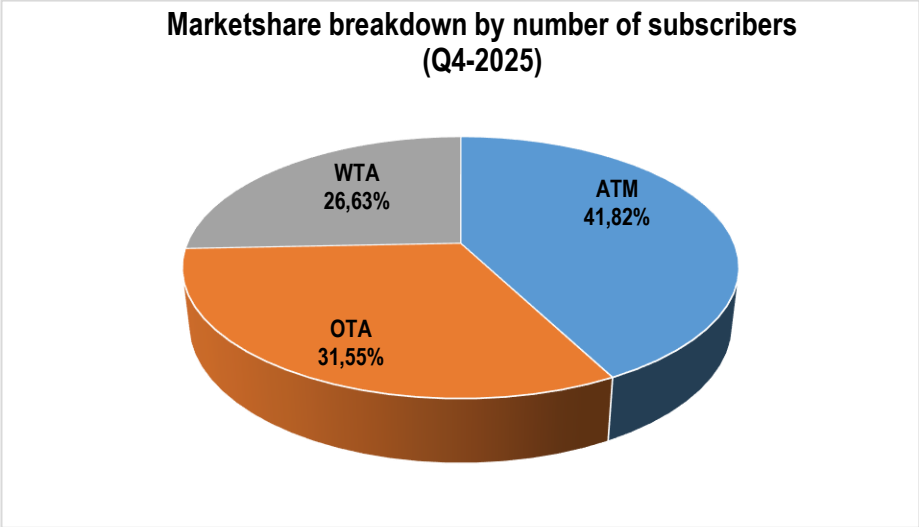
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1. Total base of mobile network subscribers by operator and market share

	Q4 2025
Algérie Télécom Mobile (Mobilis)	23 610 905
Optimum Télécom Algérie (Djezzy)	17 809 645
Wataniya Télécom Algérie (Ooredoo)	15 032 964
Total number of subscribers	56 453 514

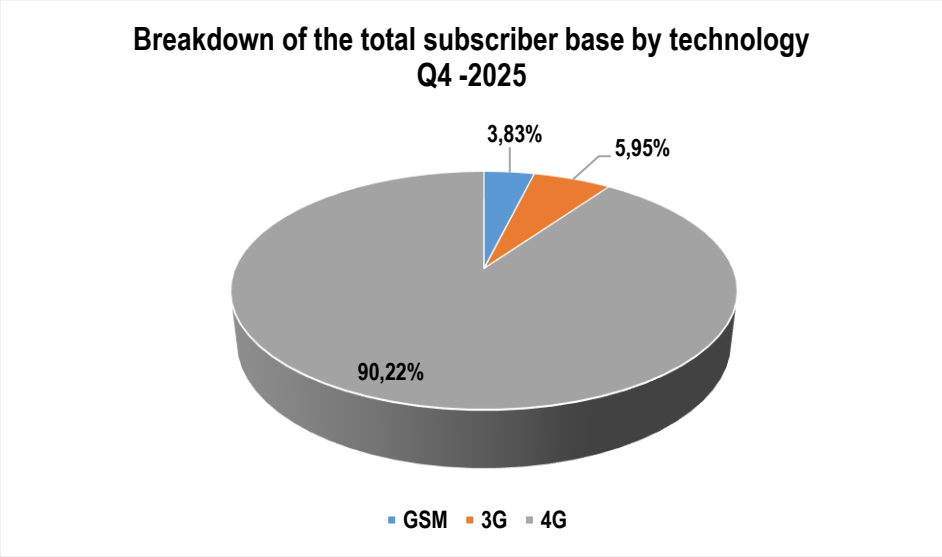
The mobile telephony subscriber base (GSM, 3G and 4G) recorded growth of 0,92%, increasing from 55,941 million subscribers in third quarter 2025 to 56,454 million subscribers in fourth quarter 2025.



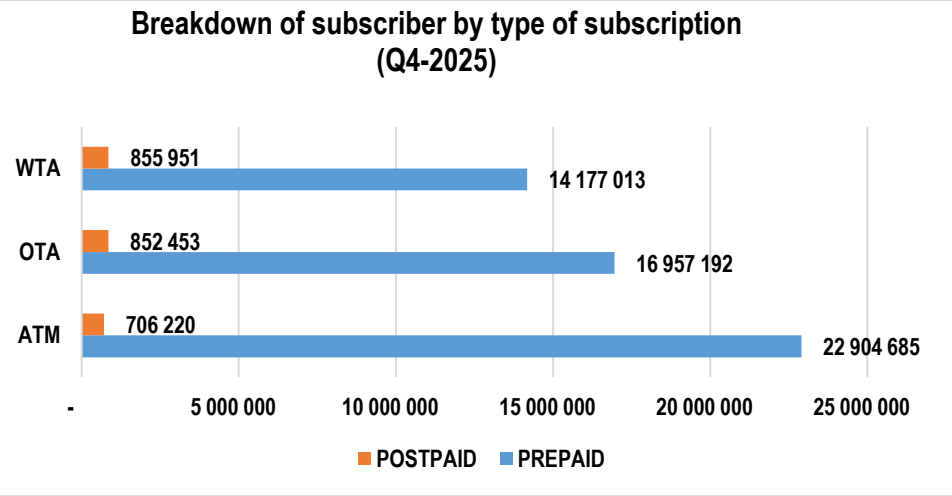
2. Breakdown by technology type (GSM, 3G and 4G)

4th Quarter 2025	GSM		3G		4G	
	subscribers	In %	subscribers	In %	subscribers	In %
Mobilis	977 749	4,14%	2 415 468	10,23%	20 217 688	85,63%
Djezzy	715 324	4,02%	403 352	2,26%	16 690 969	93,72%
Ooredoo	469 670	3,12%	541 229	3,60%	14 022 065	93,28%
Total	2 162 743	3,83%	3 360 049	5,95%	50 930 722	90,22%

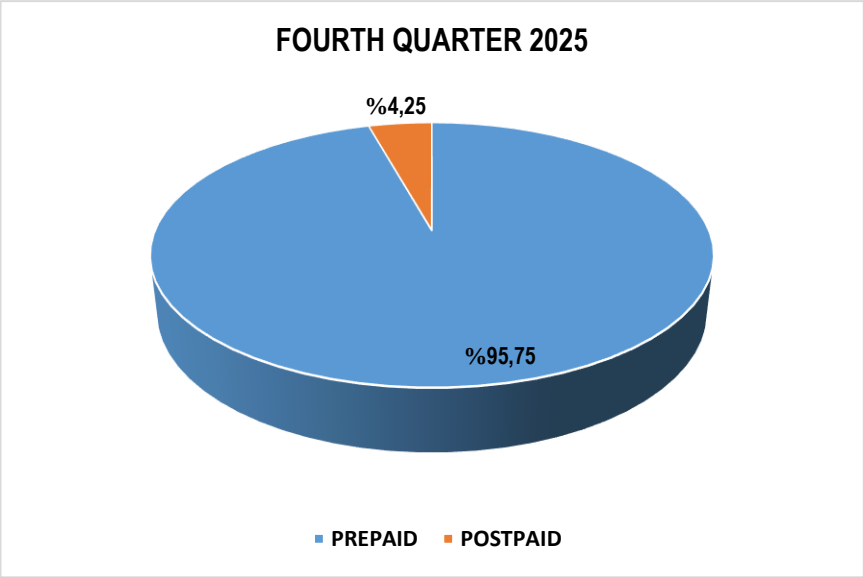
Out of the 56,454 million subscribers, 2,163 million are on the GSM network (3,83%), 3,360 million subscribers to 3G networks (5,95%) and 50,931 million subscribers to 4G networks (90,22%).



3. Breakdown by type of subscription



At the end of December 2025, 95,72% of subscribers opted for prepaid plans, while 4.28% chose postpaid plans.



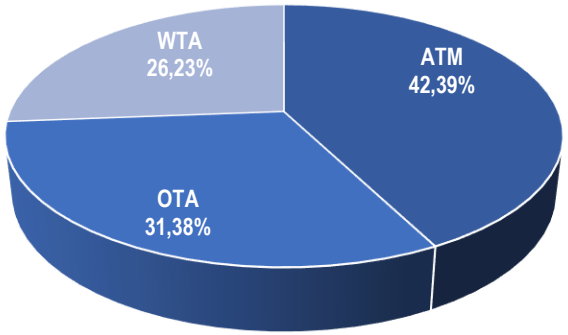
3.1. Prepaid market

a. Total prepaid subscriber base and market share

	4th quarter 2025
Mobilis	22 904 685
Djezzy	16 957 192
Ooredoo	14 177 013
Total prepaid subscribers	54 038 890

The total prepaid subscriber base recorded growth of 0,92%, increasing from 53,562 million subscribers in third quarter 2025 to 54,039 million subscribers in fourth quarter 2025.

Breakdown of market share of prepaid subscribers by number of subscribers (Q4-2025)

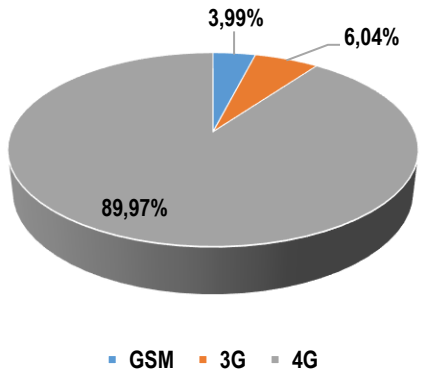


b. Breakdown of prepaid subscriber base by technology type

4th quarter 2025	GSM	3G	4G
Mobilis	977 452	2 375 439	19 551 794
Djezzy	711 323	357 196	15 888 673
Ooredoo	465 446	533 700	13 177 867
Total prepaid subscribers	2 154 221	3 266 335	48 618 334

In the fourth quarter of 2025, the prepaid subscriber base was 2,154 million GSM subscribers (3,99%), 3,266 million 3G subscribers (6,04%) and 48,618 million 4G subscribers, (89,97%) of the total number of prepaid subscribers.

Breakdown of the total prepaid subscriber base by technology (Q4-2025)



c. Average monthly minutes per prepaid subscriber (minutes of use)

	4th quarter 2025
Average monthly traffic per prepaid subscriber (minutes of use)	251 minutes

d. Average monthly revenue per prepaid subscriber

	4th quarter 2025
Average monthly revenue per prepaid subscriber	570,45 (DA)

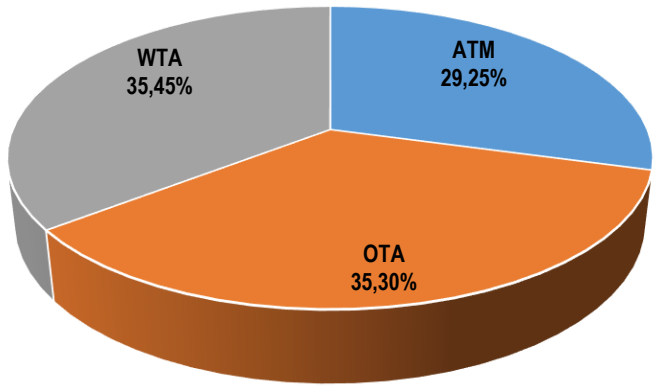
3.2. Postpaid market

a. Total postpaid subscriber base and market share

	4th quarter 2025
Mobilis	706 220
Djezzy	852 453
Ooredoo	855 951
Total postpaid subscribers	2 414 624

The total postpaid subscriber base recorded growth of 1,50%, increasing from 2,379 million subscribers in third quarter 2025 to 2,414 million subscribers in fourth quarter 2025.

Breakdown of market share of postpaid subscribers by number of subscribers (Q4-2025)

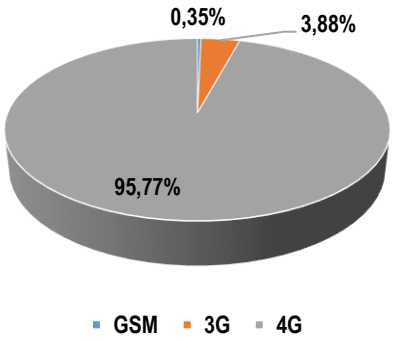


b. Breakdown of the postpaid subscriber base by technology type

4th quarter 2025	GSM	3G	4G
Mobilis	297	40 029	665 894
Djezzy	4 001	46 156	802 296
Ooredoo	4 224	7 529	844 198
Total postpaid subscribers	8 522	93 714	2 312 388

The postpaid subscriber base in the fourth quarter of 2025 reached 0,009 million GSM subscribers (0,35%), 0,094 million 3G subscribers (3.88%) and 2,312 million 4G subscribers (9,77%) of total postpaid subscribers.

Breakdown of the total postpaid subscriber base by technology (Q4-2025)



c. Average monthly minutes per postpaid subscriber (minutes of use)

	4th quarter 2025
Average monthly traffic per postpaid subscriber (minutes of use)	475 minutes

d. Average monthly revenue per postpaid subscriber

	4th quarter 2025
Average monthly revenue per postpaid subscriber	1 500(DA)

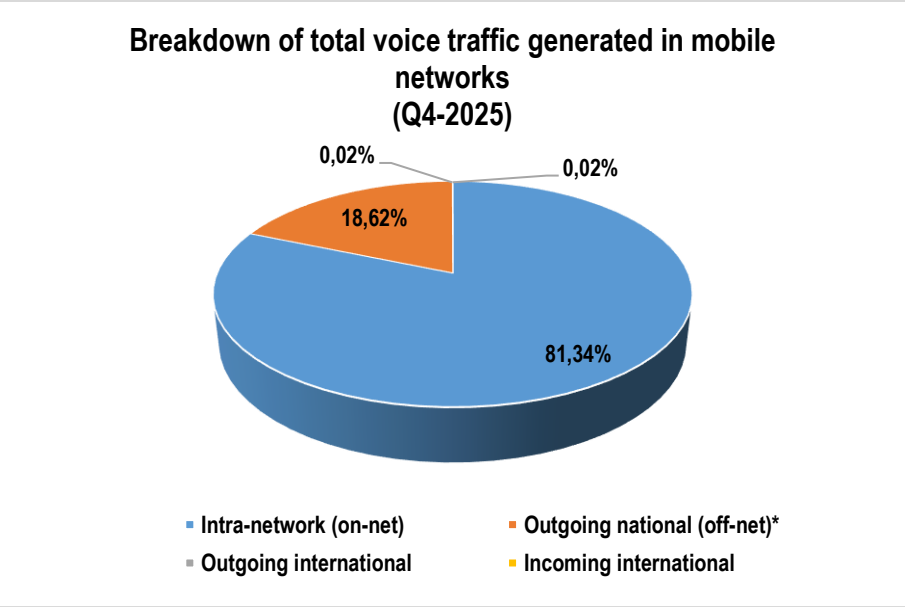
4. Traffic by destination generated across mobile telephony networks

4.1. Voice traffic generated across mobile telephony networks

Type of trafic	In millions of minutes
Intra-network (on-net)	35 885
Outgoing national (off-net)*	8 217
Outgoing international	10
Incoming international	8
Total	44 121

(*) national outgoing refers to outgoing communications to the fixed network and other mobile networks

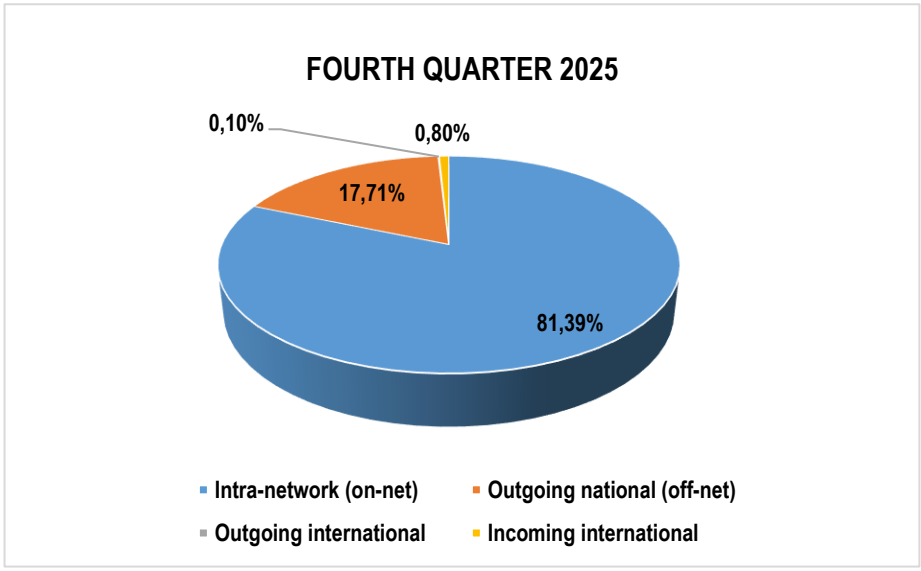
In Q4 2025, voice traffic generated across mobile telephony networks reached 44,121 billion minutes, of which 81,33 % was intra-network, 18,62 % was outgoing national traffic, 0,02% was outgoing international traffic, and 0,02 % was incoming international traffic.



4.2. SMS traffic generated across mobile telephony networks

Type of traffic	In millions of SMS messages
Intra-network (on-net)	2 562
Outgoing national (off-net)	558
Outgoing international	3
Incoming international	25
Total	3 148

In Q3 2025, SMS traffic generated across mobile telephony networks reached 3,148 billion, of which 81,39% was intra-network, 17,72% was outgoing national traffic, 0,10% was outgoing international traffic, and 0,80% was incoming international traffic.

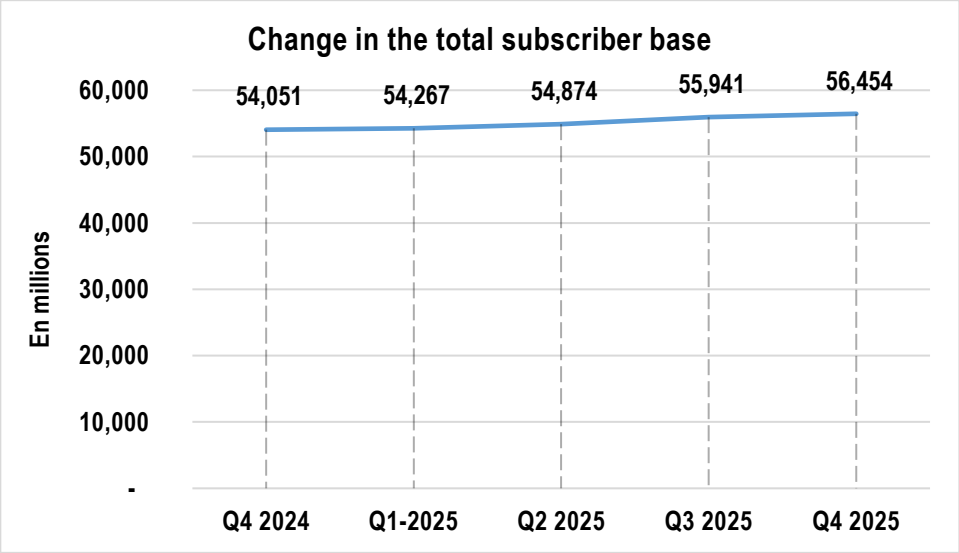


5. Change in the mobile telephony market

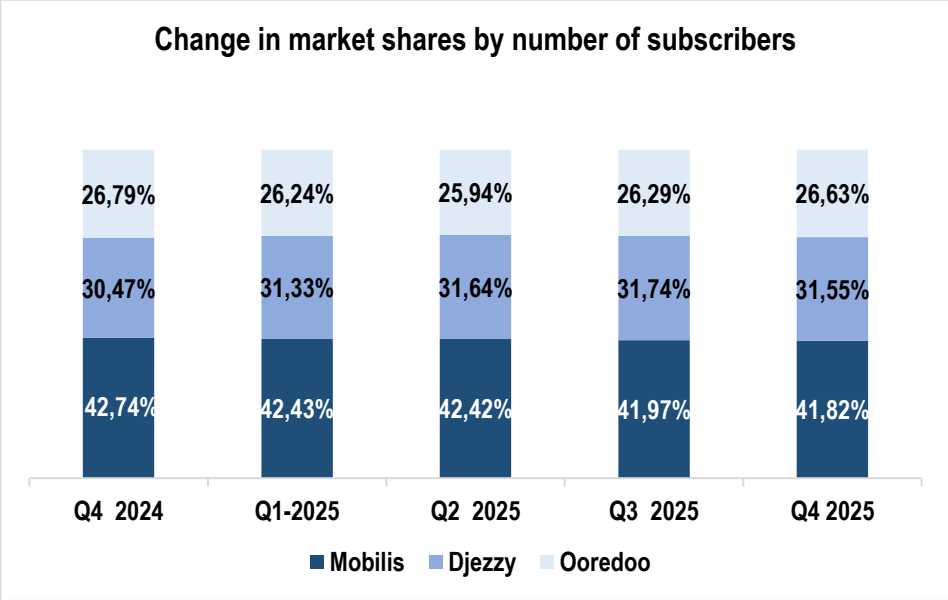
5.1. Change in the total subscriber base of mobile telephony networks

	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Mobilis	23 101 816	23 025 515	23 280 698	23 477 942	23 610 905
Djezzy	16 469 034	17 003 410	17 361 131	17 758 639	17 809 645
Ooredoo	14 479 856	14 237 668	14 232 531	14 704 505	15 032 964
Total	54 050 706	54 266 593	54 874 360	55 941 086	56 453 514
Growth rate (Q4 2024–Q4 2025)				*+4,45%*	

The mobile telephony base (GSM, 3G and 4G) recorded growth of 4,45% in one year, increasing from 54,051 million subscribers in Q4 2024 to 55,454 million subscribers in Q4 2025.



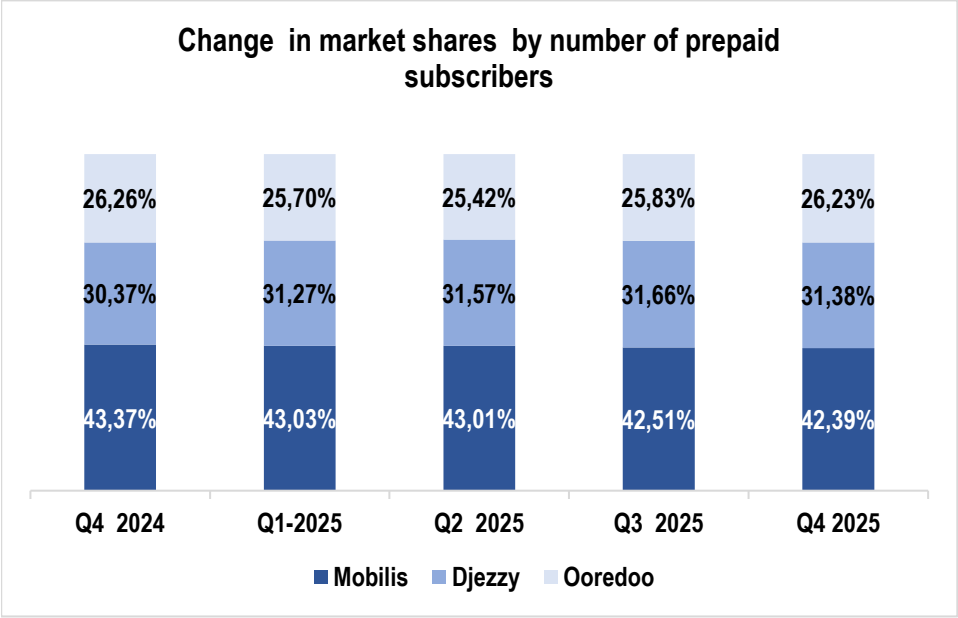
5.2. Change in market share by number of subscribers



5.3. Change in the prepaid market

	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Mobilis	22 392 984	22 314 928	22 574 069	22 769 537	22 904 685
Djezzy	15 683 183	16 211 720	16 567 563	16 958 370	16 957 192
Ooredoo	13 559 429	13 323 170	13 339 111	13 834 087	14 177 013
Total	51 635 596	51 849 818	52 480 743	53 561 994	54 038 890
Growth rate (Q4 2024–Q4 2025)				*+4,65%*	

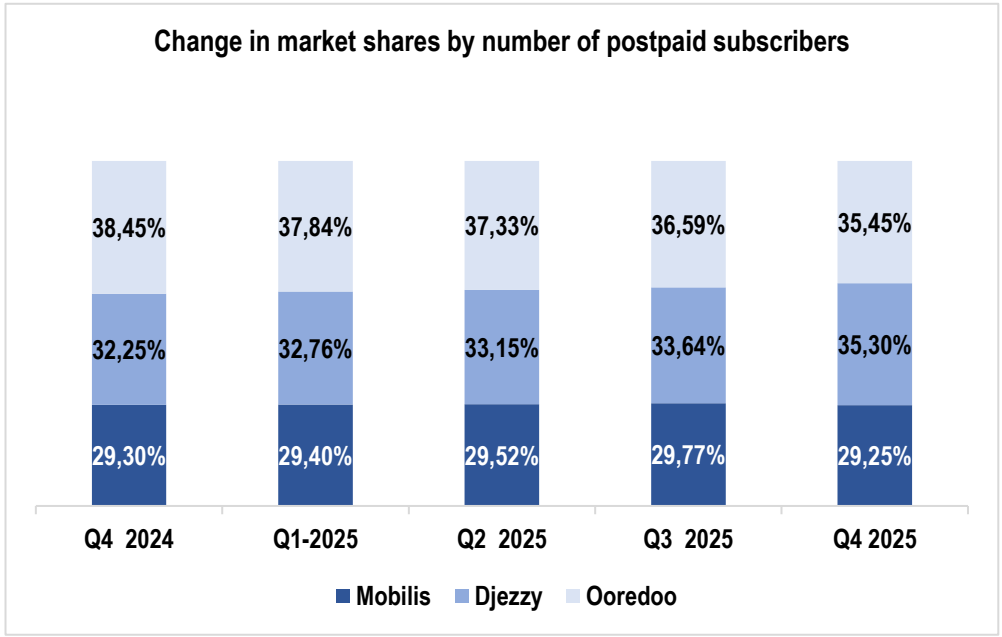
The total prepaid subscriber base recorded growth of 4,65% in one year, increasing from 51,636 million subscribers in Q4 2024 to 54,038 million subscribers in Q4 2025.



5.4. Change in the postpaid market

	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Mobilis	709 423	710 587	706 629	708 405	706 220
Djezzy	780 947	791 690	793 568	800 269	852 453
Ooredoo	931 173	914 498	893 420	870 418	855 951
Total	2 421 543	2 416 775	2 393 617	2 379 092	2 414 624
Growth rate (Q4 2024–Q4 2025)				*-0,29%*	

The total postpaid subscriber base recorded a decrease of 0,29%, falling from 2,422 million subscribers in Q4 2024 to 2,415 million subscribers in Q4 2025.



5.5. Change in voice traffic generated across mobile telephony networks

In millions of minutes

Type of traffic	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Intra-network (on-net)	37 565	35 647	37 479	35 501	35 885
Outgoing national (off-net)	7 414	7 109	8 068	8 099	8 217
Outgoing international	12	11	12	11	10
Incoming international	11	09	10	9	8
Total	**45 002**	**42 776**	**45 569**	**43 620**	**44 121**
Growth rate (Q4 2024–Q4 2025)				***-1,96%***	

In Q4 2025, voice traffic generated on mobile telephony networks was 44,121 billion minutes, representing decrease of 1,96 % compared with the same period last year.

5.6. Change in SMS traffic generated on mobile telephony networks

In millions of SMS

Type of traffic	Q4 2024	Q1-2025	Q2 2025	Q3 2025	Q4 2025
Intra-network (on-net)	2 877	2 568	2 710	2 746	2 562
Outgoing national (off-net)	445	431	481	489	558
Outgoing international	7	8	8	6*	3
Incoming international	26	25	26	28	25
Total	**3 355**	**3 032**	**3 225**	**3 269**	**3 148**
Growth rate (Q4 2024–Q4 2025)				***-6,15%***	

(*) This figure has been corrected from the one published in the third-quarter 2025 report

In Q4 2025, SMS traffic generated on mobile telephony networks was 3,148 billion SMS messages, representing decrease of 6,15% compared with the same period last year.